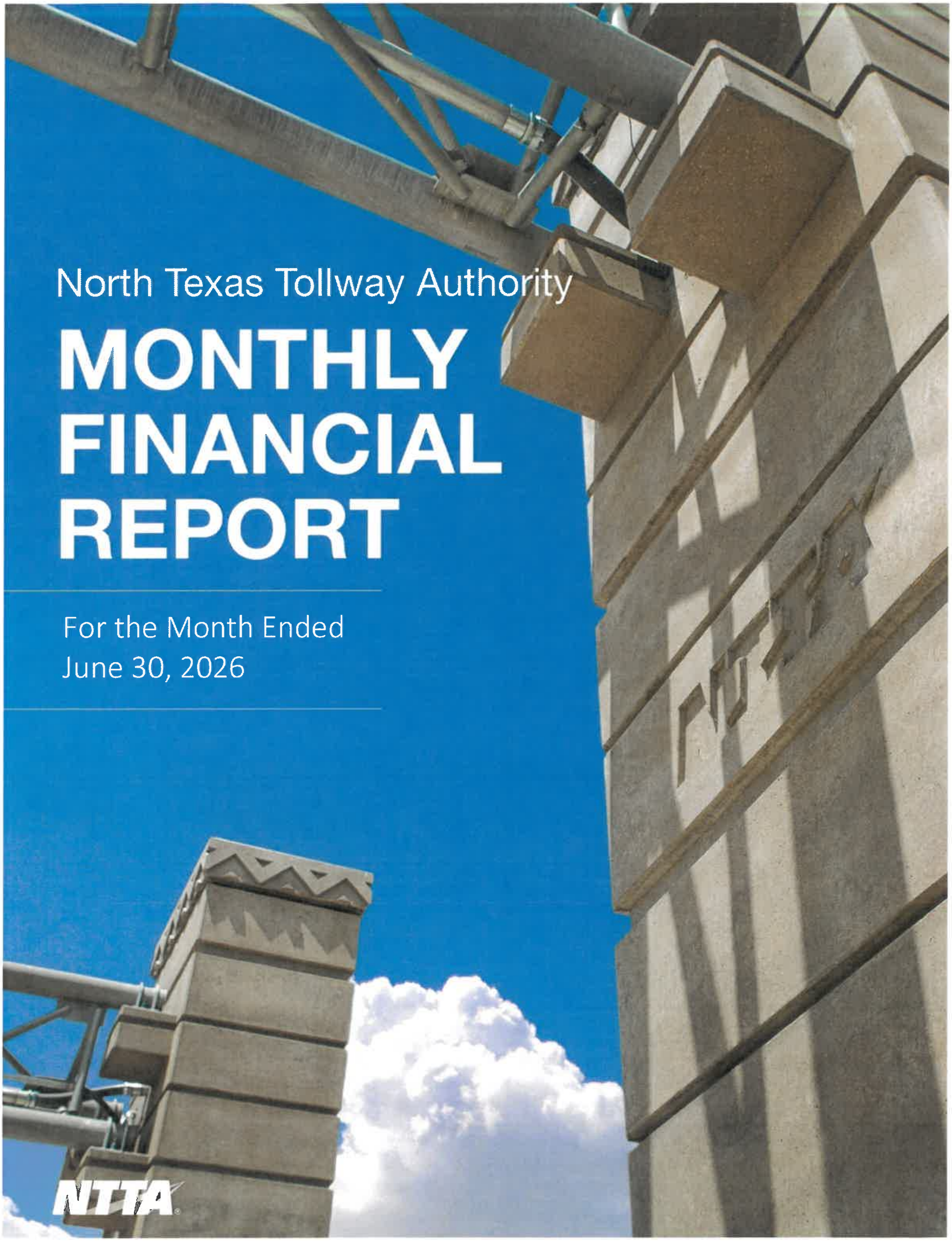
North Texas Tollway Authority

MONTHLY FINANCIAL REPORT

For the Month Ended
June 30, 2026



NTTA

NORTH TEXAS TOLLWAY AUTHORITY

5900 W. Plano Parkway, Suite 100, Plano, Texas 75093
P.O. Box 260729, Plano, Texas 75026

MONTHLY FINANCIAL REPORT

June 30, 2026

Horatio Porter

Horatio Porter, Chief Financial Officer

Brian Reich

Brian Reich, Controller

Kelley McGuire

Kelley McGuire, Director of Treasury Management, Finance

NTTA

NORTH TEXAS TOLLWAY AUTHORITY
Monthly Financial Report

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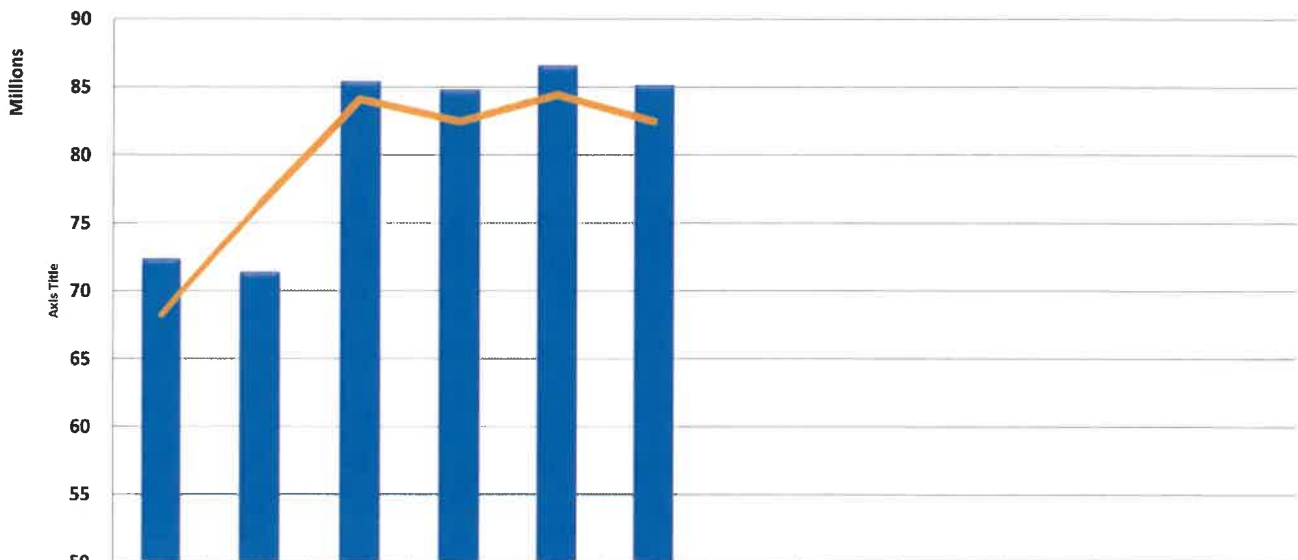
This report is unaudited and is furnished as general information only.

