



***NORTH TEXAS TOLLWAY AUTHORITY***

MONTHLY FINANCIAL AND INVESTMENT REPORT

**FOR THE MONTH ENDED  
AUGUST 31, 2009**

**Prepared by  
Finance Department**

**NORTH TEXAS TOLLWAY AUTHORITY**

5900 W. Plano Parkway, Suite 100, Plano, Texas 75093  
P.O. Box 260729, Plano, Texas 75026

Paul N. Wageman, Chairman  
Victor Vandergriff, Vice Chairman  
Kenneth Barr, Director  
Gary Base, Director  
Robert E. Day, Director  
David R. Denison, Director  
Michael Nowels, Director  
Robert K. Shepard, Director  
Alan E. Sims, Director

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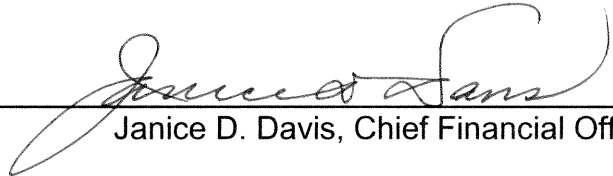
Allen Clemson, Executive Director  
Rick Herrington, Deputy Executive Director  
Janice D. Davis, Chief Financial Officer

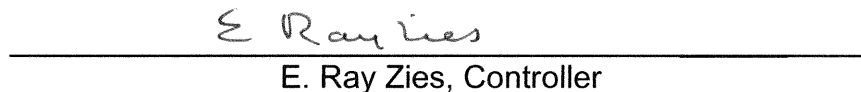
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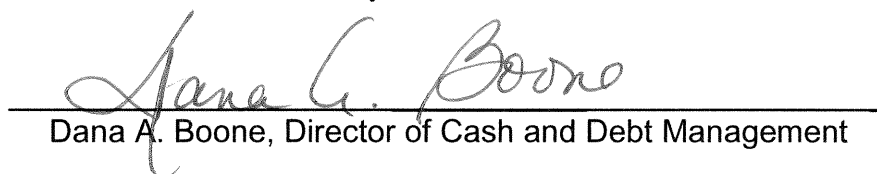
**MONTHLY FINANCIAL AND INVESTMENT REPORT**

**August 31, 2009**

This report is subject to audit and is furnished as general information only.

  
\_\_\_\_\_  
Janice D. Davis, Chief Financial Officer

  
\_\_\_\_\_  
E. Ray Zies, Controller

  
\_\_\_\_\_  
Dana A. Boone, Director of Cash and Debt Management

# NORTH TEXAS TOLLWAY AUTHORITY

August 31, 2009

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**NORTH TEXAS TOLLWAY AUTHORITY**  
**STATEMENT OF NET ASSETS**  
August 31, 2009  
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
<b>Current Assets:</b>				
Cash	\$ 20,201,498	-	-	8,093,048
Investments, at amortized cost	137,853,088	-	-	69,937,385
Accrued interest receivable on investments	1,889	-	-	101
Interfund receivables	-	(98,658,545)	-	-
Interproject/agency receivables	596,421	-	-	596,421
Accounts receivable (net of allowance for uncollectibles)	6,762,493	-	-	5,113,584
Inventory at average cost	2,094,198	-	-	-
Prepaid expenses	-	-	-	-
<b>Total current unrestricted assets</b>	<u>167,509,587</u>	<u>(98,658,545)</u>	<u>-</u>	<u>83,740,539</u>
<b>Current restricted assets:</b>				
<b>Restricted for construction:</b>				
Cash	(4,644,077)	-	(4,644,077)	-
Investments, at amortized cost	774,320,755	(559,875,865)	1,334,196,620	-
Accrued interest receivable on investments	1,814,396	-	1,814,396	-
Accounts receivable	2,398,086	-	2,398,086	-
<b>Restricted for debt service:</b>				
Cash	(336,632)	-	-	-
Investments, at amortized cost	956,075,734	559,875,865	-	-
Accrued interest receivable on investments	2,540,741	-	-	-
<b>Restricted for pension benefits and other purposes:</b>				
Cash	(11,562)	-	-	-
Investments, at amortized cost	445,790	-	-	-
Accrued interest receivable on investments	51	-	-	-
Accounts receivable	-	-	-	-
<b>Total current restricted assets</b>	<u>1,732,603,282</u>	<u>-</u>	<u>1,333,765,025</u>	<u>-</u>
<b>Total current assets</b>	<u>1,900,112,869</u>	<u>(98,658,545)</u>	<u>1,333,765,025</u>	<u>83,740,539</u>
<b>Noncurrent Assets:</b>				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-	-
Deferred improvement cost	653,524	-	-	-
Deferred financing cost	85,604,540	-	85,604,540	-
Deferred feasibility study cost	98,983,110	-	-	-
Deferred amount on refunding	-	(33,786,055)	33,786,055	-
Capitalized cost (net of accumulated depreciation)	5,839,344,809	(19,323,316)	5,857,663,026	-
<b>Total noncurrent assets</b>	<u>6,024,585,983</u>	<u>(53,109,371)</u>	<u>5,977,053,621</u>	<u>-</u>
<b>TOTAL ASSETS</b>	<u>7,924,698,852</u>	<u>(151,767,916)</u>	<u>7,310,818,646</u>	<u>83,740,539</u>
<b>LIABILITIES</b>				
<b>Current liabilities:</b>				
Accounts payable	3,151,814	-	-	-
Retained from contractors	3,928,754	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	226,229	-	-	-
Accrued payroll	2,004,329	-	-	-
Interfund payables	-	(98,658,545)	42,530,337	55,880,319
Interproject/agency payables	37,035	-	-	37,035
Recurring accrued liabilities	8,398,123	-	8,600,000	-
Deferred income	26,361,933	-	-	26,361,933
Toll tag deposits	786,963	-	-	786,963
<b>Total current unrestricted liabilities</b>	<u>44,895,180</u>	<u>(98,658,545)</u>	<u>51,130,337</u>	<u>83,066,250</u>
<b>Payable from Restricted Assets:</b>				
<b>Construction related payables:</b>				
Accounts payable	130,852	-	130,852	-
Retained from contractors	17,433,731	-	17,433,731	-
Deferred grant income	85,367,578	-	85,367,578	-
<b>Debt service related payables:</b>				
Accrued interest payable on debt	48,772,328	-	-	-
Accrued interest payable on ISTEAL loan	15,200,963	-	15,200,963	-
Accrued arbitrage rebate payable	33,841	-	33,841	-
Commercial paper notes payable	-	-	-	-
Revenue Bonds payable, current portion	33,045,000	-	33,045,000	-
<b>Transition trust related payables:</b>				
Accounts payable	-	-	-	-
Recurring accrued liabilities	1,442	-	-	-
<b>Total current liabilities payable from restricted assets</b>	<u>199,985,735</u>	<u>-</u>	<u>151,211,965</u>	<u>-</u>
<b>Noncurrent liabilities:</b>				
Texas Department of Transportation loan payable	4,600,000	-	4,600,000	-
Texas Department of Transportation - ISTEAL loan payable	135,000,000	-	135,000,000	-
Dallas North Tollway System revenue bonds payable, net	7,009,065,957	(53,109,371)	7,062,175,328	-
OPEB and workers comp. liabilities	4,472,945	-	-	-
<b>Total noncurrent liabilities</b>	<u>7,153,138,902</u>	<u>(53,109,371)</u>	<u>7,201,775,328</u>	<u>-</u>
<b>TOTAL LIABILITIES</b>	<u>7,398,019,817</u>	<u>(151,767,916)</u>	<u>7,404,117,630</u>	<u>83,066,250</u>
<b>NET ASSETS</b>				
Invested in capital assets, net of related debt	(1,243,384,037)	(1,252,391,785)	(93,298,984)	-
<b>Restricted:</b>				
Restricted for construction	752,112,095	752,112,095	-	-
Restricted for debt service	1,025,676,487	570,863,521	-	674,289
Restricted for operations and maintenance	-	-	-	-
<b>Held in trust for pension benefits and other purposes</b>	432,837	-	-	-
<b>Unrestricted:</b>				
Unrestricted	(8,158,347)	(70,583,831)	-	-
<b>TOTAL NET ASSETS</b>	<u>\$ 526,679,035</u>	<u>-</u>	<u>(93,298,984)</u>	<u>674,289</u>

