

AGENDA
NORTH TEXAS TOLLWAY AUTHORITY
FINANCE AND AUDIT COMMITTEE MEETING
BOARD ROOM, SUITE 200
5900 WEST PLANO PARKWAY
PLANO, TEXAS 75093
MARCH 6, 2014
10:00 AM

All agenda items may be discussed or acted upon by this committee of the North Texas Tollway Authority Board of Directors. Item numbers are assigned for ease of reference only and do not necessarily reflect the order of their consideration by the committee. The committee reserves the right to discuss any agenda item in executive session whenever legally justified under the Open Meetings Act and to act in open session on any agenda item discussed in executive session.

1. Call to order and establishment of quorum
2. General public comments not related to specific agenda items
3. Approval of the minutes from the December 5, 2013 Finance and Audit Committee meeting
4. Annual review of the Investment Policy and Strategy and the authorized Financial Institutions approved for investment transactions with NTTA
5. Conversion of Series 2011A Bonds to a new interest rate mode and related bond resolution amendments; designation of RBC Capital Markets and Loop Capital Markets as remarketing agents for the bonds; and approval of offering documents
6. Proposed amendments to the Debt Policy and the Interest Rate Risk Management Plan
7. Exercise of first one-year renewal option with Crowe Horwath LLP for professional auditing services in an amount not to exceed \$277,160.00
8. 2015 budget calendars overview
10. EXECUTIVE SESSION – Pursuant to chapter 551, subchapter D, Texas Government Code
11. Adjournment

NOTES

A quorum of the Board of Directors may be present at this meeting for information-gathering purposes. However, Board members that are not committee members will not vote on any committee agenda items.

Any individual with a disability who plans to attend this meeting and requires auxiliary aids or services should notify the NTTA as far in advance as possible, but no less than 2 days in advance, so that appropriate arrangements can be made. Contact Human Resources by telephone at (214) 461-2000 or Relay Texas at 1-800-735-2989; by e-mail at ADA@ntta.org; or in person at 5900 W. Plano Parkway, Plano, Texas, 75093. Additional information about the NTTA is available on the NTTA website at www.ntta.org.

Board members may participate in this meeting via telephone conference call in accordance with Section 366.262 of the Texas Transportation Code.