



NORTH TEXAS TOLLWAY AUTHORITY

MONTHLY FINANCIAL AND INVESTMENT REPORT

**FOR THE MONTH ENDED
OCTOBER 31, 2009**

**Prepared by
Finance Department**

NORTH TEXAS TOLLWAY AUTHORITY

5900 W. Plano Parkway, Suite 100, Plano, Texas 75093
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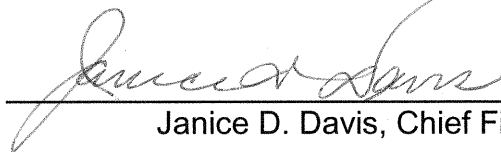
Paul N. Wageman, Chairman
Victor Vandergriff, Vice Chairman
Kenneth Barr, Director
Robert E. Day, Director
David R. Denison, Director
Bill Moore, Director
Michael Nowels, Director
Robert K. Shepard, Director
Alan E. Sims, Director

Allen Clemson, Executive Director
Janice D. Davis, Chief Financial Officer

MONTHLY FINANCIAL AND INVESTMENT REPORT

October 31, 2009

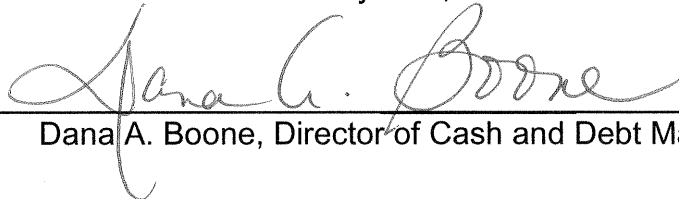
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Janice D. Davis, Chief Financial Officer



E. Ray Zies, Controller



Dana A. Boone, Director of Cash and Debt Management

NORTH TEXAS TOLLWAY AUTHORITY

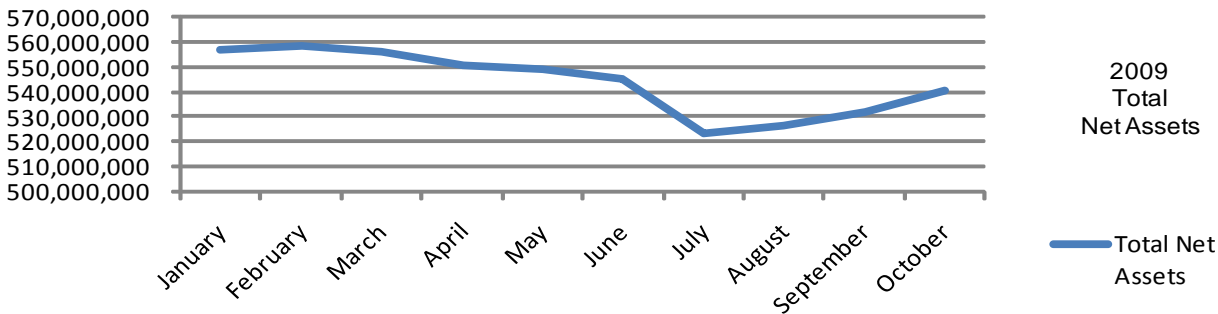
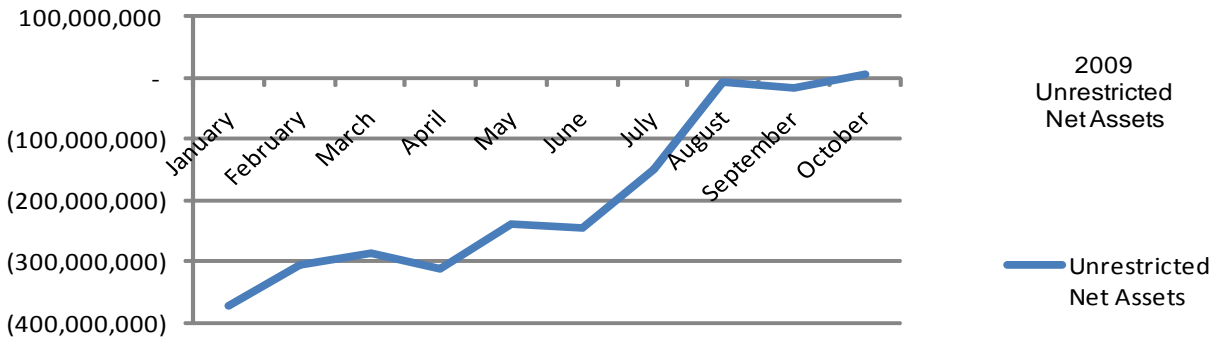
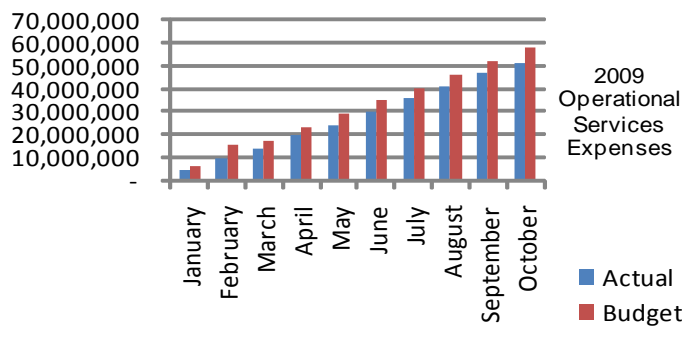
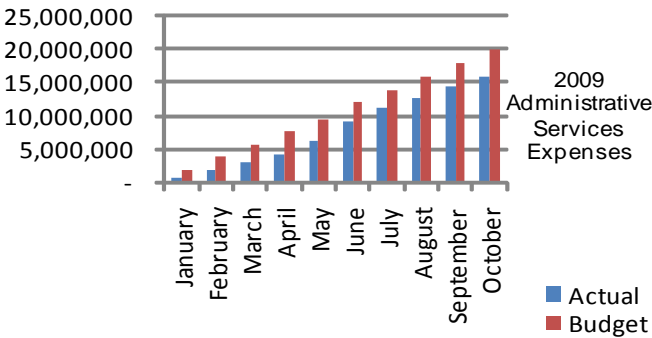
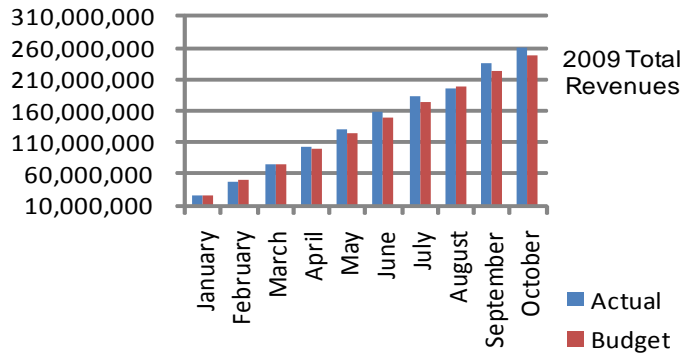
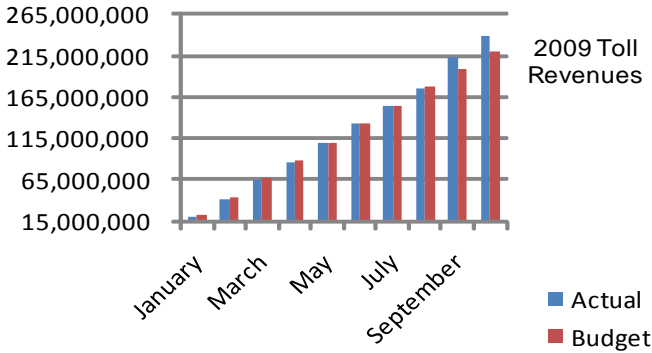
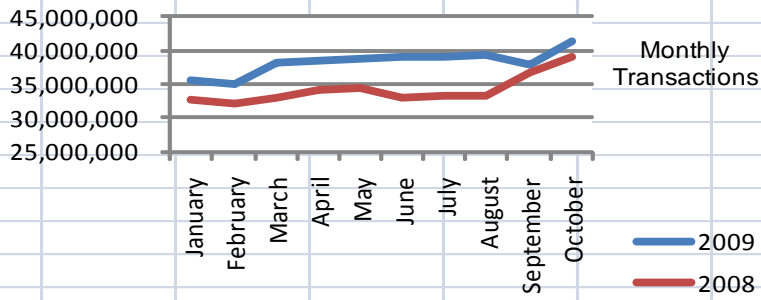
October 31, 2009

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This report is unaudited and is furnished as general information only.