Operation & Maintenance Fund	Reserve Maintenance Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
12,265,844	(1,023,293)	865,899	-	-	-	-
3,045	55,556,258	12,356,400	-	-	-	-
-	388	1,400	-	-	-	-
736,008	-	1,242,940	-	92,459,818	4,219,779	-
-	-	-	-	-	-	-
91,313	-	1,557,596	-	-	-	-
2,094,198	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>15,190,408</u>	<u>54,533,353</u>	<u>16,024,235</u>	<u>-</u>	<u>92,459,818</u>	<u>4,219,779</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(336,632)	-	-
-	-	-	-	46,267	396,152,217	1,385
-	-	-	-	10	2,540,731	-
-	-	-	(11,562)	-	-	-
-	-	-	445,790	-	-	-
-	-	-	51	-	-	-
-	-	-	-	-	-	-
<u>-</u>	<u>-</u>	<u>-</u>	<u>434,279</u>	<u>(290,355)</u>	<u>398,692,948</u>	<u>1,385</u>
<u>15,190,408</u>	<u>54,533,353</u>	<u>16,024,235</u>	<u>434,279</u>	<u>92,169,463</u>	<u>402,912,727</u>	<u>1,385</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	653,524	-	-	-	-
-	-	-	-	-	-	-
-	-	98,983,110	-	-	-	-
-	-	-	-	-	-	-
-	-	1,005,099	-	-	-	-
<u>-</u>	<u>-</u>	<u>100,641,733</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<u>15,190,408</u>	<u>54,533,353</u>	<u>116,665,968</u>	<u>434,279</u>	<u>92,169,463</u>	<u>402,912,727</u>	<u>1,385</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	50,600	-	-	-	-
3,084,978	16,236	50,600	-	-	-	-
-	1,528,301	2,400,453	-	-	-	-
-	-	-	-	-	-	-
226,229	-	-	-	-	-	-
2,004,329	-	-	-	-	-	-
-	148,248	99,641	-	-	-	-
-	-	-	-	-	-	-
(40,039)	-	(161,838)	-	-	-	-
-	-	-	-	-	-	-
<u>5,275,497</u>	<u>1,692,785</u>	<u>2,388,856</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	48,693,513	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	1,442	-	-	-
<u>-</u>	<u>-</u>	<u>78,815</u>	<u>1,442</u>	<u>48,693,513</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
4,472,945	-	-	-	-	-	-
<u>4,472,945</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<u>9,748,442</u>	<u>1,692,785</u>	<u>2,467,671</u>	<u>1,442</u>	<u>48,693,513</u>	<u>-</u>	<u>-</u>
-	-	102,306,732	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	43,475,950	402,912,727	-
-	-	-	432,837	-	-	-
<u>5,441,966</u>	<u>52,840,568</u>	<u>4,141,565</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1,385</u>
<u>5,441,966</u>	<u>52,840,568</u>	<u>114,198,297</u>	<u>432,837</u>	<u>43,475,950</u>	<u>402,912,727</u>	<u>1,385</u>

NORTH TEXAS TOLLWAY AUTHORITY  
Consolidating Schedule for Capital Improvement Fund  
August 31, 2009  
(Unaudited)

	Consolidated Capital Improvement Fund	Capital Improvement Fund	Feasibility Study Fund
<b>ASSETS</b>			
<b>Current Assets:</b>			
Cash	\$ 865,899	(1,788,277)	2,654,176
Investments, at amortized cost	12,356,400	12,311,250	45,150
Accrued interest receivable on investments	1,400	1,395	5
Interfund receivables	1,242,940	1,242,940	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	1,557,596	1,527,640	29,956
Inventory at average cost	-	-	-
Prepaid expenses	-	-	-
Total current unrestricted assets	16,024,235	13,294,948	2,729,287
<b>Current restricted assets:</b>			
Restricted for construction:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Restricted for debt service:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Restricted for pension benefits and other purposes:			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Total current restricted assets	-	-	-
Total current assets	16,024,235	13,294,948	2,729,287
<b>Noncurrent Assets:</b>			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-
Deferred improvement cost	653,524	653,524	-
Deferred financing cost	-	-	-
Deferred feasibility study cost	98,983,110	-	98,983,110
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	1,005,099	161,091	844,008
Total noncurrent assets	100,641,733	814,615	99,827,118
<b>TOTAL ASSETS</b>	116,665,968	14,109,563	102,556,405
<b>LIABILITIES</b>			
<b>Current liabilities:</b>			
Accounts payable	50,600	-	50,600
Retained from contractors	2,400,453	2,100,771	299,682
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	99,641	-	99,641
Interproject/agency payables	-	-	-
Recurring accrued liabilities	(161,838)	38,412	(200,250)
Deferred income	-	-	-
Toll tag deposits	-	-	-
Total current unrestricted liabilities	2,388,856	2,139,183	249,673
<b>Payable from Restricted Assets:</b>			
Construction related payables:			
Accounts payable	-	-	-
Retained from contractors	-	-	-
Deferred grant income	-	-	-
Debt service related payables:			
Accrued interest payable on debt	78,815	78,815	-
Accrued interest payable on ISTE A loan	-	-	-
Accrued arbitrage rebate payable	-	-	-
Commercial paper notes payable	-	-	-
Revenue Bonds payable, current portion	-	-	-
Transition trust related payables:			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	78,815	78,815	-
<b>Noncurrent liabilities:</b>			
OPEB and workers comp. liabilities	-	-	-
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTE A loan payable	-	-	-
Dallas North Tollway System revenue bonds payable, net	-	-	-
Total noncurrent liabilities	-	-	-
<b>TOTAL LIABILITIES</b>	2,467,671	2,217,998	249,673
<b>NET ASSETS</b>			
Invested in capital assets, net of related debt	102,306,732	-	102,306,732
<b>Restricted:</b>			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
<b>Held in trust for pension benefits and other purposes</b>			
Unrestricted:	-	-	-
Unrestricted	4,141,565	4,141,565	-
<b>TOTAL NET ASSETS</b>	\$ 114,198,297	11,891,565	102,306,732

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**NORTH TEXAS TOLLWAY AUTHORITY**  
**STATEMENT OF CHANGES IN NET ASSETS**  
**August 31, 2009**  
**(Unaudited)**

	Totals	Construction & Property Fund	Revenue Fund
<b>BEGINNING NET ASSETS January 1, 2009</b>	\$ 557,929,149	38,305,424	7,700
<b>Revenues:</b>			
Toll Revenues	176,006,504	-	176,006,504
Revenues from Tag Store	1,191,966	-	1,191,966
Other revenue	11,779,542	48,592	10,366,540
<b>Total operating revenues</b>	<u>188,978,012</u>	<u>48,592</u>	<u>187,565,010</u>
<b>Operating Expenses:</b>			
Administration	(12,618,098)	-	-
Operations	(40,631,726)	-	-
	<u>(53,249,824)</u>	<u>-</u>	<u>-</u>
<b>Preservation of system assets:</b>			
Reserve Maintenance Fund expenses	(9,979,952)	-	-
Capital Improvement Fund expenses	(12,514,709)	-	-
<b>Total operating expenses before amortization and depreciation</b>	<u>(22,494,661)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	113,233,527	48,592	187,565,010
<b>Amortization and depreciation</b>	<u>(2,716,905)</u>	<u>(2,716,905)</u>	<u>-</u>
Operating revenues	<u>110,516,622</u>	<u>(2,668,313)</u>	<u>187,565,010</u>
<b>Nonoperating revenues (expenses):</b>			
Interest earned on investments	29,494,542	22,526,290	103,261
Gain (Loss) on sale of investments	57,544	-	-
Net increase (decrease) in fair value of investments	(16,843,070)	(13,203,476)	(7,700)
Grant revenue	-	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(46,609,911)	(46,609,911)	-
Interest expense on revenue bonds	(67,873,530)	-	-
Interest accretion on 2008D Bonds	(25,431,162)	-	-
Bond discount/premium amortization	(916,932)	(916,932)	-
Bond issuance cost amortization	(2,959,764)	(2,959,764)	-
Interest on loan	-	-	-
Interest on short term notes (net of capitalized interest)	(204,252)	-	-
Deferred amount on refunding amortization	(3,218,090)	(3,218,090)	-
<b>Net nonoperating revenues (expenses):</b>	<u>(134,504,625)</u>	<u>(44,381,883)</u>	<u>95,561</u>
<b>Net revenues</b>	<u>(23,988,003)</u>	<u>(47,050,196)</u>	<u>187,660,571</u>
<b>Revenue bonds retired</b>	42,700,001	(23,669,183)	(315,599)
<b>Sale of Revenue bonds</b>			
Transfer from/to Escrow Account	(72,133)	(1,940,627)	
<b>Interfund and Interproject Transactions</b>			
Transfer to Feasibility Study Fund	-	-	
Distribution from Revenue Fund	-	-	(186,186,996)
Transfer to excess money from other funds	-	(296,900)	
Capitalized Cost transferred to/from			
Construction & Property Fund	(49,295,151)	(33,216,340)	(491,387)
Transfer of Interest Accretion on 2008D Bonds	-	(25,431,162)	-
Transfer to/from Construction Fund	(594,828)	-	-
Transfer to Employees Healthcare Trust Account	-	-	-
<b>Change in net assets as of August 31, 2009</b>	<u>(31,250,114)</u>	<u>(131,604,408)</u>	<u>666,589</u>
<b>ENDING NET ASSETS, August 31, 2009</b>	<u>\$ 526,679,035</u>	<u>(93,298,984)</u>	<u>674,289</u>

