



NORTH TEXAS TOLLWAY AUTHORITY

Information related to Political Subdivision:

Political subdivision name:	North Texas Tollway Authority (NTTA)
Political subdivision type:	Regional Tollway Authority

Political subdivision physical address

Address line 1:	5900 West Plano Parkway
Address line 2:	Suite 100
City:	Plano
County:	Collin
Zip code:	75093

Political subdivision mailing address (if different from physical address):

Address line 1:	P.O. Box 260729
City:	Plano
County:	Collin
Zip code:	75026
Political subdivision main telephone number:	214-461-2000
Political subdivision main e-mail address:	customerservice@ntta.org
Fiscal year:	01/01/2017-12/31/2017

Contact Information for this person submitting this report

Name:	Horatio Porter
Title:	Chief Financial Officer
Email:	hporter@ntta.org
Phone:	214-224-2247

Credit Ratings

	Moody's	S&P	Fitch
First Tier	A1	A	NR
Second Tier	A2	A-	NR
Subordinate	Baa2	NR	NR

NTTA System Outstanding Debt Obligations

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined Principal and Interest Required to pay each Outstanding Debt Obligation on Time and in Full	Final Maturity Date	Secured in anyway by Ad Valorem Taxes (Y/N)	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose for which the Debt Obligation was Authorized	Current Credit Rating				Explanation of Repayment Source
										Moody's	S&P	Fitch	Unrated (Y/N)	
NTTA 1st Tier Series 2005C	\$341,670,000.00	\$42,955,000.00	\$52,650,494.00	1/1/2025	No	\$350,813,539.66	\$350,813,539.66	\$0.00	Refunding \$332,425,000 of Series 1995 Bonds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2008D	\$399,999,394.25	\$667,485,793.52	\$1,703,145,000.00	1/1/2038	No	\$399,999,394.00	\$399,999,394.00	\$0.00	Refunding \$353,730,000 of the Bond Anticipation Notes that were issued in November 2007	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2008I	\$199,998,365.70	\$295,165,000.01	\$743,025,070.00	1/1/2043	No	\$617,140,532.90 (1)	\$617,140,532.90	\$0.00	Refunding \$175,975,000 of the Bond anticipation Notes that were issued in November 2007	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2009A	\$418,165,000.00	\$69,865,000.00	\$115,613,540.00	1/1/2039	No	\$416,882,206.00	\$416,882,206.00	\$0.00	Refunding \$48,655,000 of Series 1997 Bonds; refunding \$59,105,000 of Series 1997A Bonds; refunding \$21,210,000 of Series 1998 Bonds; refunding \$161,110,000 of Series 2005C Bonds; and refunding \$90,950,000 of Commercial Paper notes. Additionally, a deposit of \$18,500,000 was made for Capital Improvement Projects from the Series 2009A proceeds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2009B	\$825,000,000.00	\$825,000,000.00	\$1,828,254,572.00	1/1/2049	No	\$825,000,000.00	\$770,500,389.36	\$54,499,610.64	Funding construction for the Sam Rayburn Tollway Project, the Lewisville Lake Toll Bridge Project and the President George Bush Turnpike Eastern Extension Project	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2009C	\$170,730,000.00	\$170,730,000.00	\$382,703,738.00	1/1/2044	No	\$168,231,011.00	\$168,231,011.00	\$0.00	Refunding \$37,600,000 of Series 2008E-1 Bonds and Series 2008G Bonds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2009D	\$178,400,000.00	\$178,400,000.00	\$441,553,447.00	1/1/2049	No	\$182,710,000.00	\$182,710,000.00	\$0.00	Refunding \$172,400,000 of Series 2008E-1 Bonds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2011A	\$100,000,000.00	\$100,000,000.00	\$254,500,579.00	1/1/2050	No	\$100,000,000.00	\$100,000,000.00	\$0.00	Refunding the \$100,000,000 of 2008J Bonds. The 2008J Bonds were direct placement with Bank of America and had a Bank Mandatory Tender date of November 1, 2011	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2011B	\$268,625,000.00	\$268,625,000.00	\$454,484,000.00	1/1/2038	No	\$280,189,761.00	\$280,189,761.00	\$0.00	Refunding \$43,345,000 of Series 1997A Bonds; refunding \$51,290,000 of Series 1998 Bonds; and refunding \$175,000,000 of Series 2008E-2 Bonds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2012A	\$25,930,000.00	\$25,930,000.00	\$37,853,375.00	1/1/2029	No	\$30,007,819.00	\$30,007,819.00	\$0.00	Refunding \$26,855,000 of Series 1998 Bonds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2012B	\$383,625,000.00	\$383,625,000.00	\$728,979,250.00	1/1/2052	No	\$411,275,448.00	\$411,275,448.00	\$0.00	Refunding \$189,210,000 of Series 2003A Bonds and refunding \$209,040,000 of Series 2008H-2 Bonds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2012C	\$101,775,000.00	\$101,775,000.00	\$187,860,863.00	1/1/2038	No	\$104,275,816.00	\$104,275,816.00	\$0.00	Refunding \$100,000,000 of Series 2008L-2 Bonds which had a mandatory tender date of January, 2014	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2012D	\$32,815,000.00	\$32,815,000.00	\$64,829,500.00	1/1/2038	No	\$37,131,107.00	\$37,131,107.00	\$0.00	Refunding \$32,815,000 of Series 2003A Bonds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2014A	\$310,415,000.00	\$310,415,000.00	\$384,943,000.00	1/1/2025	No	\$370,615,427.00	\$370,615,427.00	\$0.00	Refunding \$313,880,000 of Series 2008A Bonds	A1	A	NR		Tolls and other revenues of the NTTA System
Series 2014C	\$223,895,000.00	\$223,895,000.00	\$344,489,524.00	1/1/2038	No	\$234,650,883.65	\$234,650,883.65	\$0.00	Refunding \$210,255,000 of Series 2008E-3 Bonds	A1	A	NR		Tolls and other revenues of the NTTA System