October 2009 At A Glance



NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF NET ASSETS
October 31, 2009
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund
Current Assets:			
Cash	\$ 17,634,794	-	-
Investments, at amortized cost	170,191,591	-	-
Accrued interest receivable on investments	4,498	-	-
Interfund receivables	-	(174,035,290)	-
Interproject/agency receivables	833,683	-	-
Accounts receivable (net of allowance for uncollectibles)	14,175,070	-	-
Inventory at average cost	2,022,757	-	-
Total current unrestricted assets	204,862,393	(174,035,290)	-
Restricted assets:			
Restricted for construction:			
Cash	(4,222,927)	-	(4,222,927)
Investments, at amortized cost	731,942,434	(534,202,755)	1,266,145,189
Accrued interest receivable on investments	2,530,447	-	2,530,447
Accounts receivable	2,668,948	-	2,668,948
Restricted for debt service:			
Investments, at amortized cost	931,966,425	534,202,755	-
Accrued interest receivable on investments	3,611,040	-	-
Accounts receivable	7,489,870	-	-
Restricted for pension benefits and other purposes:			
Cash	1,996	-	-
Investments, at amortized cost	430,895	-	-
Accrued interest receivable on investments	34	-	-
Total current restricted assets	1,676,419,162	-	1,267,121,657
Total current assets	1,881,281,555	(174,035,290)	1,267,121,657
Noncurrent Assets:			
Deferred improvement cost	653,524	-	-
Deferred financing cost	85,582,253	-	85,582,253
Deferred feasibility study cost	111,961,848	-	-
Deferred amount on refunding	-	(32,813,762)	32,813,762
Capitalized cost (net of accumulated depreciation)	5,927,404,510	(17,879,412)	5,944,247,538
Total noncurrent assets	6,125,602,135	(50,693,174)	6,062,643,553
TOTAL ASSETS	8,006,883,690	(224,728,464)	7,329,765,210
<u>LIABILITIES</u>			
Current liabilities:			
Accounts payable	2,682,502	-	-
Retained from contractors	3,526,492	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	229,633	-	-
Accrued payroll	2,008,610	-	-
Interfund payables	-	(174,035,290)	77,637,788
Interproject/agency payables	364,285	-	-
Interagency payable	1,060,467	-	-
Recurring accrued liabilities	8,384,750	-	8,600,000
Deferred income	31,540,730	-	-
Toll tag deposits	824,690	-	-
Total current unrestricted liabilities	50,622,159	(174,035,290)	86,237,788
Payable from Restricted Assets:			
Construction related payables:			
Accounts payable	416,863	-	416,863
Retained from contractors	16,439,411	-	16,439,411
Deferred grant income (Toll Equity Grant)	85,367,578	-	85,367,578
Debt service related payables:			
Accrued interest payable on debt	101,354,556	-	-
Accrued interest payable on ISTEAL loan	5,131,336	-	5,131,336
Accrued arbitrage rebate payable	33,841	-	33,841
Revenue Bonds payable, current portion	33,045,000	-	33,045,000
Transition trust related payables:			
Accounts payable	721	-	-
Total current liabilities payable from restricted assets	241,789,306	-	140,434,029
Noncurrent liabilities:			
Texas Department of Transportation loan payable	4,600,000	-	4,600,000
Texas Department of Transportation - ISTEAL loan payable	146,609,022	-	146,609,022
Dallas North Tollway Authority revenue bonds payable, net	7,017,983,577	(50,693,174)	7,068,676,751
OPEB and workers comp. liabilities	4,472,224	-	-
Total noncurrent liabilities	7,173,664,823	(50,693,174)	7,219,885,773
TOTAL LIABILITIES	7,466,076,288	(224,728,464)	7,446,557,590
<u>NET ASSETS</u>			
Invested in capital assets, net of related debt	(1,162,217,714)	(1,150,962,947)	(116,792,380)
Restricted:			
Restricted for construction	707,336,739	707,336,739	-
Restricted for debt service	990,749,758	499,648,261	-
Held in trust for pension benefits and other purposes	432,171	(33)	-
Unrestricted:			
Unrestricted	4,506,448	(56,022,020)	-
TOTAL NET ASSETS	\$ 540,807,402	-	(116,792,380)

Revenue Fund	Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
					Bond Interest	Reserve Account	Redemption Account
4,543,832	15,250,968	(798,074)	(1,361,932)	-	-	-	-
115,676,373	3,046	52,824,459	1,687,713	-	-	-	-
3,862	-	0	636	-	-	-	-
-	318,803	-	8,447,261	-	161,049,447	4,219,779	-
833,683	-	-	-	-	-	-	-
11,871,070	91,263	-	2,212,737	-	-	-	-
-	2,022,757	-	-	-	-	-	-
<u>132,928,820</u>	<u>17,686,837</u>	<u>52,026,385</u>	<u>10,986,415</u>	<u>-</u>	<u>161,049,447</u>	<u>4,219,779</u>	<u>-</u>
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	243,124	397,519,161	1,385
-	-	-	-	-	-	3,611,040	-
-	-	-	-	-	7,489,870	-	-
-	-	-	-	1,996	-	-	-
-	-	-	-	430,895	-	-	-
-	-	-	-	34	-	-	-
-	-	-	-	432,925	7,732,994	401,130,201	1,385
<u>132,928,820</u>	<u>17,686,837</u>	<u>52,026,385</u>	<u>10,986,415</u>	<u>432,925</u>	<u>168,782,441</u>	<u>405,349,980</u>	<u>1,385</u>
-	-	-	653,524	-	-	-	-
-	-	-	111,961,848	-	-	-	-
-	-	-	-	-	-	-	-
-	212	31,073	1,005,099	-	-	-	-
-	212	31,073	113,620,471	-	-	-	-
<u>132,928,820</u>	<u>17,687,049</u>	<u>52,057,458</u>	<u>124,606,886</u>	<u>432,925</u>	<u>168,782,441</u>	<u>405,349,980</u>	<u>1,385</u>
-	2,682,502	-	-	-	-	-	-
-	-	1,570,034	1,956,458	-	-	-	-
-	229,633	-	-	-	-	-	-
-	2,008,610	-	-	-	-	-	-
89,325,960	-	-	7,071,542	-	-	-	-
364,285	-	-	-	-	-	-	-
378,338	-	-	682,129	-	-	-	-
-	(53,412)	-	(161,838)	-	-	-	-
31,540,730	-	-	-	-	-	-	-
824,690	-	-	-	-	-	-	-
<u>122,434,003</u>	<u>4,867,333</u>	<u>1,570,034</u>	<u>9,548,291</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	78,815	-	101,275,741	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	-	-	-	721	-	-	-
-	-	-	78,815	721	101,275,741	-	-
-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-
-	4,472,224	-	-	-	-	-	-
-	4,472,224	-	-	-	-	-	-
<u>122,434,003</u>	<u>9,339,557</u>	<u>1,570,034</u>	<u>9,627,106</u>	<u>721</u>	<u>101,275,741</u>	<u>-</u>	<u>-</u>
-	-	-	105,537,613	-	-	-	-
-	-	-	-	-	-	-	-
10,494,817	-	-	7,750,000	-	67,506,700	405,349,980	-
-	-	-	-	432,204	-	-	-
-	8,347,492	50,487,424	1,692,167	-	-	-	1,385
<u>10,494,817</u>	<u>8,347,492</u>	<u>50,487,424</u>	<u>114,979,780</u>	<u>432,204</u>	<u>67,506,700</u>	<u>405,349,980</u>	<u>1,385</u>

NORTH TEXAS TOLLWAY AUTHORITY
Consolidating Schedule for Capital Improvement Fund
October 31, 2009
(Unaudited)