Operation & Maintenance Fund	Reserve Maintenance Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
525,518	43,714,697	85,782,467	436,836	1,791,444	353,253,996	34,111,067
-	-	-	-	-	-	-
-	-	-	-	-	-	-
88,088	2,339	1,273,983	-	-	-	-
88,088	2,339	1,273,983	-	-	-	-
(12,612,329)	-	-	(5,769)	-	-	-
(40,632,447)	-	-	721	-	-	-
(53,244,776)	-	-	(5,048)	-	-	-
-	(9,979,952)	-	-	-	-	-
-	-	(12,514,709)	-	-	-	-
(53,244,776)	(9,979,952)	(12,514,709)	(5,048)	-	-	-
(53,156,688)	(9,977,613)	(11,240,726)	(5,048)	-	-	-
-	-	-	-	-	-	-
(53,156,688)	(9,977,613)	(11,240,726)	(5,048)	-	-	-
(26,614)	126,610	27,704	1,049	47,626	6,688,298	318
-	-	-	-	-	57,544	-
-	-	-	-	-	(3,631,894)	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(67,873,530)	-	-
-	-	-	-	(25,431,162)	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(204,252)	-	-
-	-	-	-	-	-	-
(26,614)	126,610	27,704	1,049	(93,461,318)	3,113,948	318
(53,183,302)	(9,851,003)	(11,213,022)	(3,999)	(93,461,318)	3,113,948	318
-	-	54,250,000	-	-	46,544,783	(34,110,000)
-	-	-	-	1,868,494	-	-
-	-	-	-	-	-	-
58,694,578	19,943,150	-	-	107,549,268	-	-
-	-	-	-	296,900	-	-
-	(966,276)	(14,621,148)	-	-	-	-
-	-	-	-	25,431,162	-	-
(594,828)	-	-	-	-	-	-
-	-	-	-	-	-	-
4,916,448	9,125,871	28,415,830	(3,999)	41,684,506	49,658,731	(34,109,682)
5,441,966	52,840,568	114,198,297	432,837	43,475,950	402,912,727	1,385

**NORTH TEXAS TOLLWAY AUTHORITY**  
**CASH RECEIPTS AND DISBURSEMENTS**  
**August 31, 2009**  
**(Unaudited)**

	<u>Totals</u>	<u>Construction &amp; Property Fund</u>	<u>Revenue Fund</u>	<u>Operation &amp; Maintenance Fund</u>
<b>BEGINNING CASH January 1, 2009</b>	\$ 6,029,691	(4,479,331)	2,954,083	8,780,356
<b>Receipts</b>				
Toll revenues	157,170,990	-	157,170,990	-
Issuance of Bonds	-	-	-	-
Bond premium	-	-	-	-
Issuance of Bond Anticipation Notes	-	-	-	-
Issuance of Commercial Paper	44,250,000	-	-	-
Investments	1,626,528,468	839,106,444	283,287,094	4,383,013
Earnings received from investments	17,002,130	8,544,738	289,668	(29,583)
Gain/Loss from sale of investments	3,767	-	-	-
Prepaid customers' accounts	180,747,270	-	180,747,270	-
Toll tag deposits	-	-	-	-
Damage claims collected	260,856	-	175,000	85,856
Lane violation fee	11,707,203	-	11,707,203	-
Misc revenue	403,585	122,445	160,115	83,025
Reimbursable receipts	19,728,603	-	19,324,189	4,030
Rental fee	70,044	-	70,044	-
Sale of excess land	6,217	-	-	-
Deferred grant income	17,818,083	17,818,083	-	-
Misc revenue - Tag Store	632,350	-	632,350	-
	<u>2,076,329,566</u>	<u>865,591,710</u>	<u>653,563,923</u>	<u>4,526,341</u>
<b>Disbursements</b>				
Bond discount	(34,110,000)	-	-	-
Transfer to escrow for defeasance	41,316	-	-	-
Revenue bonds retired	-	-	-	-
Commercial paper retired	(43,000,000)	(43,000,000)	-	-
Interest on bonded debt	(284,546,379)	-	-	-
Interest on other debt	(7,500,000)	-	-	-
Investments	(1,076,558,785)	(427,020,353)	(331,244,020)	(1,389)
Operating expenses	(63,191,478)	-	(4,283,702)	(58,903,449)
Reserve Maintenance Fund expenses	(12,258,484)	-	-	-
Capital Improvement Fund expenses	(20,633,957)	-	-	-
Deferred feasibility study cost	(45,406,160)	-	-	-
Capitalized costs	(313,472,597)	(310,175,726)	-	-
Equipment (net of trade-in)	(1,878,048)	-	-	-
Damage claims	-	-	-	-
Reimbursable costs	(281,545)	-	-	-
	<u>(1,902,796,117)</u>	<u>(780,196,079)</u>	<u>(335,527,722)</u>	<u>(58,904,838)</u>
<b>Interfund and Interproject Transactions</b>				
Transfer of capitalized interest	-	-	-	-
Transfer of deferred revenue	(132,607,469)	-	(132,607,469)	-
Transfer of excess monies	-	(306,583)	-	-
Distribution from Revenue Fund	(60,535,104)	-	(148,427,255)	57,029,976
Interoperative Agencies Transfers	(33,205,514)	-	(30,433,673)	(2,771,841)
Other interfund transactions - net	53,992,400	(85,253,794)	(1,428,839)	2,759,308
Texas Turnpike Authority Feasibility Study Fund - net	8,001,774	-	-	846,542
	<u>(164,353,913)</u>	<u>(85,560,377)</u>	<u>(312,897,236)</u>	<u>57,863,985</u>
<b>Receipts over (under) disbursements for year to date August 31, 2009</b>	<u>9,179,536</u>	<u>(164,746)</u>	<u>5,138,965</u>	<u>3,485,488</u>
<b>BALANCE OF CASH August 31, 2009</b>	<u>\$ 15,209,227</u>	<u>(4,644,077)</u>	<u>8,093,048</u>	<u>12,265,844</u>

Reserve Maintenance Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
			Bond Interest	Reserve Account	Redemption Account
(1,830,833)	499,202	(7,235)	113,449	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	44,250,000	-	-	-	-
91,585,788	66,558,355	-	126,993,345	173,916,789	40,697,640
140,843	30,566	1,335	48,674	7,974,504	1,385
-	-	-	-	3,767	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	38,000	-	-	-	-
2,339	398,045	-	-	-	-
-	-	-	-	-	-
6,217	-	-	-	-	-
-	-	-	-	-	-
<u>91,735,187</u>	<u>111,274,966</u>	<u>1,335</u>	<u>127,042,019</u>	<u>181,895,060</u>	<u>40,699,025</u>
-	-	-	-	-	(34,110,000)
-	-	-	41,316	-	-
-	-	-	-	-	-
-	-	-	(284,546,379)	-	-
-	(7,500,000)	-	-	-	-
(97,069,780)	(51,780,566)	(1,335)	(3,810,177)	(162,335,268)	(3,295,897)
-	-	(4,327)	-	-	-
(11,864,867)	(393,617)	-	-	-	-
-	(20,633,957)	-	-	-	-
-	(45,406,160)	-	-	-	-
(53,760)	(3,243,111)	-	-	-	-
(747,831)	(1,130,217)	-	-	-	-
-	-	-	-	-	-
-	-	-	-	(281,545)	-
<u>(109,736,238)</u>	<u>(130,087,628)</u>	<u>(5,662)</u>	<u>(288,315,240)</u>	<u>(162,616,813)</u>	<u>(37,405,897)</u>
-	-	-	-	-	-
-	-	-	3,293,128	-	(3,293,128)
-	-	-	306,583	-	-
19,943,150	1,695,478	-	9,223,547	-	-
-	-	-	-	-	-
(1,134,559)	10,328,649	-	147,999,882	(19,278,247)	-
-	7,155,232	-	-	-	-
<u>18,808,591</u>	<u>19,179,359</u>	<u>-</u>	<u>160,823,140</u>	<u>(19,278,247)</u>	<u>(3,293,128)</u>
807,540	366,697	(4,327)	(450,081)	-	-
<u>(1,023,293)</u>	<u>865,899</u>	<u>(11,562)</u>	<u>(336,632)</u>	<u>-</u>	<u>-</u>

**NORTH TEXAS TOLLWAY AUTHORITY**  
**ALL FUNDS**  
**STATEMENT OF REVENUES, EXPENSES AND DEBT SERVICE COVERAGE**  
**August 31, 2009**  
**(Unaudited)**