NTTA

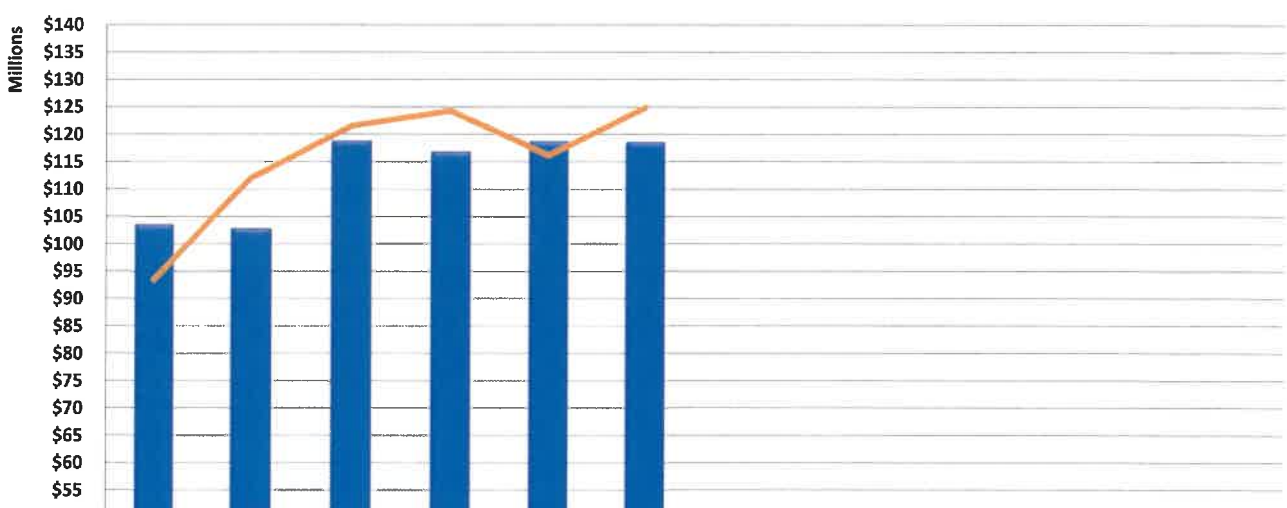
June
2026 At A Glance

2026 Monthly Transactions



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDM Projection	72,353,600	71,379,200	85,415,600	84,823,500	86,596,500	85,137,200						
Actual	68,217,224	76,338,613	84,107,917	82,452,153	84,434,910	82,467,541						

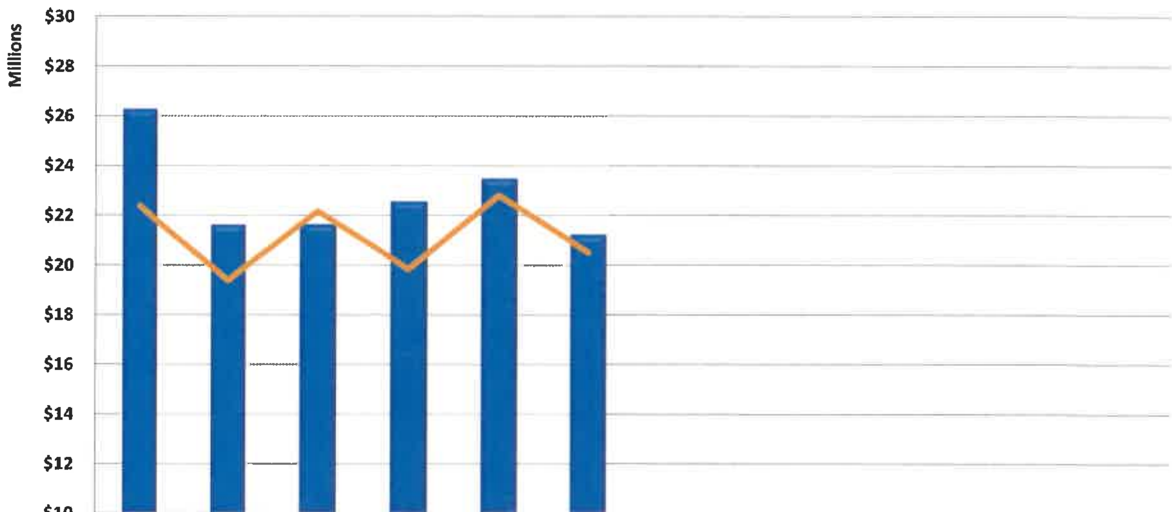
2026 Monthly Total Revenue



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Budget	$103,525,033	$102,813,886	$118,970,154	$116,857,042	$118,761,036	$118,643,066						
Actual	$93,394,386	$112,042,177	$121,517,413	$124,262,856	$116,198,900	$124,929,642						