	<u>Consolidated Capital Improvement Fund</u>	<u>Capital Improvement Fund</u>	<u>Feasibility Study Fund</u>
<u>ASSETS</u>			
Current Assets:			
Cash	\$ (1,361,932)	(618,614)	(743,318)
Investments, at amortized cost	1,687,713	1,642,552	45,161
Accrued interest receivable on investments	636	632	4
Interfund receivables	8,447,261	8,447,261	-
Accounts receivable (net of allowance for uncollectibles)	2,212,737	1,527,641	685,096
Total current unrestricted assets	10,986,415	10,999,472	(13,057)
Noncurrent Assets:			
Deferred improvement cost	653,524	653,524	-
Deferred feasibility study cost	111,961,848	-	111,961,848
Capitalized cost (net of accumulated depreciation)	1,005,099	161,091	844,008
Total noncurrent assets	113,620,471	814,615	112,805,856
TOTAL ASSETS	124,606,886	11,814,087	112,792,799
<u>LIABILITIES</u>			
Current liabilities:			
Retained from contractors	1,956,458	1,572,564	383,894
Interfund payables	7,071,542	-	7,071,542
Interagency payable	682,129	682,129	-
Recurring accrued liabilities	(161,838)	38,412	(200,250)
Total current unrestricted liabilities	9,548,291	2,293,105	7,255,186
Payable from Restricted Assets:			
Construction related payables:			
Debt service related payables:			
Accrued interest payable on debt	78,815	78,815	-
Total current liabilities payable from restricted assets	78,815	78,815	-
Noncurrent liabilities:			
Total noncurrent liabilities	-	-	-
TOTAL LIABILITIES	9,627,106	2,371,920	7,255,186
<u>NET ASSETS</u>			
Invested in capital assets, net of related debt	105,537,613	-	105,537,613
Restricted:			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
Unrestricted:			
Unrestricted	1,692,167	-	-
Reserved for operations, maintenance, and retiree health benefits	-	-	-
Reserved for capital improvements	-	1,692,167	-
Reserved for bond redemption	-	-	-
TOTAL NET ASSETS	\$ 114,979,780	9,442,167	105,537,613

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NORTH TEXAS TOLLWAY AUTHORITY
STATEMENT OF CHANGES IN NET ASSETS
Year to Date October 31, 2009
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET ASSETS January 1, 2009	\$ 557,929,149	38,305,424	7,700
Revenues:			
Toll Revenues	238,394,239	-	238,394,239
Interest Revenue	9,212,498		119,039
Other revenue	12,864,541	319,952	10,280,565
Total operating revenues	260,471,278	319,952	248,793,843
Operating Expenses:			
Administration	(15,783,723)	-	-
Operations	(51,525,817)	-	-
	(67,309,540)	-	-
Preservation of system assets:			
Reserve Maintenance Fund expenses	(12,205,375)	-	-
Capital Improvement Fund expenses	(13,941,535)	-	-
Total operating expenses before amortization and depreciation	(93,456,450)	-	-
Operating revenues before amortization and depreciation	167,014,828	319,952	248,793,843
Amortization and depreciation	(3,431,375)	(3,431,375)	-
Operating revenues	163,583,453	(3,111,423)	248,793,843
Nonoperating revenues (expenses):			
Interest earned on investments	13,745,025	13,745,025	
Gain (Loss) on sale of investments	57,544	-	-
Net increase (decrease) in fair value of investments	(12,425,073)	(9,057,158)	(7,700)
Grant revenue	2,741,492	-	-
Government subsidy	7,489,870	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(58,260,647)	(58,260,647)	-
Interest expense on revenue bonds	(86,172,200)	-	-
Interest accretion on 2008D Bonds	(31,932,585)	-	-
Bond discount/premium amortization	(1,064,895)	(1,064,895)	-
Bond issuance cost amortization	(2,982,051)	(2,982,051)	-
Interest on loan	-	-	-
Interest on short term notes (net of capitalized interest)	(204,252)	-	-
Deferred amount on refunding amortization	(4,190,383)	(4,190,383)	-
Net nonoperating revenues (expenses):	(173,198,155)	(61,810,109)	(7,700)
Net revenues	(9,614,702)	(64,921,532)	248,786,143
Revenue bonds retired	-	(66,369,183)	(315,600)
Sale of Revenue bonds			
SWAP Termination Payment	(6,081,700)	(6,081,700)	-
Transfer from/to Escrow Account	(72,133)	(1,940,627)	-
Interfund and Interproject Transactions			
Payment to SH161	(682,129)	-	-
Distribution from Revenue Fund	-	-	(237,983,426)
Transfer of excess money from other funds	-	(296,900)	-
Capitalized cost transferred to/from			
Construction & Property Fund	61,622	16,444,723	-
Transfer of Interest Accretion on 2008D Bonds	-	(31,932,585)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	(732,705)	-	-
Change in net assets year to date October 31, 2009	(17,121,747)	(155,097,804)	10,487,117
ENDING NET ASSETS October 31, 2009	\$ 540,807,402	(116,792,380)	10,494,817

See notes to financial statements

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
525,518	43,714,697	85,782,467	436,836	1,791,444	353,253,996	34,111,067
-	-	-	-	-	-	-
(26,614)	187,324	29,796	1,137	47,626	8,853,872	318
233,606	2,339	2,028,079	-	-	-	-
206,992	189,663	2,057,875	1,137	47,626	8,853,872	318
(15,777,233)	-	-	(6,490)	-	-	-
(51,526,538)	-	-	721	-	-	-
(67,303,771)	-	-	(5,769)	-	-	-
-	(12,205,375)	-	-	-	-	-
-	-	(13,941,535)	-	-	-	-
(67,303,771)	(12,205,375)	(13,941,535)	(5,769)	-	-	-
(67,096,779)	(12,015,712)	(11,883,660)	(4,632)	47,626	8,853,872	318
-	-	-	-	-	-	-
(67,096,779)	(12,015,712)	(11,883,660)	(4,632)	47,626	8,853,872	318
-	-	-	-	-	57,544	-
-	-	-	-	-	(3,360,215)	-
-	-	2,741,492	-	-	-	-
-	-	-	-	7,489,870	-	-
-	-	-	-	-	-	-
-	-	-	-	(86,172,200)	-	-
-	-	-	-	(31,932,585)	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(204,252)	-	-
-	-	-	-	-	-	-
-	-	2,741,492	-	(110,819,167)	(3,302,671)	-
(67,096,779)	(12,015,712)	(9,142,168)	(4,632)	(110,771,541)	5,551,201	318
-	-	54,250,000	-	-	46,544,783	(34,110,000)
-	-	-	-	-	-	-
-	-	-	-	1,868,494	-	-
-	-	(682,129)	-	-	-	-
75,651,458	19,943,150	-	-	142,388,818	-	-
-	-	-	-	296,900	-	-
-	(1,154,711)	(15,228,390)	-	-	-	-
-	-	-	-	31,932,585	-	-
-	-	-	-	-	-	-
(732,705)	-	-	-	-	-	-
7,821,974	6,772,727	29,197,313	(4,632)	65,715,256	52,095,984	(34,109,682)
8,347,492	50,487,424	114,979,780	432,204	67,506,700	405,349,980	1,385

**STATE HIGHWAY 161
STATEMENT OF NET ASSETS
October 31, 2009
(Unaudited)**

		<u>SH161 Fund</u>
<u>ASSETS</u>		
Current Assets:		
Cash	\$	
Interagency Receivable		1,060,467
Accounts receivable (net of allowance for uncollectibles)		
TOTAL ASSETS		<u><u>1,060,467</u></u>
<u>LIABILITIES</u>		
Current liabilities:		
Accounts payable		
Interproject/agency payables		
Deferred income		
Total current liabilities		<u>-</u>
TOTAL LIABILITIES		<u><u>-</u></u>
<u>NET ASSETS</u>		
Restricted:		
Restricted for payments to other agencies		<u>1,060,467</u>
TOTAL NET ASSETS	\$	<u><u>1,060,467</u></u>