	Month		Year to Date	
	2009	2008	2009	2008
<b>REVENUES</b>				
Toll Revenues	\$ 22,802,698	20,238,214	\$ 176,006,504	157,912,437
Other	335,258	523,540	12,971,506	6,595,568
Interest Income	474,597	388,278	6,968,434	6,849,585
<b>GROSS REVENUES</b>	<u>23,612,553</u>	<u>21,150,032</u>	<u>195,946,444</u>	<u>171,357,590</u>
<b>OPERATING EXPENSES</b>				
Administration	(85,648)	(189,751)	(1,122,322)	(1,058,124)
Board	(7,005)	-	(316,044)	-
Business Diversity	(7,813)	(11,814)	(87,699)	(56,151)
Communications	(301,908)	(177,287)	(1,541,454)	(1,560,094)
Finance	(239,323)	(283,738)	(1,829,788)	(1,495,631)
Government Affairs	(32,682)	(42,994)	(256,658)	(262,408)
Human Resources	(651,582)	(138,437)	(4,979,920)	(992,910)
Internal Audit	(80,576)	(28,230)	(729,324)	(99,207)
Legal Services	(101,993)	(399,312)	(1,754,889)	(1,276,399)
<b>Total Administration</b>	<u>(1,508,530)</u>	<u>(1,271,563)</u>	<u>(12,618,098)</u>	<u>(6,800,924)</u>
Operations				
Customer Service Center	(1,684,698)	(1,356,309)	(11,567,634)	(8,284,462)
Information Technologies	(767,851)	(402,899)	(7,089,915)	(4,452,890)
Maintenance	(1,103,872)	(1,418,033)	(11,022,471)	(9,464,504)
Operations	(10,568)	-	(391,541)	-
Project Delivery	(237)	(45,383)	(13,298)	(94,032)
System and Incident Management	(481,822)	(957,827)	(4,361,716)	(6,877,267)
Toll Collection	(524,373)	(1,565,606)	(5,446,582)	(9,849,445)
Vault	(57,610)	(136,475)	(652,257)	(906,203)
<b>Total Operations</b>	<u>(4,631,031)</u>	<u>(5,882,532)</u>	<u>(40,545,414)</u>	<u>(39,928,803)</u>
<b>Total Operating Expenses</b>	<u>(6,139,561)</u>	<u>(7,154,095)</u>	<u>(53,163,512)</u>	<u>(46,729,727)</u>
<b>NET REVENUES FOR DEBT SERVICE</b>	<u>17,472,992</u>	<u>13,995,937</u>	<u>142,782,932</u>	<u>124,627,863</u>
Construction fund interest income	183	(967,943)	22,526,108	6,849,585
Amortization and depreciation	(370,146)	(186,636)	(2,716,905)	(1,487,951)
Preservation of system assets:				
Reserve Maintenance Fund Expenses	(1,388,444)	2,602,246	(9,979,952)	(7,261,477)
Capital Improvement Fund Expenses	(1,705,136)	(4,901,672)	(12,718,961)	(27,666,702)
<b>OPERATING REVENUES</b>	<u>14,009,449</u>	<u>10,541,932</u>	<u>139,893,222</u>	<u>95,061,317</u>
Nonoperating revenues (expenses):				
Interest earned on investments	12,535,628	10,941,631	29,494,542	20,293,736
Gain (Loss) on sale of investments	-	-	57,544	35
Grant revenue	-	-	-	-
Bond interest expense	(5,597,023)	(7,269,722)	(67,873,530)	(37,458,143)
Capitalized bond interest	(20,790,556)	(14,655,056)	(142,257,112)	(30,356,248)
Bond discount/premium amortization	(110,370)	110,175	(916,932)	(16,299,612)
Interest Accretion on bonds	(3,304,002)	(3,003,561)	(25,431,162)	(5,767,178)
Interest on commercial paper	-	(181,078)	(204,252)	(878,582)
Deferred amount on refunding amortization	(408,856)	(1,700,678)	(3,218,090)	(4,618,228)
<b>Net nonoperating revenues (expenses):</b>	<u>(17,675,179)</u>	<u>(15,758,289)</u>	<u>(210,348,992)</u>	<u>(75,084,220)</u>
<b>NET REVENUES</b>	<u>(3,665,730)</u>	<u>(5,216,357)</u>	<u>(70,455,770)</u>	<u>19,977,097</u>
Net revenues available for debt service	17,472,992	13,995,937	142,782,932	124,627,863
Bond interest expense	5,597,023	7,269,722	67,873,530	52,145,539
Allocated principal amount	2,806,562	3,135,205	21,999,823	21,771,452
<b>Calculated debt service requirement</b>	<u>\$ 8,403,585</u>	<u>10,404,927</u>	<u>\$ 89,873,353</u>	<u>73,916,991</u>
Bond interest coverage	<u>3.12</u>	<u>1.93</u>	<u>2.10</u>	<u>2.39</u>
Debt service requirement coverage	<u>2.08</u>	<u>1.35</u>	<u>1.59</u>	<u>1.69</u>

**NORTH TEXAS TOLLWAY AUTHORITY**  
**Budget and Actual Revenues and Expenses**  
**Operation and Maintenance Fund**  
**August 31, 2009**  
**(Unaudited)**

	<u>Total 2009 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 265,051,729	176,701,153	176,006,504	(694,649)
Interest revenue	9,000,000	6,000,000	6,968,434	968,434
Other revenues	24,599,342	16,399,561	12,971,506	(3,428,055)
Gross revenues	<u>298,651,071</u>	<u>199,100,714</u>	<u>195,946,444</u>	<u>(3,154,270)</u>
Operating expenses:				
Administration:				
Administration	2,085,587	1,390,391	1,122,322	(268,069)
Board	222,990	148,660	316,044	167,384
Business diversity	136,495	90,997	87,699	(3,298)
Communications	3,589,653	2,393,102	1,541,454	(851,648)
Finance	3,122,582	2,081,721	1,829,788	(251,933)
Government affairs	583,837	389,225	256,658	(132,567)
Human resources	10,837,270	7,224,847	4,979,920	(2,244,927)
Internal audit	1,293,349	862,233	729,324	(132,909)
Legal services	2,042,495	1,361,663	1,754,889	393,226
Total administration	<u>23,914,258</u>	<u>15,942,839</u>	<u>12,618,098</u>	<u>(3,324,741)</u>
Operations:				
Customer service center	20,442,174	13,628,116	11,567,634	(2,060,482)
Information technology	10,021,724	6,681,149	7,089,915	408,766
Maintenance	22,138,967	14,759,311	11,022,471	(3,736,840)
Operations	811,055	540,703	391,541	(149,162)
Project delivery	60,990	40,660	13,298	(27,362)
System & incident management	6,658,926	4,439,284	4,361,716	(77,568)
Toll collection	8,192,712	5,461,808	5,446,582	(15,226)
Vault	850,848	567,232	652,257	85,025
Total operations	<u>69,177,396</u>	<u>46,118,263</u>	<u>40,545,414</u>	<u>(5,572,849)</u>
Total operating expenses	<u>93,091,654</u>	<u>62,061,102</u>	<u>53,163,512</u>	<u>(8,897,590)</u>
Net revenues available for debt service	<u>\$ 205,559,417</u>	<u>137,039,612</u>	<u>142,782,932</u>	<u>5,743,320</u>

**NORTH TEXAS TOLLWAY AUTHORITY  
TOLL REVENUE AND TRAFFIC ANALYSIS  
August 31, 2009**

	Month To Date		Year To Date	
	2009	2008	2009	2008
<b><u>TOLL REVENUE</u></b>				
Two-axle vehicles	\$ 27,561,319	\$ 20,920,600	\$ 198,858,557	\$ 166,743,334
Multi-axle vehicles	1,376,573	908,324	9,681,678	7,366,842
Revenue adjustments	(6,135,194)	(1,590,708)	(32,533,731)	(16,197,739)
<b>TOTAL</b>	<b>\$ 22,802,698</b>	<b>\$ 20,238,216</b>	<b>\$ 176,006,504</b>	<b>\$ 157,912,437</b>
Percent Increase ( Decrease )	<u>12.7%</u>		<u>11.5%</u>	

<b><u>VEHICLE TRANSACTIONS</u></b>				
Two-axle vehicles	38,575,135	32,671,899	297,560,407	261,474,691
Multi-axle vehicles	580,705	414,808	4,124,209	3,383,854
Nonrevenue vehicles	167,045	138,352	1,338,148	1,136,175
<b>TOTAL</b>	<b>39,322,885</b>	<b>33,225,059</b>	<b>303,022,764</b>	<b>265,994,720</b>

<b><u>TOLL REVENUE</u></b>				
<b><u>AVERAGE PER DAY</u></b>				
Two-axle vehicles	\$ 889,075	\$ 674,858	\$ 818,348	\$ 686,187
Multi-axle vehicles	44,406	29,301	39,842	30,316
Revenue adjustments	(197,909)	(51,313)	(133,884)	(66,657)
<b>AVERAGE</b>	<b>\$ 735,572</b>	<b>\$ 652,846</b>	<b>\$ 724,306</b>	<b>\$ 649,846</b>

<b><u>VEHICLE TRANSACTIONS</u></b>				
<b><u>AVERAGE PER DAY</u></b>				
Two-axle vehicles	1,244,359	1,053,932	1,224,528	1,076,028
Multi-axle vehicles	18,732	13,381	16,971	13,925
Nonrevenue vehicles	5,389	4,463	5,507	4,676
<b>AVERAGE</b>	<b>1,268,480</b>	<b>1,071,776</b>	<b>1,247,006</b>	<b>1,094,629</b>

**NORTH TEXAS TOLLWAY AUTHORITY**  
**TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE**  
**August 31, 2009**

<u>CLASS OF VEHICLES</u>	Month of August 2009		Month of August 2008	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 27,561,319	38,575,135	\$ 20,920,600	32,671,899
(3) Three-axle vehicles and combinations	323,073	215,945	228,895	161,749
(4) Four-axle vehicles and combinations	387,292	171,966	258,931	122,541
(5) Five-axle vehicles and combinations	615,796	179,758	385,899	121,430
(6) Special vehicles	50,412	13,036	34,599	9,088
	<u>1,376,573</u>	<u>580,705</u>	<u>908,324</u>	<u>414,808</u>
Toll Revenue	28,937,892	39,155,840	21,828,924	33,086,707
Toll revenue variance	(6,135,194)		(1,590,708)	-
(7) Nonrevenue vehicles	-	167,045	-	138,352
<b>TOLL REVENUE AND TRAFFIC</b>	<b>\$ <u>22,802,698</u></b>	<b><u>39,322,885</u></b>	<b>\$ <u>20,238,216</u></b>	<b><u>33,225,059</u></b>

<u>CLASS OF VEHICLES</u>	Calendar Year To Date August 2009		Calendar Year To Date August 2008	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 198,858,557	297,560,407	\$ 166,743,334	261,474,691
(3) Three-axle vehicles and combinations	2,295,351	1,549,917	1,852,780	1,316,636
(4) Four-axle vehicles and combinations	2,716,533	1,221,088	2,097,321	1,001,610
(5) Five-axle vehicles and combinations	4,349,973	1,271,101	3,122,536	988,421
(6) Special vehicles	319,821	82,103	294,205	77,187
	<u>9,681,678</u>	<u>4,124,209</u>	<u>7,366,842</u>	<u>3,383,854</u>
Toll Revenue	208,540,235	301,684,616	174,110,176	264,858,545
Toll revenue variance	(32,533,731)	-	(16,197,739)	-
(7) Nonrevenue vehicles	-	1,338,148	-	1,136,175
<b>TOLL REVENUE AND TRAFFIC</b>	<b>\$ <u>176,006,504</u></b>	<b><u>303,022,764</u></b>	<b>\$ <u>157,912,437</u></b>	<b><u>265,994,720</u></b>



**INVESTMENT REPORT  
NORTH TEXAS TOLLWAY AUTHORITY  
08/01/2009 - 08/31/2009**

This report summarizes the investment position of the North Texas Tollway Authority for the period  
08/01/2009 to 08/31/2009.