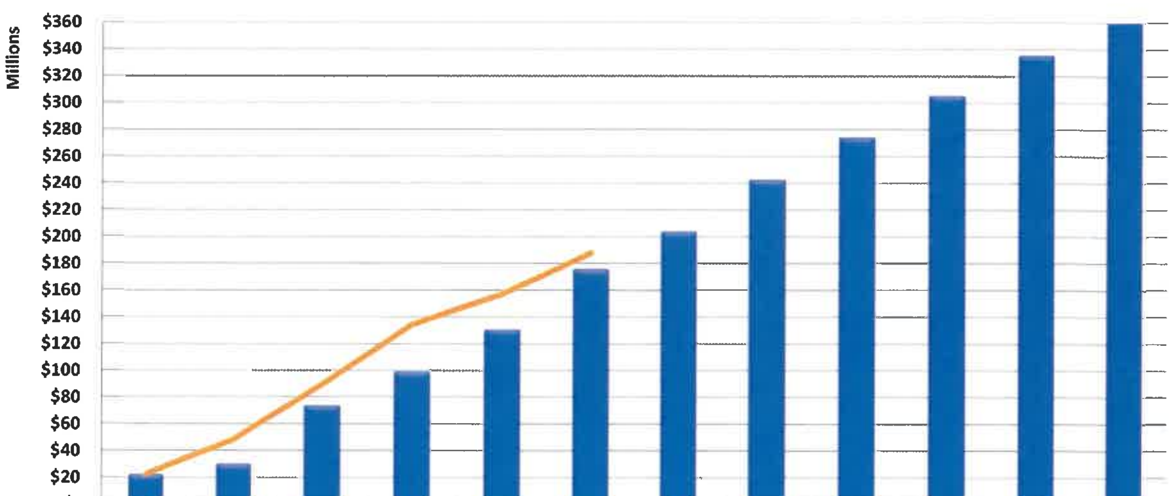
June
2026 At A Glance

2026 Monthly Operating Expenses



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Budget	$26,282,695	$21,636,739	$21,646,484	$22,572,755	$23,496,376	$21,239,469						
Actual	$22,375,693	$19,374,943	$22,167,923	$19,834,006	$22,797,662	$20,509,972						

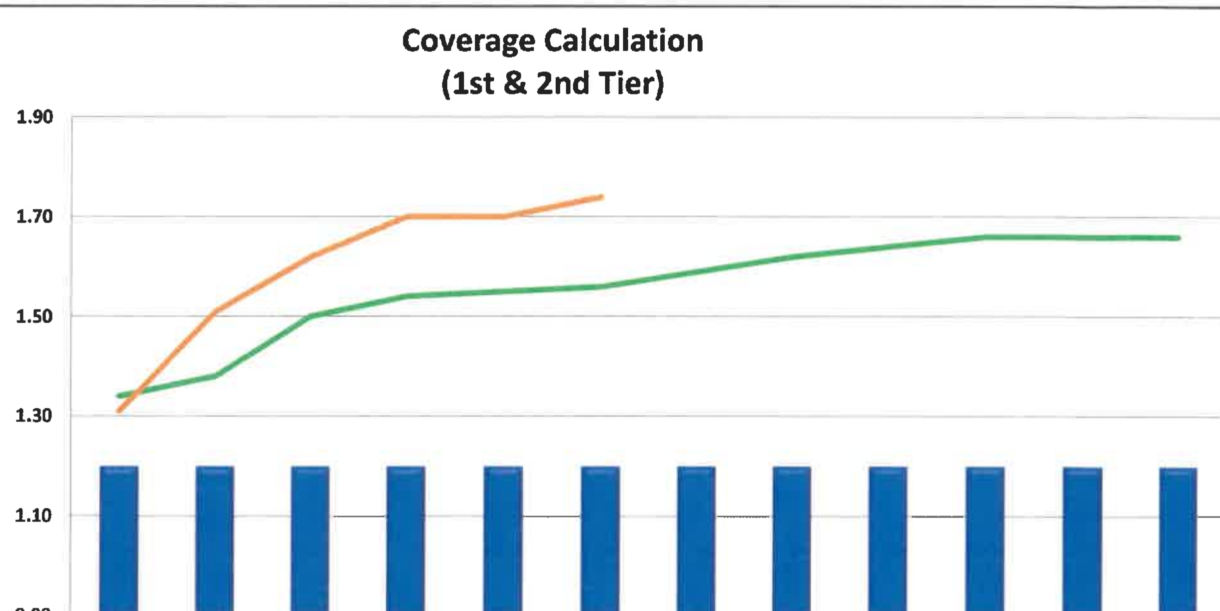
Cash Flow Performance: NTTA System



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CIF Deposit (Budget)	$22,127,451	$29,912,347	$73,418,273	$98,726,787	$130,124,007	$175,411,972	$203,580,615	$242,338,287	$273,885,551	$304,995,525	$335,166,220	$380,771,999
CIF Deposit (Actual)	$22,039,660	$47,937,698	$89,107,415	$133,912,886	$156,689,261	$187,550,396						

June
2026 At A Glance

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	8,525,713,165	8,524,783,536	8,530,063,906	8,535,344,277	8,540,624,648	8,545,905,019	8,551,342,000	8,556,778,982	8,562,215,960	8,567,652,942	8,505,079,923	8,410,516,903
2026	8,087,350,726	8,086,384,550	8,091,983,372	8,097,582,194	8,103,181,018	8,108,779,842						



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Target	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20	1.20
2025	1.34	1.38	1.50	1.54	1.55	1.56	1.59	1.62	1.64	1.66	1.66	1.66
2026	1.31	1.51	1.62	1.70	1.70	1.74						

NORTH TEXAS TOLLWAY SYSTEM
(An Enterprise Fund of the North Texas Tollway Authority)
Statement of Net Position
June 30, 2026
(Unaudited)