**STATE HIGHWAY 161
STATEMENT OF CHANGES IN NET ASSETS
Year to Date October 31, 2009
(Unaudited)**

	SH161 Fund
BEGINNING NET ASSETS January 1, 2009	\$ <u>-</u>
Revenues:	
Toll Revenues	1,082,507
Total operating revenues	<u>1,082,507</u>
Operating Expenses:	
Administration	(906)
Operations	<u>(21,134)</u>
	<u>(22,040)</u>
Total operating expenses before amortization and depreciation	<u>(22,040)</u>
Net revenues	1,060,467
Change in net assets year to date October 31, 2009	<u>1,060,467</u>
ENDING NET ASSETS October 31, 2009	<u>\$ <u>1,060,467</u></u>

See notes to financial statements

NORTH TEXAS TOLLWAY AUTHORITY
CASH RECEIPTS AND DISBURSEMENTS
Year to Date October 31, 2009

	Totals	Construction & Property Fund	Revenue Fund
BEGINNING CASH January 1, 2009	\$ 6,029,692	(4,479,331)	2,954,083
Receipts			
Toll revenues	210,450,290	-	210,450,290
Issuance of Bonds	-	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	44,250,000	-	-
Investments	1,749,071,375	899,769,449	344,374,096
Earnings received from investments	17,002,132	8,544,738	289,668
Gain/Loss from sale of investments	3,767	-	-
Prepaid customers' accounts	238,622,837	-	238,622,837
Toll tag deposits	-	-	-
Damage claims collected	260,856	-	175,000
Lane violation fee	16,739,740	-	16,739,740
Misc revenue	479,754	122,946	195,025
Reimbursable receipts	19,744,236	-	19,325,270
Rental fee	110,566	-	80,804
Sale of excess land	6,219	-	-
Deferred grant income	17,818,083	17,818,083	-
Misc revenue - Tag Store	632,350	-	632,350
	<u>2,315,192,205</u>	<u>926,255,216</u>	<u>830,885,079</u>
Disbursements			
Bond discount	-	-	-
Transfer to escrow for defeasance	41,316	-	-
Revenue bonds retired	(34,110,000)	-	-
Commercial paper retired	(43,000,000)	(43,000,000)	-
Interest on bonded debt	(284,209,747)	-	-
Interest on other debt	(7,500,000)	-	-
Investments	(1,199,137,981)	(427,020,353)	(453,823,216)
Operating expenses	(78,546,411)	-	(5,658,207)
Reserve Maintenance Fund expenses	(14,184,891)	-	-
Capital Improvement Fund expenses	(22,764,340)	-	-
Deferred feasibility study cost	(51,129,835)	-	-
Capitalized costs	(373,359,609)	(370,058,537)	-
Equipment (net of trade-in)	3,170,839	-	-
Damage claims	-	-	-
Reimbursable costs	(281,544)	-	-
	<u>(2,105,012,202)</u>	<u>(840,078,890)</u>	<u>(459,481,423)</u>
Interfund and Interproject Transactions			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(179,762,844)	-	(179,762,844)
Transfer of excess monies	-	(306,583)	-
Distribution from Revenue Fund	(51,780,576)	-	(155,903,739)
Interoperative Agencies Transfers	(33,397,472)	-	(32,718,485)
Other interfund transactions - net	47,071,743	(85,613,339)	(1,428,839)
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	15,073,317	-	-
	<u>(202,795,832)</u>	<u>(85,919,922)</u>	<u>(369,813,907)</u>
Receipts over (under) disbursements for year to date October 31, 2009	<u>7,384,171</u>	<u>256,404</u>	<u>1,589,749</u>
BALANCE OF CASH October 31, 2009	\$ <u>13,413,863</u>	<u>(4,222,927)</u>	<u>4,543,832</u>

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
8,780,356	(1,830,833)	499,202	(7,235)	113,449	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	44,250,000	-	-	-	-
4,383,013	92,378,690	66,558,355	-	126,993,345	173,916,789	40,697,640
(29,583)	140,843	30,568	1,335	48,674	7,974,504	1,385
-	-	-	-	-	3,767	-
-	-	-	-	-	-	-
85,856	-	-	-	-	-	-
-	-	-	-	-	-	-
92,783	-	69,000	-	-	-	-
4,193	2,340	412,433	-	-	-	-
6,761	-	23,001	-	-	-	-
-	6,219	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>4,543,023</u>	<u>92,528,092</u>	<u>111,343,357</u>	<u>1,335</u>	<u>127,042,019</u>	<u>181,895,060</u>	<u>40,699,025</u>
-	-	-	-	-	-	-
-	-	-	-	41,316	-	-
-	-	-	-	-	-	(34,110,000)
-	-	-	-	-	-	-
-	-	-	-	(284,209,747)	-	-
-	-	(7,500,000)	-	-	-	-
(1,389)	(97,069,780)	(51,780,565)	(1,335)	(3,810,177)	(162,335,269)	(3,295,897)
(72,897,435)	-	-	9,231	-	-	-
-	(13,791,274)	(393,617)	-	-	-	-
-	-	(22,764,340)	-	-	-	-
-	-	(51,129,835)	-	-	-	-
-	(53,760)	(3,247,312)	-	-	-	-
-	912,987	2,257,852	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	(281,544)	-
<u>(72,898,824)</u>	<u>(110,001,827)</u>	<u>(134,557,817)</u>	<u>7,896</u>	<u>(287,978,608)</u>	<u>(162,616,813)</u>	<u>(37,405,897)</u>
-	-	-	-	3,293,128	-	(3,293,128)
-	-	-	-	-	-	-
-	-	-	-	306,583	-	-
70,519,496	19,943,150	4,436,970	-	9,223,547	-	-
(678,987)	-	-	-	-	-	-
3,844,003	(1,436,656)	2,984,939	-	147,999,882	(19,278,247)	-
-	-	-	-	-	-	-
1,141,900	-	13,931,417	-	-	-	-
<u>74,826,413</u>	<u>18,506,494</u>	<u>21,353,326</u>	<u>-</u>	<u>160,823,140</u>	<u>(19,278,247)</u>	<u>(3,293,128)</u>
6,470,612	1,032,759	(1,861,134)	9,231	(113,449)	-	-
<u>15,250,968</u>	<u>(798,074)</u>	<u>(1,361,932)</u>	<u>1,996</u>	<u>-</u>	<u>-</u>	<u>-</u>

NORTH TEXAS TOLLWAY AUTHORITY
Budget and Actual Revenues and Expenses on Trust Agreement Basis
Month Ending
October 31, 2009

	Total 2009 Budget	Budget To Date	Actual To Date	Variance Over(Under) Budget
Revenues:				
Toll Revenues	\$ 265,051,729	220,876,441	238,394,239	17,517,798
Interest revenue	9,000,000	7,500,000	9,212,499	1,712,499
Other revenues	24,599,342	20,499,452	12,544,589	(7,954,863)
Gross revenues	<u>298,651,071</u>	<u>248,875,893</u>	<u>260,151,327</u>	<u>11,275,434</u>
Operating expenses:				
Administration:				
Administration	2,085,587	1,737,989	1,420,496	(317,493)
Board	222,990	185,825	347,175	161,350
Business diversity	136,495	113,746	104,012	(9,734)
Communications	3,589,653	2,991,378	1,929,570	(1,061,808)
Finance	3,122,582	2,602,152	2,335,964	(266,188)
Government affairs	583,837	486,531	318,956	(167,575)
Human resources	10,837,270	9,031,058	6,227,138	(2,803,920)
Internal audit	1,293,349	1,077,791	832,350	(245,441)
Legal services	2,042,495	1,702,079	2,268,062	565,983
Total administration	<u>23,914,258</u>	<u>19,928,548</u>	<u>15,783,723</u>	<u>(4,144,825)</u>
Operations:				
Customer service center	20,442,174	17,035,145	15,040,245	(1,994,900)
Information technology	10,021,724	8,351,437	8,587,678	236,241
Maintenance	22,138,967	18,449,139	14,594,495	(3,854,644)
Operations	811,055	675,879	572,104	(103,775)
Project delivery	60,990	50,825	37,137	(13,688)
System & incident management	6,658,926	5,549,105	5,380,849	(168,256)
Toll collection	8,192,712	6,827,260	6,532,659	(294,601)
Vault	850,848	709,040	780,651	71,611
Total operations	<u>69,177,396</u>	<u>57,647,830</u>	<u>51,525,817</u>	<u>(6,122,012)</u>
Total operating expenses	<u>93,091,654</u>	<u>77,576,378</u>	<u>67,309,540</u>	<u>(10,266,837)</u>
Net revenues available for debt service	<u>\$ 205,559,417</u>	<u>171,299,515</u>	<u>192,841,787</u>	<u>21,542,272</u>
Net revenues available for debt service			<u>192,841,787</u>	
Bond interest expense			<u>86,172,200</u>	
Allocated principal amount			<u>27,522,412</u>	
Calculated debt service coverage			<u>113,694,612</u>	
Bond interest coverage			<u>2.24</u>	
Debt service requirement coverage			<u>1.70</u>	

**NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC ANALYSIS
October 31, 2009**

	Month To Date		Year To Date	
	2009	2008	2009	2008
<u>TOLL REVENUE</u>				
Two-axle vehicles	\$ 34,938,754	\$ 25,273,812	\$ 266,157,951	\$ 215,379,877
Three or more axle vehicles	1,635,133	1,320,425	12,970,163	9,974,886
Revenue adjustments	(10,939,951)	(4,477,908)	(40,733,874)	(24,578,038)
TOTAL	\$ 25,633,935	\$ 22,116,329	\$ 238,394,239	\$ 200,776,725
 Percent Increase (Decrease)	<u>15.9%</u>		<u>18.7%</u>	

<u>VEHICLE TRANSACTIONS</u>				
Two-axle vehicles	40,635,178	38,363,938	375,237,930	335,751,322
Three or more axle vehicles	541,575	564,576	5,208,291	4,496,398
Nonrevenue vehicles	184,678	160,941	1,692,879	1,445,847
TOTAL	41,361,431	39,089,455	382,139,100	341,693,567

<u>TOLL REVENUE</u>				
<u>AVERAGE PER DAY</u>				
Two-axle vehicles	\$ 1,127,057	\$ 815,284	\$ 875,520	\$ 708,486
Three or more axle vehicles	52,746	42,594	42,665	32,812
Revenue adjustments	(352,902)	(144,449)	(133,993)	(80,849)
AVERAGE	\$ 826,901	\$ 713,429	\$ 784,192	\$ 660,449

<u>VEHICLE TRANSACTIONS</u>				
<u>AVERAGE PER DAY</u>				
Two-axle vehicles	1,310,812	1,237,546	1,234,335	1,104,445
Three or more axle vehicles	17,470	18,212	17,133	14,791
Nonrevenue vehicles	5,957	5,192	5,569	4,756
AVERAGE	1,334,239	1,260,950	1,257,037	1,123,992

NORTH TEXAS TOLLWAY AUTHORITY
TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE
October 31, 2009

<u>CLASS OF VEHICLES</u>	Month of October 2009		Month of October 2008	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 34,938,754	40,635,178	\$ 25,273,812	38,363,938
(3) Three-axle vehicles and combinations	367,488	194,462	306,221	210,825
(4) Four-axle vehicles and combinations	464,030	161,173	359,241	163,813
(5) Five-axle vehicles and combinations	762,402	176,954	608,693	177,985
(6) Special vehicles	41,213	8,986	46,270	11,953
	<u>1,635,133</u>	<u>541,575</u>	<u>1,320,425</u>	<u>564,576</u>
Toll Revenue	36,573,887	41,176,753	26,594,237	38,928,514
Toll revenue variance	(10,939,951)		(4,477,908)	
(7) Nonrevenue vehicles		184,678	-	160,941
TOLL REVENUE AND TRAFFIC	<u>\$ 25,633,935</u>	<u>41,361,431</u>	<u>\$ 22,116,329</u>	<u>39,089,455</u>

<u>CLASS OF VEHICLES</u>	Calendar Year To Date October 2009		Calendar Year To Date October 2008	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 266,157,951	375,237,930	\$ 215,379,877	335,751,322
(3) Three-axle vehicles and combinations	3,037,766	1,937,511	2,455,005	1,730,187
(4) Four-axle vehicles and combinations	3,649,215	1,544,566	2,802,471	1,322,426
(5) Five-axle vehicles and combinations	5,868,621	1,623,507	4,332,071	1,343,068
(6) Special vehicles	414,562	102,707	385,339	100,717
	<u>12,970,164</u>	<u>5,208,291</u>	<u>9,974,886</u>	<u>4,496,398</u>
Toll Revenue	279,128,115	380,446,221	225,354,763	340,247,720
Toll revenue variance	(40,733,874)		(24,578,038)	
(7) Nonrevenue vehicles		1,692,879		1,445,847
TOLL REVENUE AND TRAFFIC	<u>\$ 238,394,239</u>	<u>382,139,100</u>	<u>\$ 200,776,725</u>	<u>341,693,567</u>

**INVESTMENT REPORT
NORTH TEXAS TOLLWAY AUTHORITY
10/01/2009 - 10/31/2009**

This report summarizes the investment position of the North Texas Tollway Authority for the period
10/01/2009 to 10/31/2009.

	10/1/2009	10/31/2009
Book Value	1,857,061,841	1,834,500,614
Market Value	1,849,382,759	1,826,790,802
Par Value	1,853,954,452	1,830,156,864
Change in Market Value		(1,205,631)
Weighted Average Maturity (in days)	404	381
Weighted Avg. Yield-to-Maturity of Portfolio	1.6719%	1.6768%
Yield-to-Maturity of 2-Year Treasury Note	0.9500%	0.9000%
Accrued Interest		6,146,019
Earnings for the Period		2,115,759