	8/1/2009	8/31/2009
Book Value	1,051,665,023.00	1,875,343,081.14
Market Value	1,044,253,649.89	1,856,926,713.23
Par Value	1,064,935,393.25	1,861,915,812.11
Change in Market Value		76,474.00
Weighted Average Maturity (in days)	406	427
Weighted Avg. Yield-to-Maturity of Portfolio	2.0818%	1.7506%
Yield-to-Maturity of 2-Year Treasury Note	1.1300%	0.9700%
Accrued Interest		4,357,076.12

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

**North Texas Tollway Authority**  
**INVESTMENTS AT**  
**AUGUST 31, 2009**

FUND	CUSIP	Security Description	Purchase Date	Market Val On 08/31/09
<b><u>CONSTRUCTION FUNDS</u></b>				
2130 - 90 Construction Fund	31331YTS9	FFCB 3.75 02/11/13	02/11/08	3,802,725.00
	<b>FFCB Total</b>			<b>3,802,725.00</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	5,737,530.96
	<b>Mutual Fund - Money Market Total</b>			<b>5,737,530.96</b>
	<b>2130 - 90 Construction Fund Total</b>			<b>9,540,255.96</b>
2151 - PGBT Eastern Ext. Construction	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	1,230,467.86
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	140,012.87
	<b>Mutual Fund - Money Market Total</b>			<b>1,370,480.73</b>
	<b>2151 - PGBT Eastern Ext. Construction Total</b>			<b>1,370,480.73</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	31,534,447.42
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	651,959.92
	<b>Mutual Fund - Money Market Total</b>			<b>32,186,407.34</b>
	<b>2151-1 - PGBT East Ext Toll Equity Grant Total</b>			<b>32,186,407.34</b>
2151-BABs - 2009B PGBT EE BABs Constr	3133XKXD2	FHLB 4.875 05/14/10	08/31/09	15,468,750.00
	3133XTZN9	FHLB 0.56 06/22/10	08/28/09	15,009,450.00
	<b>FHLB Total</b>			<b>30,478,200.00</b>
	3128X6K54	FHLMC 3.25 01/29/10	08/31/09	34,360,740.00
	3134A33L8	FHLMC 7.00 03/15/10	08/31/09	2,776,524.03
	3134A4VB7	FHLMC 4.125 07/12/10	08/28/09	15,478,200.00
	<b>FHLMC Total</b>			<b>52,615,464.03</b>
	313397VQ1	FHLMC Discount Note 0.00 04/16/10	08/28/09	14,976,000.00
	<b>FHLMC Discount Note Total</b>			<b>14,976,000.00</b>
	313589C50	FNMA Discount Note 0.00 08/19/10	08/31/09	32,868,000.00
	<b>FNMA Discount Note Total</b>			<b>32,868,000.00</b>
	912828JL5	Treasury Note 2.00 09/30/10	08/28/09	32,527,360.00
	<b>Treasury Note Total</b>			<b>32,527,360.00</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	08/12/09	68,940,778.52
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	08/12/09	76,456,203.52
	<b>Mutual Fund - Money Market Total</b>			<b>145,396,982.04</b>
	<b>2151-BABs - 2009B PGBT EE BABs Constr Total</b>			<b>308,862,006.07</b>
				<b>342,418,894.14</b>
2170 - DNT Phase 3 Construcion Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	19,231,574.52
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	2,053,340.06
	<b>Mutual Fund - Money Market Total</b>			<b>21,284,914.58</b>
	<b>2170 - DNT Phase 3 Construcion Fund Total</b>			<b>21,284,914.58</b>
2180 - LLTB Construction Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	9,185,206.91
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	9,038,519.76
	<b>Mutual Fund - Money Market Total</b>			<b>18,223,726.67</b>
	<b>2180 - LLTB Construction Fund Total</b>			<b>18,223,726.67</b>
2190 - SH 121 Construction Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	985,527.02
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	5,815,515.42
	<b>Mutual Fund - Money Market Total</b>			<b>6,801,042.44</b>
	<b>2190 - SH 121 Construction Fund Total</b>			<b>6,801,042.44</b>
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	36,322,806.39
	3136F9FXB	FNMA Zero Coupon Bond 0.00 12/30/09	04/03/08	33,045,362.01
	3136F9FXC	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	32,132,952.94
	3136F9FXD	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	26,543,076.31
	3136F9FY4	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	25,805,199.91
	3136F9FYB	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	13,553,133.20
	3136F9FYC	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	13,171,180.31
	<b>FNMA Zero Coupon Bond Total</b>			<b>180,573,711.07</b>
	<b>2190-1 - SH 121 Capitalized Int 2008 A-D Total</b>			<b>180,573,711.07</b>
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	FFCB 5.45 06/21/12	04/03/08	1,192,143.75
	<b>FFCB Total</b>			<b>1,192,143.75</b>
	3133955V3	FHLB 6.435 12/12/11	04/03/08	553,595.00
	31339XNW0	FHLB 5.00 06/30/10	04/03/08	1,348,347.00
	31339XWG5	FHLB 5.00 06/30/11	04/03/08	268,125.00
	3133XC4R1	FHLB 5.125 06/30/10	04/03/08	1,038,440.00
	3133XC4U4	FHLB 4.375 06/29/10	04/03/08	552,221.65
	3133XG3W2	FHLB 5.60 06/28/11	04/03/08	5,941,705.00
	3133XKSK2	FHLB 4.875 06/08/12	04/03/08	54,156.50
	<b>FHLB Total</b>			<b>9,756,590.15</b>
	3128X1MB0	FHLMC 5.00 06/20/11	04/03/08	21,398.40
	3128X4DM0	FHLMC 4.75 06/28/12	04/03/08	216,860.00
	<b>FHLMC Total</b>			<b>238,258.40</b>
	31364FCD1	FNMA 6.46 06/29/12	04/03/08	954,731.70
	3136F6SC4	FNMA 4.25 12/28/09	04/03/08	292,433.32
	<b>FNMA Total</b>			<b>1,247,165.02</b>
	3136F9FZ1	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	11,766,033.81
	3136F9FZC	FNMA Zero Coupon Bond 0.00 12/29/09	04/03/08	7,407,798.71
	3136F9FZD	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	10,042,390.51
	3136F9FZE	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,793,850.37
	3136F9FZF	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,721,765.60
	3136F9FZG	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,861,050.16
	3136F9FZH	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	3,909,559.89
	<b>FNMA Zero Coupon Bond Total</b>			<b>45,502,449.05</b>
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	64,396.63
	<b>Mutual Fund - Money Market Total</b>			<b>64,396.63</b>
	<b>2190-2 - SH 121 Capitalized Int 2008 E Total</b>			<b>58,001,003.00</b>
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	FFCB 6.26 12/02/11	09/24/08	234,404.16
	31331XH39	FFCB 5.25 06/28/10	09/24/08	1,247,256.00
	<b>FFCB Total</b>			<b>1,481,660.16</b>
	313392MJ8	FHLB 6.10 12/13/10	09/24/08	181,847.30
	3133955V3	FHLB 6.435 12/12/11	09/24/08	60,895.45
	31339X4H4	FHLB 5.00 12/10/10	09/24/08	263,672.50
	31339X5Q3	FHLB 5.00 12/16/11	09/24/08	692,800.00
	31339XBA1	FHLB 5.00 12/10/10	09/24/08	152,838.70
	31339XHD9	FHLB 3.51 06/24/10	09/24/08	179,320.75
	31339XNW0	FHLB 5.00 06/30/10	09/24/08	259,297.50
	3133MNVV0	FHLB 5.75 05/15/12	09/24/08	493,117.85
	3133X9QX1	FHLB 4.125 12/15/09	09/24/08	151,641.00
	3133XBT39	FHLB 4.375 06/08/12	09/24/08	1,069,690.00
	3133XDT84	FHLB 4.75 12/11/09	09/24/08	758,910.00
	3133XDTA9	FHLB 4.75 12/10/10	09/24/08	304,862.50
	3133XFJY3	FHLB 5.25 06/10/11	09/24/08	348,361.00
	3133XGYT5	FHLB 5.00 12/11/09	09/24/08	5,222,685.15
	3133XHPH9	FHLB 4.875 11/18/11	09/24/08	1,449,654.45
	3133XLEA7	FHLB 5.375 06/08/12	09/24/08	279,622.80
	3133XNHZ5	FHLB 3.625 12/17/10	09/24/08	62,250.00