NTTA System Outstanding Debt Obligations

Outstanding Debt Obligation	Principal Issued	Principal Outstanding	Combined Principal and Interest Required to pay each Outstanding Debt Obligation on Time and in Full	Final Maturity Date	Secured in anyway by Ad Valorem Taxes (Y/N)	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official Stated Purpose for which the Debt Obligation was Authorized	Current Credit Rating				Explanation of Repayment Source
										Moody's	S&P	Fitch	Unrated (Y/N)	
NTTA Subordinate														
Series 2010A	\$90,000,000.00	\$90,000,000.00	\$115,114,063.00	2/1/2023	No	\$93,303,900.00	\$93,303,900.00	\$0.00	Contribution to the Special Project System for construction of the PGBT WE (SH 161) project and other projects deemed necessary by the Authority	Baa2	NR	NR		Secured by (i) the funds on deposit in the CIF Bond Payment Account of the Capital Improvement Fund and, (ii) the Pledged Revenues
Series 2010B	\$310,000,000.00	\$310,000,000.00	\$487,524,081.00	2/1/2020	No	\$310,000,000.00	\$310,000,000.00	\$0.00	Contribution to the Special Project System for construction of the PGBT WE (SH 161) project and other projects deemed necessary by the Authority	Baa2	NR	NR		Secured by (i) the funds on deposit in the CIF Bond Payment Account of the Capital Improvement Fund and, (ii) the Pledged Revenues
TxDOT Loan - ISTE	\$135,000,000.00	\$125,337,455.00	\$160,651,568.00	1/1/2029	No	\$135,000,000.00	\$135,000,000.00	\$0.00	Funding construction of the President George Bush Turnpike				Y	Repayment is made from amounts on deposit in the Capital Improvement Fund with payments subordinate to the bonds or other obligations of the Authority issued or entered into and secured by tolls and revenues of the Authority
Total NTTA Subordinate	\$535,000,000.00	\$525,337,455.00	\$763,289,712.00											
Total NTTA Debt	\$9,786,577,759.95	\$9,400,248,248.53	\$17,710,731,864.00											

NOTES:
(1) Total proceeds are combined Series 2008H and 2008I