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

North Texas Tollway Authority
INVESTMENTS AT
OCTOBER 31, 2009

FUND	CUSIP	Security Description	Purchase Date	Market Val On 10/31/09
<u>CONSTRUCTION FUNDS</u>				
2130 - 90 Construction Fund	31331YTS9	FFCB 3.75 02/11/13	02/11/08	3,786,337.50
	FFCB Total			3,786,337.50
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	5,738,882.63
	Mutual Fund - Money Market Total			5,738,882.63
	2130 - 90 Construction Fund Total			9,525,220.13
2150 - DNT 1995 Construction Fund PGBT	Well Fargo Govt Money Market	Mutual Fund - Money Market	09/23/09	99,218.16
	Mutual Fund - Money Market Total			99,218.16
	2150 - 95 Construction Fund Total			99,218.16
2151-1 - PGBT East Ext Toll Equity Grant Total	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	29,405,478.29
	Well Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	651,959.92
	Mutual Fund - Money Market Total			30,057,438.21
	2151-1 - PGBT East Ext Toll Equity Grant Total			30,057,438.21
2151-BABs - 2009B PGBT EE BABs Constr	3133XKXD2	FHLB 4.875 05/14/10	08/31/09	15,365,700.00
	3133XTZN9	FHLB 0.56 06/22/10	08/28/09	15,018,750.00
	FHLB Total			30,384,450.00
	3128X6K54	FHLMC 3.25 01/29/10	08/31/09	34,216,240.00
	3134A33L8	FHLMC 7.00 03/15/10	08/31/09	2,747,193.89
	3134A4VB7	FHLMC 4.125 07/12/10	08/28/09	15,393,750.00
	FHLMC Total			52,357,183.89
	313397VQ1	FHLMC Discount Note 0.00 04/16/10	08/28/09	14,992,500.00
	FHLMC Discount Note Total			14,992,500.00
	313589C50	FNMA Discount Note 0.00 08/19/10	08/31/09	32,924,100.00
	FNMA Discount Note Total			32,924,100.00
	912828JL5	Treasury Note 2.00 09/30/10	08/28/09	32,472,640.00
	Treasury Note Total			32,472,640.00
	NOW Account	NOW Account	10/01/09	120,609,516.50
	NOW Account Total			120,609,516.50
	2151-BABs - 2009B PGBT EE BABs Constr Total			283,740,390.39
2170 - DNT Phase 3 Construcion Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	16,495,558.39
	Mutual Fund - Money Market Total			16,495,558.39
	2170 - DNT Phase 3 Construcion Fund Total			16,495,558.39
2180 - LLTB BABs Construction Fund	NOW Account	NOW Account	10/01/09	14,546,278.76
	NOW Account Total			14,546,278.76
	2180 - LLTB Construction Fund Total			14,546,278.76
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	31,170,855.16
	3136F9FXB	FNMA Zero Coupon Bond 0.00 12/30/09	04/03/08	28,358,276.67
	3136F9FXC	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	27,575,281.81
	3136F9FXD	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	22,778,261.63
	3136F9FY4	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	36,412,529.86
	3136F9FYB	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	19,320,934.20
	3136F9FYC	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	18,577,821.36
	FNMA Zero Coupon Bond Total			184,193,960.69
	Well Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	47.02
	Mutual Fund - Money Market Total			47.02
	2190-1 - SH 121 Capitalized Int 2008 A-D Total			184,194,007.71
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	FFCB 5.45 06/21/12	04/03/08	1,195,192.60
	FFCB Total			1,195,192.60
	3133955V3	FHLB 6.435 12/12/11	04/03/08	552,815.00
	31339XNWO	FHLB 5.00 06/30/10	04/03/08	1,339,403.00
	31339XWG5	FHLB 5.00 06/30/11	04/03/08	267,345.00
	3133XC4R1	FHLB 5.125 06/30/10	04/03/08	1,031,560.00
	3133XC4U4	FHLB 4.375 06/29/10	04/03/08	549,043.75
	3133XG3W2	FHLB 5.60 06/28/11	04/03/08	5,919,375.00
	3133XKSK2	FHLB 4.875 06/08/12	04/03/08	54,312.50
	FHLB Total			9,713,854.25
	3128X1MB0	FHLMC 5.00 06/20/11	04/03/08	21,327.40
	3128X4DM0	FHLMC 4.75 06/28/12	04/03/08	217,458.00
	FHLMC Total			238,785.40
	31364FCD1	FNMA 6.46 06/29/12	04/03/08	953,058.60
	3136F6SC4	FNMA 4.25 12/28/09	04/03/08	290,627.07
	FNMA Total			1,243,685.67
	3136F9FZ1	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	12,018,387.17
	3136F9FZC	FNMA Zero Coupon Bond 0.00 12/29/09	04/03/08	7,566,678.32
	3136F9FZD	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	10,257,775.84
	3136F9FZE	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,853,771.80
	3136F9FZF	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,887,379.05
	3136F9FZG	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,900,965.25
	3136F9FZH	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	3,993,410.62
	FNMA Zero Coupon Bond Total			46,478,368.05
	Well Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	64,400.34
	Mutual Fund - Money Market Total			64,400.34
	2190-2 - SH 121 Capitalized Int 2008 E Total			58,934,286.31
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	FFCB 6.26 12/02/11	09/24/08	234,079.80
	31331XH39	FFCB 5.25 06/28/10	09/24/08	1,238,628.00
	FFCB Total			1,472,707.80
	313392MJ8	FHLB 6.10 12/13/10	09/24/08	180,572.30
	3133955V3	FHLB 6.435 12/12/11	09/24/08	60,809.65
	31339X4H4	FHLB 5.00 12/10/10	09/24/08	262,265.00
	31339X5Q3	FHLB 5.00 12/16/11	09/24/08	692,998.40
	31339XBA1	FHLB 5.00 12/10/10	09/24/08	152,023.80
	31339XHD9	FHLB 3.51 06/24/10	09/24/08	178,554.25
	31339XNWO	FHLB 5.00 06/30/10	09/24/08	257,577.50
	3133MNVV0	FHLB 5.75 05/15/12	09/24/08	493,812.05
	3133X9QX1	FHLB 4.125 12/15/09	09/24/08	150,703.50
	3133XBT39	FHLB 4.375 06/08/12	09/24/08	1,065,310.00
	3133XDT84	FHLB 4.75 12/11/09	09/24/08	753,517.50
	3133XDTA9	FHLB 4.75 12/10/10	09/24/08	303,322.60
	3133XFJY3	FHLB 5.25 06/10/11	09/24/08	347,243.00
	3133XGYT5	FHLB 5.00 12/11/09	09/24/08	5,180,775.00
	3133XHPH9	FHLB 4.875 11/18/11	09/24/08	1,449,654.45
	3133XLEA7	FHLB 5.375 06/08/12	09/24/08	278,110.65
	3133XNHZ5	FHLB 3.625 12/17/10	09/24/08	62,062.80
	3133XQU26	FHLB 2.75 06/18/10	09/24/08	735,875.00
	3133XR5T3	FHLB 3.625 06/08/12	09/24/08	1,057,810.00
	3133XRCW8	FHLB 3.375 06/24/11	09/24/08	4,084,763.40
	FHLB Total			17,747,760.85
	3128X1GP6	FHLMC 4.125 06/16/10	09/24/08	1,022,670.00
	3128X1JF5	FHLMC 3.50 06/16/10	09/24/08	764,092.50