	3133XQU26	FHLB 2.75 06/18/10	09/24/08	738,144.25
	3133XR5T3	FHLB 3.625 06/08/12	09/24/08	1,053,130.00
	3133XRCW8	FHLB 3.375 06/24/11	09/24/08	4,085,981.70
	<b>FHLB Total</b>			<b>17,808,722.90</b>
	3128X1GP6	FHLMC 4.125 06/16/10	09/24/08	1,027,950.00
	3128X1JF5	FHLMC 3.50 06/16/10	09/24/08	767,272.50
	3128X1LN5	FHLMC 3.50 12/30/09	09/24/08	254,567.88
	3128X1MB0	FHLMC 5.00 06/20/11	09/24/08	1,088,108.64
	3128X2EV3	FHLMC 4.75 12/08/10	09/24/08	5,783,580.00
	3128X2HT5	FHLMC 4.50 12/16/10	09/24/08	722,775.00
	3128X3H89	FHLMC 4.375 11/09/11	09/24/08	1,002,453.60
	3128X3K69	FHLMC 4.50 11/15/11	09/24/08	2,090,579.25
	3134A4UW2	FHLMC 4.00 12/15/09	09/24/08	1,614,986.74
	3137EABE8	FHLMC 4.125 12/21/12	09/24/08	2,958,150.69
	<b>FHLMC Total</b>			<b>17,310,424.30</b>
	31359MLS0	FNMA 5.375 11/15/11	09/24/08	249,323.75
	31364BRF9	FNMA 6.08 12/15/10	09/24/08	122,832.65
	3136F3B47	FNMA 3.27 06/30/10	09/24/08	85,863.96
	3136F7BD8	FNMA 5.00 06/15/10	09/24/08	1,552,500.00
	3136F7BE6	FNMA 4.375 06/21/10	09/24/08	1,422,269.40
	<b>FNMA Total</b>			<b>3,432,789.76</b>
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	10,749.24
	<b>Mutual Fund - Money Market Total</b>			<b>10,749.24</b>
	<b>2190-3 - NTTA 2008 H Cap Int Fund Total</b>			<b>40,044,346.36</b>
2190-4 - 2008 SH 121 Turnpike Proj Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	2,911,809.09
	<b>Mutual Fund - Money Market Total</b>			<b>2,911,809.09</b>
	<b>2190-4 - 2008 SH 121 Turnpike Proj Fund Total</b>			<b>2,911,809.09</b>
2190-5 - NTTA 2008F Capitalized Int Fund	3136F9A29	FNMA Zero Coupon Bond 0.00 07/01/10	08/01/08	22,312,149.96
	3136F9A37	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,083,036.00
	3136F9A45	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	17,589,213.20
	3136F9A52	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,288,931.66
	3136F9A60	FNMA Zero Coupon Bond 0.00 06/29/12	08/01/08	8,785,495.98
	3136F9A78	FNMA Zero Coupon Bond 0.00 12/31/12	08/01/08	8,553,211.92
	3136F9Z29	FNMA Zero Coupon Bond 0.00 12/31/09	08/01/08	25,316,348.97
	<b>FNMA Zero Coupon Bond Total</b>			<b>121,928,387.69</b>
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	3,477,006.57
	<b>Mutual Fund - Money Market Total</b>			<b>3,477,006.57</b>
	<b>2190-5 - NTTA 2008F Capitalized Int Fund Total</b>			<b>125,405,394.26</b>
2190-6 - NTTA 2008J Capitalized Interest	3133XC6Y4	FHLB 4.50 06/22/10	11/21/08	930,282.50
	3133XCA86	FHLB 4.55 06/22/10	11/21/08	233,415.06
	3133XGYT5	FHLB 5.00 12/11/09	11/21/08	2,064,758.94
	3133XQU26	FHLB 2.75 06/18/10	11/21/08	1,061,909.59
	<b>FHLB Total</b>			<b>4,290,366.09</b>
	3136F6SC4	FNMA 4.25 12/28/09	11/21/08	99,164.24
	<b>FNMA Total</b>			<b>99,164.24</b>
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	4.42
	<b>Mutual Fund - Money Market Total</b>			<b>4.42</b>
	<b>2190-6 - NTTA 2008J Capitalized Interest Total</b>			<b>4,389,534.75</b>
2190-7 - NTTA 2008K-L Capitalized Int.	31331GEJ4	FFCB 3.875 11/13/12	11/21/08	2,988,310.20
	31331YU40	FFCB 3.875 06/04/12	11/21/08	2,930,428.88
	<b>FFCB Total</b>			<b>5,918,739.08</b>
	3133XC6Y4	FHLB 4.50 06/22/10	11/21/08	3,395,892.50
	3133XCA86	FHLB 4.55 06/22/10	11/21/08	851,035.44
	3133XDTA9	FHLB 4.75 12/10/10	11/21/08	4,904,081.25
	3133XFJY3	FHLB 5.25 06/10/11	11/21/08	4,609,084.00
	3133XGYT5	FHLB 5.00 12/11/09	11/21/08	9,054,342.81
	3133XHRK0	FHLB 4.75 12/09/11	11/21/08	4,736,604.60
	3133XQU26	FHLB 2.75 06/18/10	11/21/08	3,876,020.91
	<b>FHLB Total</b>			<b>31,427,061.51</b>
	3136F6SC4	FNMA 4.25 12/28/09	11/21/08	436,120.28
	<b>FNMA Total</b>			<b>436,120.28</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	958,634.98
	<b>Mutual Fund - Money Market Total</b>			<b>958,634.98</b>
	<b>2190-7 - NTTA 2008K-L Capitalized Int. Total</b>			<b>38,740,555.85</b>
2190-BABs - 2009B SRT BABs Constr	3133XQ5C2	FHLB 2.375 04/30/10	08/30/09	15,192,150.00
	3133XRWL0	FHLB 3.375 08/13/10	08/31/09	32,093,962.50
	3133XTEW2	FHLB 0.93 03/30/10	08/31/09	10,000,000.00
	3133XUAT0	FHLB 0.55 07/22/10	08/28/09	10,374,743.10
	3128X8QH8	FHLB 2.00 03/16/11	08/28/09	15,096,600.00
	3133XUAX1	FHLB 0.55 07/29/10	08/28/09	14,008,820.00
	<b>FHLB Total</b>			<b>96,766,275.60</b>
	3134A33L8	FHLMC 7.00 03/15/10	08/31/09	3,940,572.15
	3137EAAAX7	FHLMC 5.125 08/23/10	08/31/09	20,189,400.00
	<b>FHLMC Total</b>			<b>24,129,972.15</b>
	313397SG7	FHLMC Discount Note 0.00 01/26/10	08/31/09	14,989,500.00
	<b>FHLMC Discount Note Total</b>			<b>14,989,500.00</b>
	31359MC92	FNMA 4.125 05/15/10	08/31/09	20,518,800.00
	31359MXJ7	FNMA 4.35 01/25/10	08/31/09	25,375,000.00
	31398ASC7	FNMA 3.00 07/12/10	08/28/09	10,215,600.00
	<b>FNMA Total</b>			<b>56,109,400.00</b>
	912828JL5	Treasury Note 2.00 09/30/10	08/28/09	46,758,080.00
	<b>Treasury Note Total</b>			<b>46,758,080.00</b>
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	08/12/09	19,077,550.17
	Federated Govt Obligation MMF	Mutual Fund - Money Market	08/12/09	105,780,796.98
	<b>Mutual Fund - Money Market Total</b>			<b>124,858,347.15</b>
	<b>2190-BABs - 2009B SRT BABs Constr Total</b>			<b>363,611,574.90</b>
2009B BABs Cap Int	3133XTV45	FHLB 1.125 06/03/11	08/11/09	17,409,321.15
	<b>FHLB Total</b>			<b>17,409,321.15</b>
	3137EABL2	FHLMC 2.875 06/28/10	08/12/09	17,379,954.81
	<b>FHLMC Total</b>			<b>17,379,954.81</b>
	3136FH5F8	FHLMC Discount Note 0.00 12/30/11	08/12/09	16,652,593.65
	<b>FHLMC Discount Note Total</b>			<b>16,652,593.65</b>
	313589RC9	FNMA Discount Note 0.00 12/29/09	08/12/09	13,055,469.00
	<b>FNMA Discount Note Total</b>			<b>13,055,469.00</b>
	912828JV3	Treasury Note 0.875 12/31/10	08/28/09	17,351,892.95
	<b>Treasury Note Total</b>			<b>17,351,892.95</b>
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	08/12/09	95.43
	<b>Mutual Fund - Money Market Total</b>			<b>95.43</b>
	<b>2009B BABs Cap Int</b>			<b>81,849,326.99</b>
3601 - NTTA 2009A Construction Fund	Wells Fargo Govt Money Market	Mutual Fund - Money Market	08/12/09	10,096,241.89
	<b>Mutual Fund - Money Market Total</b>			<b>10,096,241.89</b>
	313589MG5	FNMA Discount Note 0.00 09/28/09	08/31/09	8,898,928.29
	<b>FNMA Discount Note Total</b>			<b>8,898,928.29</b>
	<b>3601 - NTA 2009A Construction Fund</b>			<b>18,995,170.18</b>
	<b>TOTAL CONSTRUCTION FUNDS</b>			<b>1,312,791,260.24</b>
		<b>REVENUE FUND</b>		
2200 - Revenue Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	17,363,089.68



