

**AGENDA
NORTH TEXAS TOLLWAY AUTHORITY
BOARD OF DIRECTORS REGULAR MEETING
BOARD ROOM, SUITE 200
5900 WEST PLANO PARKWAY
PLANO, TEXAS
MARCH 19, 2014
10:00 AM**

All items included on this agenda, including those listed for executive session, may be discussed and acted upon by the Board of Directors of the North Texas Tollway Authority (NTTA). Agenda item numbers are assigned for ease of reference and do not necessarily reflect the order of their consideration by the Board. The Board may discuss any agenda item in executive session whenever legally justified under the Texas Open Meetings Act.

1. Call to order and establishment of quorum
2. General public comments not related to specific agenda items
3. Comments and announcements from the Chairman and Board Members
 - A. Acknowledgement of second Relationships and Opportunities Advancing Diversity (ROAD) Program graduation ceremony for 2011 - 2013 Participants
4. Committee Chair reports
 - A. Finance and Audit
 - B. Legal Services
 - C. Regional Transportation Council
5. Approval of the minutes from the February 19, 2014 Regular Board Meeting

ITEMS RECOMMENDED FOR APPROVAL BY THE FINANCE AND AUDIT COMMITTEE

6. Annual review of the Investment Policy and Strategy and the Authorized Financial Institutions approved for investment transactions with NTTA
7. Conversion of Series 2011A Bonds to a new interest rate mode and related bond resolution amendments; designation of RBC Capital Markets and Loop Capital Markets as remarketing agents for the bonds; and approval of offering documents

8. Proposed amendments to the Debt Policy and the Interest Rate Risk Management Plan
9. Exercise of first one-year renewal option with Crowe Horwath LLP for professional auditing services in an amount not to exceed \$277,160.00

ITEMS RECOMMENDED FOR APPROVAL BY THE LEGAL SERVICES COMMITTEE

10. Interlocal agreements for habitual violator vehicle registration blocks with Ellis, Grayson, Johnson and Rockwall counties
11. One-year extension and amendment to the Interlocal Agreement with the City of Dallas Regarding Parking Transaction Clearinghouse Services and Automated Vehicle Identification Equipment at Dallas Love Field Airport

BRIEFINGS AND REPORTS

12. Consolidated Monthly Performance Report
13. Executive Director Report
 - A. Contracts, supplements, and change orders not exceeding \$300,000.00 executed in February 2014
14. EXECUTIVE SESSION – Pursuant to chapter 551, subchapter D, Texas Government Code:
 - A. Section 551.071, to receive advice from legal counsel about pending or contemplated litigation and/or settlement offers or other legal matters regarding:
15. Possible action on any matter deliberated in Executive Session

ADJOURNMENT

NOTES

Any individual with a disability who plans to attend this meeting and requires auxiliary aids or services should notify the NTTA as far in advance as possible, but no less than 2 days in advance, so that appropriate arrangements can be made. Contact Human Resources by telephone at (214) 461-2000 or Relay Texas at 1-800-735-2989; by e-mail at ADA@ntta.org; or in person at 5900 W. Plano Parkway, Plano, Texas, 75093. Additional information about the NTTA is available on the NTTA website at <http://www.ntta.org>.

Board members may participate in this meeting via telephone conference call in accordance with Section 366.262 of the Texas Transportation Code.