	3128X1LN5	FHLMC 3.50 12/30/09	09/24/08	253,272.60
	3128X1MB0	FHLMC 5.00 06/20/11	09/24/08	1,084,498.29
	3128X2EV3	FHLMC 4.75 12/08/10	09/24/08	5,750,965.00
	3128X2HT5	FHLMC 4.50 12/16/10	09/24/08	719,325.00
	3128X3H89	FHLMC 4.375 11/09/11	09/24/08	1,003,440.60
	3128X3K69	FHLMC 4.50 11/15/11	09/24/08	2,092,397.40
	3134A4UW2	FHLMC 4.00 12/15/09	09/24/08	1,604,999.24
	3137EABE8	FHLMC 4.125 12/21/12	09/24/08	2,971,965.69
	FHLMC Total			17,267,626.32
	31359MLS0	FNMA 5.375 11/15/11	09/24/08	248,751.25
	31364BRF9	FNMA 6.08 12/15/10	09/24/08	121,962.10
	3136F3B47	FNMA 3.27 06/30/10	09/24/08	85,548.96
	3136F7BD8	FNMA 5.00 06/15/10	09/24/08	1,542,195.00
	3136F7BE6	FNMA 4.375 06/21/10	09/24/08	1,414,500.00
	FNMA Total			3,412,957.31
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	10,749.86
	Mutual Fund - Money Market Total			10,749.86
	2190-3 - NTTA 2008 H Cap Int Fund Total			39,911,802.14
2190-4 - 2008 SH 121 Turnpike Proj Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	248.95
	Mutual Fund - Money Market Total			248.95
	2190-4 - 2008 SH 121 Turnpike Proj Fund Total			248.95
2190-5 - NTTA 2008F Capitalized Int Fund	3136F9A29	FNMA Zero Coupon Bond 0.00 07/01/10	08/01/08	22,356,202.92
	3136F9A37	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,181,701.25
	3136F9A45	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	17,721,322.58
	3136F9A52	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,467,433.36
	3136F9A60	FNMA Zero Coupon Bond 0.00 06/29/12	08/01/08	8,902,643.46
	3136F9A78	FNMA Zero Coupon Bond 0.00 12/31/12	08/01/08	8,690,403.04
	3136F9ZZ9	FNMA Zero Coupon Bond 0.00 12/31/09	08/01/08	25,349,085.30
	FNMA Zero Coupon Bond Total			122,668,791.91
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	3,477,206.67
	Mutual Fund - Money Market Total			3,477,206.67
	2190-5 - NTTA 2008F Capitalized Int Fund Total			126,145,998.58
2190-6 - NTTA 2008J Capitalized Interest	3133XC6Y4	FHLB 4.50 06/22/10	11/21/08	924,930.56
	3133XCA86	FHLB 4.55 06/22/10	11/21/08	232,074.88
	3133XGYT5	FHLB 5.00 12/11/09	11/21/08	2,048,190.00
	3133XQU26	FHLB 2.75 06/18/10	11/21/08	1,058,645.00
	FHLB Total			4,263,840.44
	3136F6SC4	FNMA 4.25 12/28/09	11/21/08	98,551.74
	FNMA Total			98,551.74
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	4.42
	Mutual Fund - Money Market Total			4.42
	2190-6 - NTTA 2008J Capitalized Interest Total			4,362,396.60
2190-7 - NTTA 2008K-L Capitalized Int.	31331GEJ4	FFCB 3.875 11/13/12	11/21/08	3,011,289.80
	31331YU40	FFCB 3.875 06/04/12	11/21/08	2,944,308.88
	FFCB Total			5,955,598.68
	3133XC6Y4	FHLB 4.50 06/22/10	11/21/08	3,376,355.84
	3133XCA86	FHLB 4.55 06/22/10	11/21/08	846,149.12
	3133XDTA9	FHLB 4.75 12/10/10	11/21/08	4,879,310.10
	3133XFJY3	FHLB 5.25 06/10/11	11/21/08	4,594,292.00
	3133XGYT5	FHLB 5.00 12/11/09	11/21/08	8,981,685.00
	3133XHRK0	FHLB 4.75 12/09/11	11/21/08	4,739,382.90
	3133XQU26	FHLB 2.75 06/18/10	11/21/08	3,864,105.00
	FHLB Total			31,281,279.96
	3136F6SC4	FNMA 4.25 12/28/09	11/21/08	433,426.53
	FNMA Total			433,426.53
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	958,861.31
	Mutual Fund - Money Market Total			958,861.31
	2190-7 - NTTA 2008K-L Capitalized Int. Total			38,629,166.48
2190-BABs - 2009B SRT BABs Constr	3133XQ5C2	FHLB 2.375 04/30/10	08/30/09	15,154,650.00
	3133XRWL0	FHLB 3.375 08/13/10	08/31/09	31,967,148.40
	3133XTEW2	FHLB 0.93 03/30/10	08/31/09	10,028,100.00
	3133XUAT0	FHLB 0.55 07/22/10	08/28/09	10,381,169.40
	3128X8QH8	FHLB 2.00 03/16/11	08/28/09	15,071,850.00
	3133XUAX1	FHLB 0.55 07/29/10	08/28/09	14,021,840.00
	FHLB Total			96,624,757.80
	3134A33L8	FHLMC 7.00 03/15/10	08/31/09	3,898,945.45
	3137EAA7	FHLMC 5.125 08/23/10	08/31/09	20,044,500.00
	FHLMC Total			23,943,445.45
	313397SG7	FHLMC Discount Note 0.00 01/26/10	08/31/09	14,998,500.00
	FHLMC Discount Note Total			14,998,500.00
	31359MC92	FNMA 4.125 05/15/10	08/31/09	20,406,200.00
	31359MXJ7	FNMA 4.35 01/25/10	08/31/09	25,218,750.00
	31398ASC7	FNMA 3.00 07/12/10	08/28/09	10,181,300.00
	FNMA Total			55,806,250.00
	912828JL5	Treasury Note 2.00 09/30/10	08/28/09	46,679,420.00
	Treasury Note Total			46,679,420.00
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	08/12/09	178,125.00
	Federated Govt Obligation MMF	Mutual Fund - Money Market	08/12/09	0.00
	Mutual Fund - Money Market Total			178,125.00
	NOW Account	NOW Account	10/01/09	109,752,829.93
	NOW Account Total			109,752,829.93
	2190-BABs - 2009B SRT BABs Constr Total			347,983,328.18
2009B BABs Cap Int	3133XTV45	FHLB 1.125 06/03/11	08/11/09	17,452,708.65
	FHLB Total			17,452,708.65
	3137EABL2	FHLMC 2.875 06/28/10	08/12/09	17,321,006.79
	FHLMC Total			17,321,006.79
	3136FH5F8	FHLMC Discount Note 0.00 12/30/11	08/12/09	16,824,525.40
	FHLMC Discount Note Total			16,824,525.40
	313589RC9	FNMA Discount Note 0.00 12/29/09	08/12/09	13,060,693.80
	FNMA Discount Note Total			13,060,693.80
	912828JV3	Treasury Note 0.875 12/31/10	08/28/09	17,366,066.65
	Treasury Note Total			17,366,066.65
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	08/12/09	95.43
	Mutual Fund - Money Market Total			95.43
	2009B BABs Cap Int			82,025,096.72
3601 - NTTA 2009A Construction Fund	Wells Fargo Govt Money Market	Mutual Fund - Money Market	08/12/09	18,996,499.94
	Mutual Fund - Money Market Total			18,996,499.94
	3601 - NTA 2009A Construction Fund			18,996,499.94
	TOTAL CONSTRUCTION FUNDS			1,255,646,935.65
REVENUE FUND				
2200 - Revenue Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	6,013,036.28
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	32,041,323.32
	Mutual Fund - Money Market Total			38,054,359.60
	NOW Account	NOW Account	10/01/09	41,023,193.58

