

**AGENDA**  
**NORTH TEXAS TOLLWAY AUTHORITY**  
**FINANCE AND AUDIT COMMITTEE**  
**BOARD ROOM, SUITE 200**  
**5900 WEST PLANO PARKWAY**  
**PLANO, TEXAS 75093**  
**MAY 3, 2012**  
**9:00 AM**

All agenda items may be discussed or acted upon by this committee of the North Texas Tollway Authority Board of Directors. Agenda item numbers are assigned for ease of reference only and do not necessarily reflect the order of their consideration by the committee. The committee reserves the right to discuss any item in executive session whenever legally justified under the Open Meetings Act and to act on any item discussed in executive session.

**AGENDA ITEMS**

1. Establishment of quorum
2. General public comments not related to specific agenda items
3. Approval of the minutes of the April 5, 2012 Finance and Audit Committee meeting
4. Special Projects System 2013 Budget Briefing
5. Conversion of Series 2009D Bonds to a new interest rate mode and related bond resolution and credit agreement amendments and extensions and approving Remarketing Memorandum related to the Bonds
6. Selection of P3 financial advisor
7. Selection of general municipal financial advisors
8. Benefits for active employees and retirees, proposed RFP and recommendations
9. RITE System Projects Update
10. Monthly Financial Report and the Quarterly Investment Report for the month of March, 2012
11. Executive session pursuant to chapter 551, subchapter D, Texas Government Code

## ADJOURNMENT

### NOTES

A quorum of the Board of Directors may be present at this meeting for information-gathering purposes. However, NTTA Directors that are not Committee members will not vote on any Committee agenda items.

The North Texas Tollway Authority owns and operates the Dallas North Tollway (the DNT), the President George Bush Turnpike (the PGBT), the Eastern Extension of the President George Bush Turnpike (the PGBT EE), the President George Bush Turnpike Western Extension (PGBT WE), the Addison Airport Toll Tunnel (the AATT), Lewisville Lake Toll Bridge (LLTB), the Sam Rayburn Tollway (SRT), and the Mountain Creek Lake Bridge (the MCLB).

Effective September 1, 2011, pursuant to House Bill No. 367, the "Chisholm Trail Parkway" or "CTP" refers to the turnpike project from IH 30 in Tarrant County to U.S. 67 in Johnson County, which is composed of projects formerly known as State Highway (SH) 121, Southwest Parkway, Chisholm Trail, and Southwest Parkway/Chisholm Trail; Trinity Parkway refers to the proposed Trinity Parkway project between SH 183/ IH 35E interchange and U.S. 175 in Dallas County; SH 161 refers to SH 161 between SH 183 and IH 20 in Dallas County; SH 170 refers to SH 170 between SH 114 and SH 199 in Denton, Tarrant and Parker County; SH 360 refers to SH 360 between Green Oaks Boulevard and U.S. 67 in Tarrant, Johnson and Ellis County; SH 190 refers to SH 190 between IH 30 and IH 20 in Dallas County. Note that the stated end points for each of the referenced projects are approximate.

The term TxDOT refers to the Texas Department of Transportation; RTC refers to the Regional Transportation Council; NCTCOG refers to the North Central Texas Council of Governments; LBJ refers to IH 635.

Any individual with a disability who plans to attend this meeting and requires auxiliary aids or services should notify the NTTA as far in advance as possible, but no less than 2 days in advance, so that appropriate arrangements can be made. Contact Human Resources by telephone at (214) 461-2000 or Relay Texas at 1-800-735-2989; by e-mail at [ADA@ntta.org](mailto:ADA@ntta.org); or in person at 5900 W. Plano Parkway, Plano, Texas, 75093.