Assets	Total	Non-System Fund	North Texas Tollway System
Current assets:			
Cash and cash equivalents	58,453,639	13,089,938	45,363,701
Investments	993,394,402	96,707,210	896,687,192
Accrued interest receivable	6,176,611	-	6,176,611
Interproject/agency receivables	34,582,726	13,354,836	21,227,890
Accounts receivable	881,994,394	287,553,925	594,440,469
Allowance for uncollectible receivables	(736,011,826)	(244,061,098)	(491,950,728)
Unbilled accounts receivable	96,039,355	69,382,220	26,657,135
Allowance for unbilled receivables	(64,120,670)	(57,610,853)	(6,509,817)
Prepaid expenses	2,713,889	-	2,713,889
Total current unrestricted assets	1,273,222,519	178,416,177	1,094,806,342
Current restricted assets:			
Restricted for debt service:			
Investments	521,509,072	-	521,509,072
Accrued interest receivable	3,247,774	-	3,247,774
Accounts receivable	9,565,397	-	9,565,397
Restricted for NTE 3A/3B:			
Investments	9,205,002	9,205,002	-
Total current restricted assets	543,527,244	9,205,002	534,322,242
Total current assets	1,816,749,764	187,621,179	1,629,128,584
Noncurrent assets:			
Investments	560,290,844	-	560,290,844
Investments, restricted for debt service	246,633,250	-	246,633,250
Net pension asset	16,529,735	-	16,529,735
Capital assets:			
Nondepreciable	7,533,887,886	-	7,533,887,886
Depreciable (net)	95,319,556	-	95,319,556
Right-to-use assets, net of amortization	1,487,566,678	-	1,487,566,678
Total noncurrent assets	9,940,227,948	-	9,940,227,948
Total assets	**11,756,977,712**	**187,621,179**	**11,569,356,533**
Deferred outflow of resources			
Loss on refunding	123,958,896	-	123,958,896
Deferred Outflow-PPP SRT	1,473,995,916	-	1,473,995,916
ERS OPEB contributions after measurement date	288,497	-	288,497
Changes in actuarial assumptions used to determine ERS OPEB liability	159,833	-	159,833
PEBC OPEB contributions after measurement date	204,566	-	204,566
Changes in actuarial assumptions used to determine PEBC OPEB liability	5,542,694	-	5,542,694
Difference in expected and actual pension experience	235,793	-	235,793
Pension contributions after measurement date	9,720,589	-	9,720,589
Total deferred outflow of resources	**1,614,106,784**	**-**	**1,614,106,784**
Liabilities			
Current liabilities:			
Accounts payable	11,043,035	-	11,043,035
Accrued liabilities	21,886,974	-	21,886,974
Intergovernmental payables	47,195,629	5,736,565	41,459,064
Deferred income	143,816,202	-	143,816,202
Total current unrestricted liabilities	223,941,840	5,736,565	218,205,275
Payable from restricted assets:			
Construction-related payables:			
Retainage payable	18,244,563	-	18,244,563
Debt service-related payables:			
Accrued interest payable on bonded debt	167,754,821	-	167,754,821
Revenue bonds payable-current portion	333,845,000	-	333,845,000
Arbitrage rebate payable	446,590	-	446,590
OPEB related payables:			
PEBC current portion	204,566	-	204,566
ERS current portion	288,497	-	288,497
Restricted for NTE 3A/3B:			
Intergovernmental payables	9,205,002	9,205,002	-
Total current liabilities payable from restricted assets	529,989,039	9,205,002	520,784,037
Total current liabilities	753,930,879	14,941,567	738,989,312
Noncurrent liabilities:			
SBITA's	31,234,973	-	31,234,973
PPP -SRT	1,634,278,912		1,634,278,912
Total Other Post Employment Benefits - PEBC Plan	11,597,071	-	11,597,071
Net Other Post Employment Benefits - ERS Plan	2,630,859	-	2,630,859
Dallas North Tollway System revenue bonds payable net of bond discount (premium) costs of $413,828,054	8,188,762,896	-	8,188,762,896
Net pension liability	-	-	-
Total non-current liabilities	9,868,504,711	-	9,868,504,711
Total liabilities	**10,622,435,590**	**14,941,567**	**10,607,494,023**
Deferred inflow of resources			
Gain on refunding	42,958,019	-	42,958,019
Difference in expected and actual ERS OPEB experience	48,166	-	48,166
Change in actuarial assumptions used to determine ERS OPEB liability	581,558	-	581,558
Change in proportionate share on ERS OPEB liability	319,830	-	319,830
Difference in projected and actual earnings on ERS OPEB liability	112	-	112
Change in actuarial assumptions used to determine PEBC OPEB liability	11,884,544	-	11,884,544
Difference in expected and actual PEBC OPEB experience	16,271,324	-	16,271,324
Difference in expected and actual pension experience	71,226	-	71,226
Difference in projected and actual earnings on pension assets	2,014,672	-	2,014,672
Total deferred inflow of resources	**74,149,451**	**-**	**74,149,451**
Net Position			
Net investment in capital assets	(1,008,591,346)	-	(1,008,591,346)
Restricted for:			
Debt service	2,069,732,116	-	2,069,732,116
Net pension asset	16,529,735	-	16,529,735
Unrestricted	1,596,828,951	172,679,613	1,424,149,338
Total net position	**2,674,499,456**	**172,679,613**	**2,501,819,843**

NORTH TEXAS TOLLWAY SYSTEM
(An Enterprise Fund of the North Texas Tollway Authority)
Statement of Revenues, Expenses and Changes in Net Position
June 30, 2026
(Unaudited)