	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	15,724,341.99
	<b>Mutual Fund - Money Market Total</b>			<b>33,087,431.67</b>
	<b>2200 - Revenue Fund Total</b>			<b>33,087,431.67</b>
2200-1 - Deferred Tag Revenue	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	19,219,382.42
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	17,630,571.22
	<b>Mutual Fund - Money Market Total</b>			<b>36,849,953.64</b>
	<b>2200-1 - Deferred Tag Revenue Total</b>			<b>36,849,953.64</b>
	<b>TOTAL REVENUE FUND</b>			<b>69,937,385.31</b>
<b><u>OPERATIONS &amp; MAINTENANCE FUND</u></b>				
2300 - Operation & Maintenance Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	3,045.39
	<b>Mutual Fund - Money Market Total</b>			<b>3,045.39</b>
	<b>2300 - Operation &amp; Maintenance Fund Total</b>			<b>3,045.39</b>
	<b>TOTAL OPERATIONS &amp; MAINTENANCE FUND</b>			<b>3,045.39</b>
<b><u>RESERVE MAINTENANCE FUND</u></b>				
2400 - Reserve Maintenance Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	5,648,056.38
	<b>Mutual Fund - Money Market Total</b>			<b>5,648,056.38</b>
	NOW Account - 307 Reserve Maint	NOW Account	07/02/09	56,555,917.89
	<b>NOW Account Total</b>			<b>56,555,917.89</b>
	<b>2400 - Reserve Maintenance Fund Total</b>			<b>62,203,974.27</b>
	<b>TOTAL RESERVE MAINTENANCE FUND</b>			<b>62,203,974.27</b>
<b><u>CONSOLIDATED CAPITAL IMPROVEMENT FUND</u></b>				
2500 - Capital Improvement Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	481,771.90
	<b>Mutual Fund - Money Market Total</b>			<b>481,771.90</b>
	<b>2500 - Capital Improvement Fund Total</b>			<b>481,771.90</b>
2500-1 - TECP Interest Payment Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	11,829,478.04
	<b>Mutual Fund - Money Market Total</b>			<b>11,829,478.04</b>
	<b>2500-1 - TECP Interest Payment Fund Total</b>			<b>11,829,478.04</b>
1300 - Feasibility Study Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	45,150.27
	<b>Mutual Fund - Money Market Total</b>			<b>45,150.27</b>
	<b>1300 - Feasibility Study Fund Total</b>			<b>45,150.27</b>
	<b>TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND</b>			<b>12,356,400.21</b>
<b><u>TRANSITION TRUST FUND</u></b>				
0300 - Transition Trust Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	445,789.71
	<b>Mutual Fund - Money Market Total</b>			<b>445,789.71</b>
	<b>0300 - Transition Trust Fund Total</b>			<b>445,789.71</b>
	<b>TOTAL TRANSITION TRUST FUND</b>			<b>445,789.71</b>
<b><u>INTEREST &amp; SINKING - BOND INTEREST FUND</u></b>				
2610 - Bond Interest Fund	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	46,266.30
	<b>Mutual Fund - Money Market Total</b>			<b>46,266.30</b>
	<b>2610 - Bond Interest Fund Total</b>			<b>46,266.30</b>
	<b>TOTAL INTEREST &amp; SINKING - BOND INTEREST FUND</b>			<b>46,266.30</b>
<b><u>INTEREST &amp; SINKING - RESERVE FUND</u></b>				
2620 - Bond Reserve Fund	31315PAD1	Farmer Mac 3.85 12/30/12	11/13/08	16,878,560.00
	<b>Farmer Mac Total</b>			<b>16,878,560.00</b>
	31331YJA9	FFCB 3.875 12/17/09	05/09/08	5,016,189.15
	<b>FFCB Total</b>			<b>5,016,189.15</b>
	3133MYZ4	FHLB 3.375 05/14/10	04/24/08	23,474,490.00
	3133XBTH8	FHLB 4.25 06/11/10	04/08/08	24,952,171.20
	3133XBV28	FHLB 4.25 11/02/10	04/10/08	7,674,012.50
	3133XLHQ9	FHLB 5.375 06/10/11	04/07/08	22,158,787.50
	3133XNZC6	FHLB 4.15 01/29/13	01/29/08	10,156,300.00
	3133XQSK9	FHLB 3.75 04/23/13	04/23/08	10,209,400.00
	3133XSCN6	FHLB 3.90 12/28/12	09/24/08	40,071,703.80
	<b>FHLB Total</b>			<b>138,696,865.00</b>
	3128X7CW2	FHLMC 3.40 04/01/13	04/01/08	5,082,450.00
	3134A4FM1	FHLMC 6.00 06/15/11	04/07/08	27,211,000.00
	3137EABL2	FHLMC 2.875 06/28/10	11/07/08	16,990,265.15
	3134A4VT8	FHLMC 0.000 07/15/14	08/12/09	144,484.70
	<b>FHLMC Total</b>			<b>49,428,199.85</b>
	3134A4MH4	FHLMC Discount Note 0.00 07/15/14	08/12/09	16,339,519.75
	3137F0FG0	FHLMC Discount Note 0.00 07/15/14	08/12/09	694,378.05
	<b>FHLMC Discount Note Total</b>			<b>17,033,897.80</b>
	3136F96C2	FNMA 1.25 01/28/11	01/28/09	2,006,880.00
	3136F9GT4	FNMA 3.40 04/16/12	04/16/08	32,224,225.00
	313586QR3	FNMA 0.00 04/16/12	08/12/09	20,018,233.44
	<b>FNMA Total</b>			<b>54,249,338.44</b>
	313589RJ4	FNMA Discount Note 0.00 01/04/10	07/01/09	15,129,916.60
	31359YBU0	FNMA Discount Note 0.00 07/15/14	08/12/09	598,048.00
	31359LCT0	FNMA Discount Note 0.00 09/17/09	07/01/09	92.75
	<b>FNMA Discount Note Total</b>			<b>15,728,057.35</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	6,234,171.18
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	826,639.82
	<b>Mutual Fund - Money Market Total</b>			<b>7,060,811.00</b>
	NOW Account -304 Bond Reserve	NOW Account	07/02/09	47,025,173.94
	<b>NOW Account Total</b>			<b>47,025,173.94</b>
	912828HL7	Treasury Note 3.25 12/31/09	08/12/09	391,848.96
	912828JC5	Treasury Note 2.875 06/30/10	08/12/09	531,727.39
	912828JV3	Treasury Note 0.875 12/31/10	08/12/09	531,047.23
	912828FK1	Treasury Note 5.125 06/30/11	08/12/09	571,902.93
	912828GC8	Treasury Note 4.625 12/31/11	08/12/09	587,875.15
	<b>Treasury Note Total</b>			<b>2,614,401.66</b>
	<b>2620 - Bond Reserve Fund Total</b>			<b>353,731,494.19</b>
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	FNMA 4.12 12/30/12	08/01/08	45,137,868.24
	<b>FNMA Total</b>			<b>45,137,868.24</b>
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	271,844.45
	<b>Mutual Fund - Money Market Total</b>			<b>271,844.45</b>
	<b>2620-1 - NTTA 2nd Tier DS Reserve Fund Total</b>			<b>45,409,712.69</b>
	<b>TOTAL INTEREST &amp; SINKING RESERVE FUND</b>			<b>399,141,206.88</b>
<b><u>INTEREST &amp; SINKING - REDEMPTION FUND</u></b>				
2630 - Bond Redemption Fund	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	1,384.95
	<b>Mutual Fund - Money Market Total</b>			<b>1,384.95</b>
	<b>2630 - Bond Redemption Fund Total</b>			<b>1,384.95</b>
	<b>TOTAL INTEREST &amp; SINKING - REDEMPTION FUND</b>			<b>1,384.95</b>
	<b>INVESTMENT TOTAL A/O 8/31/09</b>			<b>\$ 1,856,926,713.26</b>

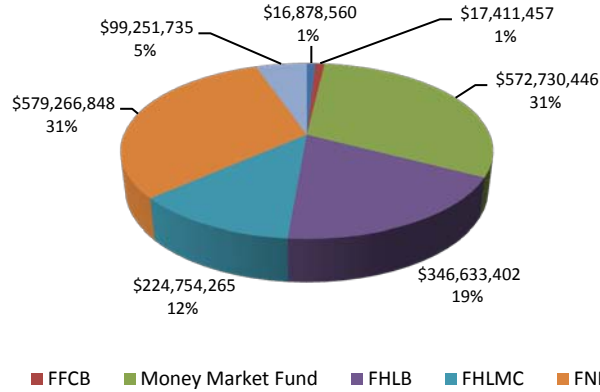
\* \$334,410.21 and \$26,622.42 have been allocated to Funds 2151 and 2180 respectively.

\*\* \$ 38,469,183.69 has been allocated to Fund 2151.

