

AGENDA
NORTH TEXAS TOLLWAY AUTHORITY
FINANCE AND AUDIT COMMITTEE MEETING
BOARD ROOM, SUITE 200
5900 WEST PLANO PARKWAY
PLANO, TEXAS 75093
FEBRUARY 5, 2015
10:45 AM

NOTE: Please note that commencement of this meeting may be delayed due to an ongoing meeting of the Customer Service, Projects and Operations Committee.

All items included on this agenda, including those listed for executive session, if any, may be discussed and acted upon by this committee of the North Texas Tollway Authority Board of Directors. Agenda item numbers are assigned for ease of reference and do not necessarily reflect the order of their consideration by the committee. The committee may discuss any agenda item in executive session whenever legally justified under the Texas Open Meetings Act.

1. Call to order and establishment of quorum
2. Public comments not related to specific agenda items
3. Approval of the minutes from the December 4, 2014 Finance and Audit Committee meeting
4. Selection of Royal Bank of Canada as substitute letter of credit provider for Series 2009D bonds and related letter of credit and reimbursement agreement
5. Briefing on refunding of Series 2008A, 2008B and 2008F bonds and approval of underwriters team
6. Briefing on and acknowledgement of receipt of the Special Projects System (SPS) FY2014 audited financial statements and reports, OMB - Circular A-133 for FY2012 and FY2014, reissuance of opinion for SPS FY2012 audited financial statements, and reissuance of OMB - Circular A-133 for SPS FY2013
7. Briefing on exercising second renewal option with Crowe Horwath LLP for professional auditing services in an amount not to exceed \$313,247.00
8. Briefing on recently issued Internal Audit reports, update on management action plans, and results of the Periodic Internal Assessment of the Internal Audit Department
9. EXECUTIVE SESSION - Pursuant to Chapter 551, Subchapter D, Texas Government Code
10. Adjournment

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A quorum of the Board of Directors may be present at this meeting for information-gathering purposes. However, Board members that are not committee members will not vote on any committee agenda items.

Any individual with a disability who plans to attend this meeting and requires auxiliary aids or services should notify the NTTA as far in advance as possible, but no less than 2 days in advance, so that appropriate arrangements can be made. Contact Human Resources by telephone at 214-224-2079 or Relay Texas at 1-800-735-2989; by e-mail at ADA@ntta.org; or in person at 5900 W. Plano Parkway, Plano, Texas, 75093. Additional information about the NTTA is available on the NTTA website at www.ntta.org.

Board members may participate in this meeting via telephone conference call in accordance with Section 366.262 of the Texas Transportation Code.