	Total	Non-System Fund	North Texas Tollway System
BEGINNING NET POSITION January 01, 2026	2,365,184,158	157,770,411	2,207,413,747
Revenues:			
Toll revenue	831,063,489	82,687,799	748,375,690
Interest revenue	38,843,168	1,641,455	37,201,713
Other revenue	54,163,489	44,098,749	10,064,740
Less: bad debt expense	(151,417,645)	(48,120,876)	(103,296,769)
Total operating revenues	772,652,501	80,307,126	692,345,374
Operating Expenses:			
Administration	(17,074,742)	-	(17,074,742)
Operations	(175,383,381)	(48,120,876)	(127,262,505)
Allocated Expenses	-	(17,277,048)	17,277,048
	(192,458,123)	(65,397,924)	(127,060,199)
Preservation of System Assets:			
Reserve Maintenance Fund expenses	(21,107,185)	-	(21,107,185)
Capital Improvement Fund expenses	(24,573,889)	-	(24,573,889)
Total operating expenses	(238,139,198)	(65,397,924)	(172,741,274)
Operating income (loss) before amortization and depreciation	534,513,303	14,909,202	519,604,100
Depreciation	(4,495,458)	-	(4,495,458)
Amortization of intangibles	(50,600,109)	-	(50,600,109)
Operating income (loss)	**479,417,735**	**14,909,202**	**464,508,532**
Nonoperating Revenues (Expenses):			
Net increase (decrease) in the fair value of investments	(6,721,341)	-	(6,721,341)
BAB's subsidy	9,565,397	-	9,565,397
Interest expense on revenue bonds	(113,666,957)	-	(113,666,957)
Interest accretion on 2008D Bonds	(33,592,938)	-	(33,592,938)
Interest expense on 2nd Tier Bonds	(53,029,606)	-	(53,029,606)
Bond discount/premium amortization	29,833,970	-	29,833,970
Bond issuance cost amortization	300	-	300
Interest expense on Subsidy debt	(1,315,920)	-	(1,315,920)
Deferred amount on refunding amortization	(1,210,162)	-	(1,210,162)
Loss on disposal of assets	(167,919)	-	(167,919)
Other (damage claim, etc)	202,740	-	202,740
Total nonoperating revenues (expenses):	(170,102,437)	-	(170,102,437)
Income (loss) before transfers	**309,315,299**	**14,909,202**	**294,406,096**
Operating transfers (other funds)	-	-	-
Distribution from Revenue Fund	-	-	-
Change in net position year to date June 30, 2026	309,315,299	14,909,202	294,406,096
Ending Net Position June 30, 2026	**2,674,499,456**	**172,679,613**	**2,501,819,843**

North Texas Tollway System
(An Enterprise Fund of the North Texas Tollway Authority
Statement of Cash Flows
Year to date Ended June, 2026

	North Texas Tollway System	Non-System Fund	Total
Cash flows from operating activities:			
Receipts from customers and users	$ 695,974,659	$ 76,165,986	$ 772,140,645
Receipts from other sources	202,740	-	202,740
Payments to contractors and suppliers	(172,034,991)	(60,817,303)	(232,852,294)
Payments to employees	(40,635,939)	-	(40,635,939)
Net cash provided by operating activities	**483,506,468**	**15,348,683**	**498,855,151**
Cash flows from capital and related financing activities:			
Acquisition and construction of capital assets	(87,140,358)	-	(87,140,358)
Capital contributions - BABS subsidy	10,166,757	-	10,166,757
Principal paid on revenue bonds & other obligations	(335,330,000)	-	(335,330,000)
Interest paid on revenue bonds & other obligations	(165,478,226)	-	(165,478,226)
Net cash used in capital and related financing activities	**(577,781,829)**	**-**	**(577,781,829)**
Cash flows from investing activities:			
Purchase of investments	(5,808,614,581)	(61,641,455)	(5,870,256,036)
Proceeds from sales and maturities of investments	5,901,427,443	44,460,548	5,945,887,991
Net cash provided by investing activities	92,812,862	(17,180,907)	75,631,954
Net increase in cash and cash equivalents	(1,462,499)	(1,832,224)	(3,294,724)
Cash and cash equivalents, beginning of the year	46,826,200	14,922,163	61,748,363
Cash and cash equivalents, end of the year	**45,363,700**	**13,089,939**	**58,453,639**
Classified as:			
Current assets	45,363,700	13,089,939	58,453,639
Total	**45,363,700**	**13,089,939**	**58,453,639**
Reconciliation of operating income to net cash provided by operating activities:			
Operating income	464,508,533	14,909,202	479,417,735
Adjustments to reconcile operating income to net cash provided by operating activities:			
Depreciation	4,495,458	-	4,495,458
Amortization	50,600,109	-	50,600,109
Bad debt expense	103,296,768	48,120,876	151,417,645
Miscellaneous nonoperating income	202,740	-	202,740
Changes in assets and liabilities:			
Increase in accounts receivable	(101,202,581)	(52,262,016)	(153,464,598)
Increase in accounts and retainage payable	11,859,144	4,580,621	16,439,765
Decrease in accrued liabilities	(49,237,188)	-	(49,237,188)
Increase in prepaid expenses	(2,551,613)	-	(2,551,613)
Increase in accrued interest receivable	(234,467)	-	(234,467)
Increase in unearned revenue	1,769,564	-	1,769,564
Total adjustments	18,997,935	439,481	19,437,416
Net cash provided by operating activities	**$ 483,506,468**	**$ 15,348,683**	**$ 498,855,151**
Noncash financing activities:			
Decrease in fair value of investments	(6,721,341)	-	(6,721,341)
Interest accretion on 2008D Bonds	(33,592,938)	-	(33,592,938)
Capital assets acquired through retainage payable	(2,801,885)	-	(2,801,885)

NORTH TEXAS TOLLWAY AUTHORITY
Budget and Actual Revenues and Expenses on Trust Agreement Basis
Month Ending
June 30, 2026

	Total 2026 Budget	Budget To Date	Actual To Date	Variance Over(Under) Budget
Revenues:				
Toll Revenues				
AVI	$ 1,093,636,400	535,505,500	536,578,088	1,072,588
ZIP Cash	428,942,663	202,782,119	211,797,602	9,015,482
Less: Bad Debt Expense	(213,407,863)	(99,466,619)	(103,296,769)	(3,830,150)
Net Revenues	1,309,171,200	638,821,000	645,078,921	6,257,920
Interest Revenue	50,000,000	25,000,000	37,201,713	12,201,713
Other revenues	28,250,000	15,749,218	10,064,740	(5,684,478)
Gross revenues	1,387,421,200	679,570,218	692,345,374	12,775,155
Operating expenses:				
Salaries & Benefits	87,051,966	43,604,864	40,456,105	(3,148,758)
Consulting & Professional Services	58,447,961	26,419,381	22,188,724	(4,230,658)
Maintenance Services	61,503,093	29,198,511	27,755,113	(1,443,398)
Operational Services	89,733,894	46,224,221	45,423,328	(800,893)
Business & Marketing Services	4,931,848	2,399,941	1,544,785	(855,156)
Administrative Services	8,437,752	7,415,776	6,969,191	(446,585)
Total gross operating expenses	310,106,514	155,262,695	144,337,247	(10,925,447)
Allocated Expenses:	(37,020,700)	(18,388,177)	(17,277,048)	1,111,129
Total net operating expenses	273,085,814	136,874,518	127,060,199	(9,814,319)
Net revenues available for debt service	$ 1,114,335,386	542,695,700	565,285,175	22,589,474