### Portfolio Composition

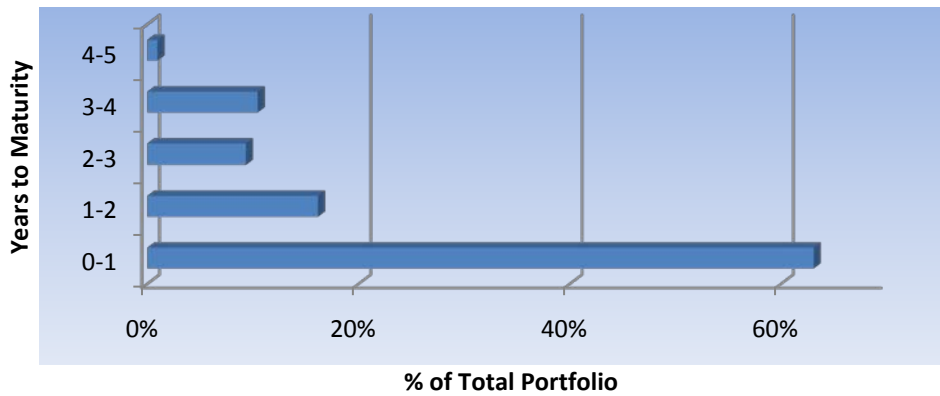
**\$1,856,926,713**

as of 8/31/09

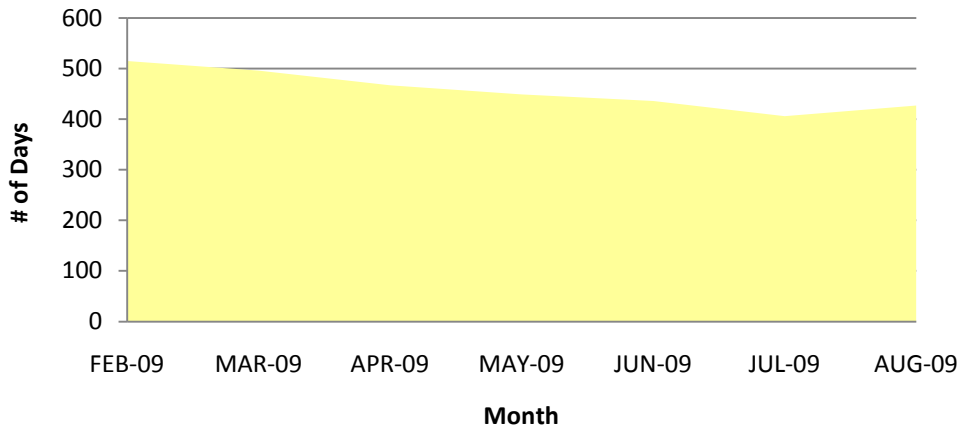


### Portfolio Maturity Schedule

(as of 8/31/09)



### Weighted Average Maturity (in days)



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North Texas Tollway Authority  
 Estimated Project Costs  
 for the Year Ended December 31, 2009  
 as of  
 August 31, 2009

	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>LLTB Construction Fund</b>							
Beginning Balance	6,356,539	3,437,448	765,020	15,558,101	13,667,816	11,752,848	9,815,039
Estimated Interest Income	1,109	1,146	1,146	1,109	1,146	1,109	1,146
Future Bond Proceeds			16,700,000				
Commercial Paper							
Account Closeouts							
Expenditures	(2,920,200)	(2,673,574)	(1,908,065)	(1,891,394)	(1,916,114)	(1,938,918)	(1,910,744)
Total Inflows (Outflows)	(2,919,091)	(2,672,428)	14,793,081	(1,890,285)	(1,914,968)	(1,937,809)	(1,909,598)
Projected Ending Balance	3,437,448	765,020	15,558,101	13,667,816	11,752,848	9,815,039	7,905,441
<b>Sam Rayburn Tollway (SH 121) Construction Fund</b>							
Beginning Balance	48,640,600	27,781,745	22,942,417	133,288,243	115,726,566	99,741,901	82,413,320
Estimated Interest Income	340,590	3,710	3,710	3,590	3,710	3,590	189,209
Index Floater Bonds							
Future Bond Proceeds			137,500,000				
Commercial Paper		20,000,000					
Account Closeouts							
Expenditures	(21,199,445)	(24,843,038)	(27,157,884)	(17,565,267)	(15,988,375)	(17,332,171)	(18,986,054)
Total Inflows (Outflows)	(20,858,855)	(4,839,328)	110,345,826	(17,561,677)	(15,984,665)	(17,328,581)	(18,796,845)
Projected Ending Balance	27,781,745	22,942,417	133,288,243	115,726,566	99,741,901	82,413,320	63,616,475
<b>DNT Phase 3 Construction Fund</b>							
Beginning Balance	23,306,572	22,807,110	18,049,594	17,489,198	17,180,055	17,059,774	8,334,807
Estimated Interest Income	230,642	2,213	2,213	2,142	2,213	2,142	2,213
Future Bond Proceeds							
Commercial Paper							
Account Closeouts							
Expenditures	(730,104)	(4,759,729)	(562,609)	(311,285)	(122,494)	(8,727,109)	(122,494)
Total Inflows (Outflows)	(499,462)	(4,757,516)	(560,396)	(309,143)	(120,281)	(8,724,967)	(120,281)
Projected Ending Balance	22,807,110	18,049,594	17,489,198	17,180,055	17,059,774	8,334,807	8,214,526
<b>PGBT EE Construction Fund</b>							
Beginning Balance	54,087,112	20,872,321	18,042,038	82,350,992	68,956,807	52,662,936	36,161,435
Estimated Interest Income	9,437	9,751	9,751	9,437	9,751	9,437	9,751
Index Floater Bonds							
Future Bond Proceeds			76,700,000				
Commercial Paper		12,000,000					
Account Closeouts							
Expenditures	(33,224,228)	(14,840,034)	(12,400,797)	(13,403,622)	(16,303,622)	(16,510,938)	(18,021,341)
Total Inflows (Outflows)	(33,214,791)	(2,830,283)	64,308,954	(13,394,185)	(16,293,871)	(16,501,501)	(18,011,590)
Projected Ending Balance	20,872,321	18,042,038	82,350,992	68,956,807	52,662,936	36,161,435	18,149,845
<b>PGBT EE ROW Fund</b>							
Beginning Balance	36,696,813	33,128,091	29,251,396	25,990,388	16,723,208	13,584,699	13,257,987
Estimated Interest Income	107,070	3,874	3,874	3,749	3,874	3,749	3,874
Expenditures	(3,675,792)	(3,880,569)	(3,264,882)	(9,270,929)	(3,142,383)	(330,461)	-
Total Inflows (Outflows)	(3,568,722)	(3,876,695)	(3,261,008)	(9,267,180)	(3,138,509)	(326,712)	3,874
Projected Ending Balance	33,128,091	29,251,396	25,990,388	16,723,208	13,584,699	13,257,987	13,261,861

North Texas Tollway Authority  
 Estimated Project Costs  
 for the Year Ended December 31, 2009  
 as of  
 August 31, 2009

	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>Feasibility Study Fund</b>							
Beginning Balance	45,126	533,876	832,270	93,120,600	88,887,748	80,629,813	77,347,821
Interest Income	8	8	8	8	8	8	8
Future Bond Proceeds			100,000,000				
Commercial Paper	10,000,000	12,000,000					
Transfers from CIF	-	-	-	-	-	-	-
Expenditures							
SWP/CT - EV Projection	(7,911)	(268,625)	(268,625)	(256,416)	(256,416)	(268,625)	(256,416)
SH 161 - EV Projection	(2,809,790)	(4,757,297)	(1,900,648)	(1,262,694)	(7,441,382)	(2,459,285)	(4,898,484)
Trinity - EV Projection	(6,132,577)	(6,176,334)	(5,153,089)	(2,329,082)	(175,174)	(181,372)	(167,181)
SH 170 - EV Projection	(121,243)	(78,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)
SH 360 - EV Projection	(75,749)	(62,648)	(5,116)	(4,884)	(4,884)	(5,116)	(4,884)
DNT 4A, 4B/5A - EV Projection	(90,968)	(108,190)	(128,680)	(124,264)	(124,567)	(112,082)	(101,694)
SH 190 East Branch - EV Projection	-	-	-	-	-	-	-
Other	(273,020)	(250,520)	(250,520)	(250,520)	(250,520)	(250,520)	(250,520)
Total Expenditures	(9,511,258)	(11,701,614)	(7,711,678)	(4,232,860)	(8,257,943)	(3,282,000)	(5,684,179)
Total Inflows (Outflows)	488,750	298,394	92,288,330	(4,232,852)	(8,257,935)	(3,281,992)	(5,684,171)
Projected Ending Balance	533,876	832,270	93,120,600	88,887,748	80,629,813	77,347,821	71,663,650
<b>Reserve Maintenance Fund</b>							
Beginning Balance	58,780,931	58,229,167	54,530,364	51,091,111	48,105,406	45,616,320	43,779,615
Estimated Interest Income	9,599	9,918	9,918	9,599	9,918	9,599	9,918
Transfer From Revenue Fund	3,323,858						
Expenditures	(3,885,221)	(3,708,721)	(3,449,171)	(2,995,304)	(2,499,004)	(1,846,304)	(1,543,471)
Total Inflows (Outflows)	(551,764)	(3,698,803)	(3,439,253)	(2,985,705)	(2,489,086)	(1,836,705)	(1,533,553)
Projected Ending Balance	58,229,167	54,530,364	51,091,111	48,105,406	45,616,320	43,779,615	42,246,062
<b>Capital Improvement Fund</b>							
Beginning Balance	481,393	361,987	747,386	16,303,502	13,256,807	10,620,787	8,547,195
Estimated Interest Income	84	87	87	84	87	84	87
Transfer From Revenue Fund							
TxDOT Reimbursement OakLawn							
Future Bond Proceeds			18,500,000				
CP Proceeds	3,000,000	5,000,000					2,000,000
Transfer to FSF							
Expenditures							
PMO	(3,119,490)	(4,614,688)	(2,943,971)	(3,046,779)	(2,636,107)	(2,073,676)	(1,809,333)
ISTEA Payment							(7,750,000)
Total Inflows / (Outflows)	(119,406)	385,399	15,556,116	(3,046,695)	(2,636,020)	(2,073,592)	(7,559,246)
Projected Ending Balance	361,987	747,386	16,303,502	13,256,807	10,620,787	8,547,195	987,949



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