Net revenues available for debt service	565,285,175
1st Tier Bond Interest Expense	113,666,957
2nd Tier Bond Interest Expense	53,029,606
Less:BABS Subsidy	(9,146,263)
Total 1st & 2nd Tier Bond Interest Expense	157,550,301
Allocated 1st Tier Principal Amount	123,040,000
Allocated 2nd Tier Principal Amount	43,882,500
Net Debt Service	324,472,801
1st Tier Calculated Debt Service Coverage	2.48
1st & 2nd Tier Calculated Debt Service Coverage	1.74

NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC ANALYSIS
June 30, 2026

	Month To Date		Year To Date	
	2026	2025	2026	2025
TOLL REVENUE				
AVI	$ 91,016,148	87,327,883	$ 536,578,089	$ 510,213,836
ZipCash	25,474,365 (*)	17,762,771 (*)	108,500,832 (**)	94,735,612 (**)
TOTAL	$ 116,490,513	$ 105,090,654	$ 645,078,921	$ 604,949,448
Percent increase (decrease)	10.8%		6.6%	

	Month To Date		Year To Date	
	2026	2025	2026	2025
VEHICLE TRANSACTIONS				
Two-axle vehicles	79,207,651	77,703,595	459,513,476	456,097,965
Three or more axle vehicles	2,818,281	2,793,566	15,979,373	15,879,506
Non Revenue	441,609	377,684	2,525,509	2,309,744
TOTAL	82,467,541	80,874,845	478,018,358	474,287,215
Percent increase (decrease)	2.0%		0.8%	
TOLL REVENUE AVERAGE PER DAY				
Total Revenue	$ 3,883,017	3,503,022	3,563,972	3,342,262
AVERAGE	$ 3,883,017	$ 3,503,022	$ 3,563,972	$ 3,342,262
Percent increase (decrease)	10.8%		6.6%	
VEHICLE TRANSACTIONS AVERAGE PER DAY				
Two-axle vehicles	2,640,255	2,590,120	2,538,748	2,519,878
Three or more axle vehicles	93,943	93,119	88,284	87,732
Non Revenue	14,720	12,589	13,953	12,761
AVERAGE	2,748,918	2,695,828	2,640,985	2,620,371
Percent increase (decrease)	2.0%		0.8%	

(*) 2026 MTD Zip Cash reported Net of Bad Debt Expense of $ 11,396,407
(*) 2025 MTD Zip Cash reported Net of Bad Debt Expense of $ 16,184,838
(**) 2026 YTD Zip Cash reported Net of Bad Debt Expense of $ 103,296,769
(**) 2025 YTD Zip Cash reported Net of Bad Debt Expense of $ 89,415,951

NORTH TEXAS TOLLWAY AUTHORITY
ZIPCASH TOLL RECEIVABLE ANALYSIS
June 30, 2026

	A/R Balance as of January 1st,	Month To Date June 30, 2026	Year To Date June 30, 2026
TOLL RECEIVABLE			
Beginning A/R Balance, January 1st,	$ 554,864,669		$ 554,864,669
	554,864,669	-	554,864,669
System Invoiced:			
ZipCash	192,153,658	40,722,520	232,876,178
System Adjustments			
Excusals/Adjustments	(56,490,680)	(13,676,472)	(70,167,152)
A/R adjustments	3,618,789	331,780	3,950,569
Write Offs	(67,504,476)	(16,724,183)	(84,228,659)
Total adjustments	(120,376,366)	(30,068,875)	(150,445,241)
Invoice Payments:			
ZipCash	(50,032,608)	(9,409,700)	(59,442,308)
Ending Balance June 30, 2026	576,609,354	1,243,945	577,853,299
Allowance for uncollectible receivables	(491,803,682)	(147,046)	(491,950,728)
Net A/R balance as of June 30, 2026	84,805,672	1,096,899	85,902,571
Beginning Unbilled A/R as of Jan. 1st,	31,632,123 *	(288,720)	31,343,403
Allowance for uncollectible receivables	(10,726,179)	(559,308)	(11,285,487)
Net Unbilled A/R balance as of June 30, 2026	20,905,944	(848,028)	20,057,916

A/R - Accounts receivable

* Unbilled transactions matched with a current address.

North Texas Tollway Authority
Investment Report as of June 30, 2026

Fund	*CUSIP*	*Invest #*	*Issuer*	*Purchase Date*	*Par Value*	*Market Value*	*YTM 365*	*Maturity Date*
				Revenue Fund				
1101 - Revenue Fund								
	LOGIC	10755	LOG		151,596,318	151,596,318	3.753	
	89233HMG6	10956	TOYCC	06/25/2026	20,000,000	19,617,872	4.146	12/16/2026
	Total	**1101 - Revenue Fund**			**171,596,318**	**171,214,190**	**3.798**	
1101-02 Custody Prepaid Funds								
	3133ERXU0	10923	FFCB	10/28/2024	24,351,000	24,344,912	4.051	10/16/2026
	LOGIC	10763	LOG		7,313,904	7,313,904	3.753	
	USBANK	10865	USBMMF		24,250,102	24,250,102	3.520	
	91282CLQ2	10924	USTR	10/28/2024	25,000,000	24,910,250	3.975	10/15/2027
	91282CND9	10947	USTR	04/08/2026	20,000,000	19,851,600	3.860	05/15/2028
	912833PD6	10925	USTR	12/06/2024	40,000,000	38,609,600	4.227	05/15/2027
	Total	**1101-02 Custody Prepaid Funds**			**140,915,005**	**139,280,367**	**3.951**	
1101-03 Revenue Consolidation								
	USBANK	10866	USBMMF		3,796,744	3,796,744	3.520	
	Total	**1101-03 Revenue Consolidation**			**3,796,744**	**3,796,744**	**3.520**	
1101-03 Holding								
	USBANK	10868	USBMMF		42,358,503	42,358,503	3.520	
	Total	**1101-04 Holding**			**42,358,503**	**42,358,503**	**3.520**	
	TOTAL REVENUE FUND				**358,666,570**	**356,649,804**	**3.822**	
				Operations & Maintenance Fund				
1001 - Operation & Maintenance Fund								
	TXPRIME	10784	TEXPP		41,303,686	41,303,686	3.797	
	Total	**1001 - Operation & Maintenance Fund**			**41,303,686**	**41,303,686**	**3.797**	
	TOTAL OPERATIONS & MAINTENANCE FUND				**41,303,686**	**41,303,686**	**3.797**	
				Reserve Maintenance Fund				
1201 - Reserve Maintenance Fund								
	TXPRIME	10751	TEXPP		28,369,694	28,369,694	3.797	
	Total	**1201 - Reserve Maintenance Fund**			**28,369,694**	**28,369,694**	**3.797**	
	TOTAL RESERVE MAINTENANCE FUND				**28,369,694**	**28,369,694**	**3.797**	
				Consolidated Capital Improvement Fund				
1501 - Capital Improvement Fund								
	31422X4K5	10901	FAMCA	07/03/2023	25,000,000	25,028,247	4.201	06/03/2027
	31422X6Y3	10905	FAMCA	09/11/2023	13,000,000	13,072,942	4.490	09/11/2028
	31422X7A4	10906	FAMCA	09/13/2023	25,000,000	25,150,213	4.625	09/13/2027
	3133EPKV6	10899	FFCB	06/09/2023	12,500,000	12,494,076	4.181	11/24/2026
	3133ERBP5	10914	FFCB	04/12/2024	25,000,000	25,145,628	4.781	04/29/2027
	3133EREB3	10916	FFCB	05/17/2024	25,000,000	25,122,408	4.499	05/09/2028
	3133ERKX8	10919	FFCB	07/19/2024	30,000,000	30,054,735	4.132	07/12/2029
	3133ERNC1	10920	FFCB	08/09/2024	40,000,000	39,957,127	3.875	08/01/2029
	3130AWTR1	10904	FHLB	09/08/2023	12,000,000	12,051,094	4.480	09/08/2028
	3130AWTR1	10908	FHLB	09/15/2023	25,000,000	25,106,446	4.424	09/08/2028
	3134HCEQ8	10940	FHLMC	12/08/2025	50,000,000	49,560,004	4.448	12/08/2028
	3136GAA58	10932	FNMA	01/29/2025	26,000,000	25,985,131	4.626	09/29/2028
	3136GDC43	10950	FNMA	05/18/2026	50,000,000	49,951,022	4.400	05/18/2029
	TXPRIME	10752	TEXPP		442,466,674	442,466,674	3.797	
	91282CBZ3	10915	USTR	04/19/2024	12,500,000	11,866,211	4.713	04/30/2028
	91282CEE7	10941	USTR	12/12/2025	50,000,000	47,712,891	3.540	03/31/2029
	91282CFM8	10907	USTR	09/15/2023	25,000,000	24,996,094	4.450	09/30/2027
	91282CGQ8	10946	USTR	04/08/2026	10,000,000	9,944,922	3.940	02/28/2030
	USBANK	10880	USBMMF		2,526	2,526	3.520	
	Total	**1501 - Capital Improvement Fund**			**898,469,199**	**895,668,388**	**4.047**	
1501 - CIF Bond Payment Account								
	TXPRIME	10753	TEXPP		9,320,556	9,320,556	3.797	
	Total	**1501 - CIF Bond Payment Account**			**9,320,556**	**9,320,556**	**3.797**	
1501 - CIF Rest. Rainy Day Fund								
	3133END80	10889	FFCB	08/17/2022	10,000,000	9,991,234	3.120	08/03/2026
	3134HA4S9	10931	FHLMC	01/28/2025	26,000,000	25,978,224	4.550	07/28/2028
	91282CJR3	10928	USTR	12/13/2024	50,000,000	49,509,766	4.149	12/31/2028
	91282CJR3	10939	USTR	12/05/2025	50,000,000	49,509,766	3.525	12/31/2028
	Total	**1501 - CIF Rest. Rainy Day Fund**			**136,000,000**	**134,988,989**	**3.919**	
	TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND				**1,043,789,756**	**1,039,977,934**	**4.028**	

Fund	CUSIP	Invest #	Issuer	Purchase Date	Par Value	Market Value	YTM 365	Maturity Date
			Interest & Sinking - Reserve Fund					
4221 - Bond Reserve Fund								
	3130BBBV6	10955	FHLB	06/29/2026	35,000,000	34,968,150	4.500	06/29/2028
	3130BBBW4	10954	FHLB	06/29/2026	35,000,000	34,963,600	4.680	06/29/2029
	313589YU1	10942	FNMA	01/02/2026	15,139,000	15,137,486	5.150	07/01/2026
	LOGIC	10759	LOG		75,508,494	75,508,494	3.753	
	91282CES6	10948	USTR	05/13/2026	50,000,000	48,080,000	4.001	05/31/2029
	91282CHQ7	10945	USTR	03/31/2026	50,000,000	49,965,000	3.827	07/31/2028
	91282CKV2	10943	USTR	03/04/2026	50,000,000	50,240,500	3.568	06/15/2027
	91282CNN7	10952	USTR	06/03/2026	50,000,000	49,410,000	4.138	07/31/2030
	Total	**4221 - Bond Reserve Fund**			**360,647,494**	**358,273,230**	**3.475**	
4221-03 - NTTA 2015 2nd Tier DS Res Fund								
	LOGIC	10761	LOG		32,336	32,336	3.753	
	Total	**4221-03 - NTTA 2015 2nd Tier DS Res Fund**			**32,336**	**32,336**	**3.753**	
4221-04 - NTTA 2017 Share 2nd Tier DS Res Fd								
	LOGIC	10762	LOG		17,027,144	17,027,144	3.753	
	91282CEV9	10953	USTR	06/24/2026	10,000,000	9,743,400	4.253	06/30/2029
	91282CEW7	10944	USTR	03/31/2026	10,000,000	9,916,100	3.828	06/30/2027
	91282CFC0	10951	USTR	06/03/2026	10,000,000	9,557,800	4.095	07/31/2029
	91282CNH0	10949	USTR	05/13/2026	10,000,000	9,945,300	3.970	06/15/2028
	Total	**4221-04 - NTTA 2017 Share 2nd Tier DS Res Fd**			**57,027,144**	**56,189,744**	**3.494**	
4221-05 - NTTA 2023 2nd Tier Res Sub Fund								
	LOGIC	10909	LOG		9,413,389	9,413,389	3.753	
	Total	**4221-05 - NTTA 2023 2nd Tier Res Sub Fund**			**9,413,389**	**9,413,389**	**3.753**	
	TOTAL INTEREST & SINKING RESERVE FUND				**427,120,364**	**423,908,700**	**3.544**	
			Interest & Sinking - Bond Interest Fund					
4211 - Bond Interest Fund								
	USBANK	10872	USBMMF		113,666,957	113,666,957	3.520	
	Total	**4211 - Bond Interest Fund**			**113,666,957**	**113,666,957**	**3.520**	
4211- 01 - 2nd Tier Bond Int Acct								
	USBANK	10873	USBMMF		53,029,606	53,029,606	3.520	
	Total	**4211-1 - 2nd Tier Bond Int Acct**			**53,029,606**	**53,029,606**	**3.520**	
4211-02 - 2009B BABs Direct Pay Acct								
	CLASS	10770	CLASS		1,283,218	1,283,218	3.767	
	Total	**4211-02 - 2009B BABs Direct Pay Acct**			**1,283,218**	**1,283,218**	**3.767**	
	TOTAL INTEREST & SINKING - BOND INTEREST FUND				**167,979,781**	**167,979,781**	**3.522**	
			Interest & Sinking - Redemption Fund					
4231 - 1st Tier Bond Redemption Fund								
	CLASS	10768	CLASS		93,621,450.00	93,621,450.00	3.767	
	89233HMG6	10958	TOYCC	06/25/2026	30,000,000.00	29,426,808.30	4.146	12/16/2026
	Total	**4231 - 1st Tier Bond Redemption Fund**			**123,621,450.00**	**123,048,258.30**	**3.857**	
4231-01 - 2nd Tier Bond Redemption Fund								
	CLASS	10769	CLASS		43,882,500.00	43,882,500.00	3.767	
	Total	**4231-01 - 2nd Tier Bond Redemption Fund**			**43,882,500.00**	**43,882,500.00**	**3.767**	
	TOTAL INTEREST & SINKING - REDEMPTION FUND				**167,503,950.00**	**166,930,758.30**	**3.834**	
			Enterprise Funds					
7801 - Enterprise Fund								
	TXPRIME	10754	TEXPP		96,707,210	96,707,210	3.797	
	Total	**7801 - Enterprise Fund**			**96,707,210**	**96,707,210**	**3.797**	
	TOTAL ENTERPRISE FUNDS				**96,707,210**	**96,707,210**	**3.797**	
			Agency Funds					
7805 - NTE 3A/3B Agency Fund								
	USBANK		USBMMF		9,199,575	9,199,575	3.520	
	Total	**7805 - NTE 3A/3B Fund**			**9,199,575**	**9,199,575**	**3.520**	
7807 - Southern States Interoperability Fund								
	USBANK		USBMMF		**5,428**	**5,428**	3.520	
	Total	**7807 - Southern States Interoperability Fund**			**5,428**	**5,428**	**3.520**	
	TOTAL AGENCY FUNDS				**9,205,002**	**9,205,002**	**3.520**	
	INVESTMENT TOTAL				**2,340,646,013**	**2,331,032,570**		

NORTH TEXAS TOLLWAY AUTHORITY
Enterprise Fund - Budget and Actual Revenues and Expenses
Month Ending
June 30, 2026

	Total 2026 Budget	Budget To Date	Actual To Date	Variance Over(Under) Budget
Revenues:				
Late Fees	16,564,807	8,820,069	8,020,486	(799,583)
Interoperability Fees	14,968,235	7,484,117	8,915,934	1,431,817
TSA Fees	55,720,710	26,658,860	27,152,330	493,470
Toll Revenue	176,933,380	82,737,852	82,687,799	(50,053)
Interest Revenue	-	-	1,641,455	1,641,455
Other Revenue	-	-	10,000	10,000
Less: Bad Debt Expense	(104,496,605)	(45,934,162)	(48,120,876)	(2,186,715)
Gross revenues	159,690,527	79,766,737	80,307,128	540,391
Operating expenses:				
Bad Debt	104,496,605	45,934,162	48,120,876	2,186,715
Expense Allocations	35,597,861	17,391,372	17,277,048	(114,324)
Total Operating Expenses	140,094,466	63,325,533	65,397,924	2,072,391
Operating Income	19,596,061	16,441,203	14,909,203	(1,532,000)

NORTH TEXAS TOLLWAY AUTHORITY
Managed Lanes Financial Performance
YTD June 2026
(Unaudited)

	Developer TSA			Other TSA	Total	Budget	Variance
	LBJ	NTE 1/2W	NTE 3ABC				
Payments to Developers	($124,773,689)	($167,902,570)	($185,570,719)	$7,267,276	($470,979,702)	($468,905,542)	($2,074,160)
Total Collections	126,497,254	169,683,413	195,388,917	723,162	492,292,746	493,853,825	(1,561,079)
Net Collections	$1,723,565	$1,780,843	$9,818,199	$7,990,438	$21,313,044	$24,948,283	($3,635,239)
NTTA Expenses	(3,499,967)	(2,645,447)	(3,822,554)	(7,309,080)	(17,277,048)	(17,391,372)	114,324
Net Cash Flow	($1,776,403)	($864,604)	$5,995,645	$681,358	$4,035,996	$7,556,911	($3,520,915)