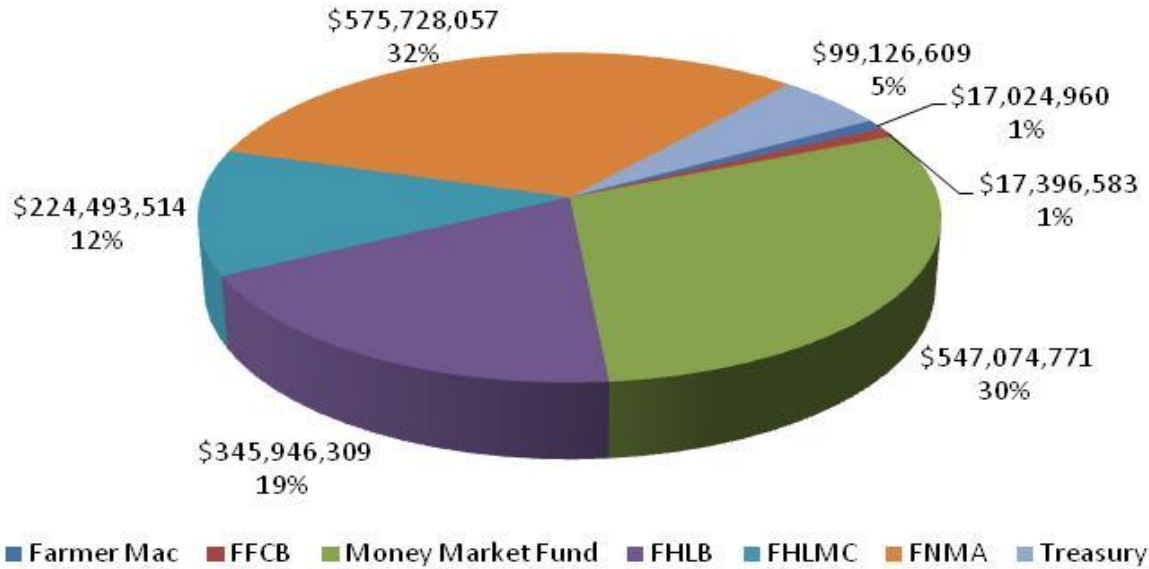
	NOW Account Total			41,023,193.58
	2200 - Revenue Fund Total			79,077,553.18
2200-1 - Deferred Tag Revenue	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	35,653,540.87
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	945,278.76
	Mutual Fund - Money Market Total			36,598,819.63
	2200-1 - Deferred Tag Revenue Total			36,598,819.63
	TOTAL REVENUE FUND			115,676,372.81
<u>OPERATIONS & MAINTENANCE FUND</u>				
2300 - Operation & Maintenance Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	3,046.11
	Mutual Fund - Money Market Total			3,046.11
	2300 - Operation & Maintenance Fund Total			3,046.11
	TOTAL OPERATIONS & MAINTENANCE FUND			3,046.11
<u>RESERVE MAINTENANCE FUND</u>				
2500 - Capital Improvement Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	121.17
	Mutual Fund - Money Market Total			121.17
2400 - Reserve Maintenance Fund	NOW Account - 307 Reserve Maint	NOW Account	07/02/09	52,824,338.32
	NOW Account Total			52,824,338.32
	2400 - Reserve Maintenance Fund Total			52,824,459.49
	TOTAL RESERVE MAINTENANCE FUND			52,824,459.49
<u>CONSOLIDATED CAPITAL IMPROVEMENT FUND</u>				
2500 - Capital Improvement Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	481,885.64
	Mutual Fund - Money Market Total			481,885.64
	2500 - Capital Improvement Fund Total			481,885.64
2500-1 - TECP Interest Payment Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	1,160,666.90
	Mutual Fund - Money Market Total			1,160,666.90
	2500-1 - TECP Interest Payment Fund Total			1,160,666.90
1300 - Feasibility Study Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	45,160.93
	Mutual Fund - Money Market Total			45,160.93
	1300 - Feasibility Study Fund Total			45,160.93
	TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND			1,687,713.47
<u>TRANSITION TRUST FUND</u>				
0300 - Transition Trust Fund	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	430,894.96
	Mutual Fund - Money Market Total			430,894.96
	0300 - Transition Trust Fund Total			430,894.96
	TOTAL TRANSITION TRUST FUND			430,894.96
<u>INTEREST & SINKING - BOND INTEREST FUND</u>				
2610 - Bond Interest Fund	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	243,124.05
	Mutual Fund - Money Market Total			243,124.05
	2610 - Bond Interest Fund Total			243,124.05
	TOTAL INTEREST & SINKING - BOND INTEREST FUND			243,124.05
<u>INTEREST & SINKING - RESERVE FUND</u>				
2620 - Bond Reserve Fund	31315PAD1	Farmer Mac 3.85 12/30/12	11/13/08	17,024,960.00
	Farmer Mac Total			17,024,960.00
	31331YJA9	FFCB 3.875 12/17/09	05/09/08	4,986,746.70
	FFCB Total			4,986,746.70
	3133MYZ4	FHLB 3.375 05/14/10	04/24/08	23,373,750.00
	3133XBTH8	FHLB 4.25 06/11/10	04/08/08	24,815,700.00
	3133XBV28	FHLB 4.25 11/02/10	04/10/08	7,639,447.20
	3133XLHQ9	FHLB 5.375 06/10/11	04/07/08	22,075,293.60
	3133XNZC6	FHLB 4.15 01/29/13	01/29/08	10,093,800.00
	3133XQSK9	FHLB 3.75 04/23/13	04/23/08	10,171,900.00
	3133XSCN6	FHLB 3.90 12/28/12	09/24/08	40,307,766.30
	FHLB Total			138,477,657.10
	3128X7CW2	FHLMC 3.40 04/01/13	04/01/08	5,065,300.00
	3134A4FM1	FHLMC 6.00 06/15/11	04/07/08	27,078,250.00
	3137EABL2	FHLMC 2.875 06/28/10	11/07/08	16,932,638.85
	3134A4VT8	FHLMC 0.000 07/15/14	08/12/09	146,891.90
	FHLMC Total			49,223,080.75
	3134A4MH4	FHLMC Discount Note 0.00 07/15/14	08/12/09	16,611,745.75
	3137F0FG0	FHLMC Discount Note 0.00 07/15/14	08/12/09	715,113.98
	FHLMC Discount Note Total			17,326,859.73
	3136F96C2	FNMA 1.25 01/28/11	01/28/09	2,004,380.00
	3136F9GT4	FNMA 3.40 04/16/12	04/16/08	32,095,644.80
	313586QR3	FNMA 0.00 04/16/12	08/12/09	20,357,709.08
	FNMA Total			54,457,733.88
	313589RJ4	FNMA Discount Note 0.00 01/04/10	07/01/09	15,137,486.10
	31359YBU0	FNMA Discount Note 0.00 07/15/14	08/12/09	608,108.16
	31359LCT0	FNMA Discount Note 0.00 09/17/09	07/01/09	92.75
	FNMA Discount Note Total			15,745,687.01
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	811,493.23
	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	826,639.82
	Mutual Fund - Money Market Total			1,638,133.05
	NOW Account -304 Bond Reserve	NOW Account	07/02/09	53,311,771.47
	NOW Account Total			53,311,771.47
	912828HL7	Treasury Note 3.25 12/31/09	08/12/09	389,924.48
	912828JC5	Treasury Note 2.875 06/30/10	08/12/09	530,013.30
	912828JV3	Treasury Note 0.875 12/31/10	08/12/09	531,481.01
	912828FK1	Treasury Note 5.125 06/30/11	08/12/09	569,869.20
	912828GC8	Treasury Note 4.625 12/31/11	08/12/09	587,193.90
	Treasury Note Total			2,608,481.89
	2620 - Bond Reserve Fund Total			354,801,111.58
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	FNMA 4.12 12/30/12	08/01/08	45,203,850.00
	FNMA Total			45,203,850.00
	Federated Govt Obligation MMF	Mutual Fund - Money Market	12/31/07	271,908.64
	Mutual Fund - Money Market Total			271,908.64
	2620-1 - NTTA 2nd Tier DS Reserve Fund Total			45,475,758.64
	TOTAL INTEREST & SINKING RESERVE FUND			400,276,870.22
<u>INTEREST & SINKING - REDEMPTION FUND</u>				
2630 - Bond Redemption Fund	Wells Fargo Govt Money Market	Mutual Fund - Money Market	04/03/08	1,385.03
	Mutual Fund - Money Market Total			1,385.03
	2630 - Bond Redemption Fund Total			1,385.03
	TOTAL INTEREST & SINKING - REDEMPTION FUND			1,385.03
	INVESTMENT TOTAL A/O 10/31/09			\$ 1,826,790,801.79

Portfolio Composition

By Investment Type

\$1,826,790,802

a/o 10/31/09

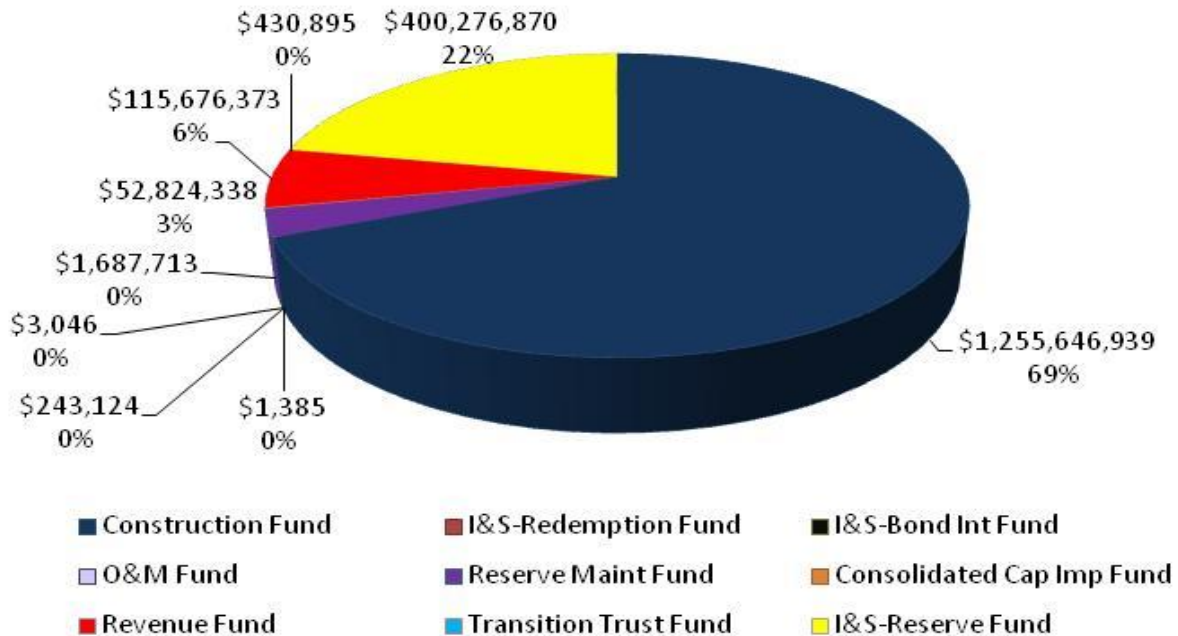


Portfolio Composition

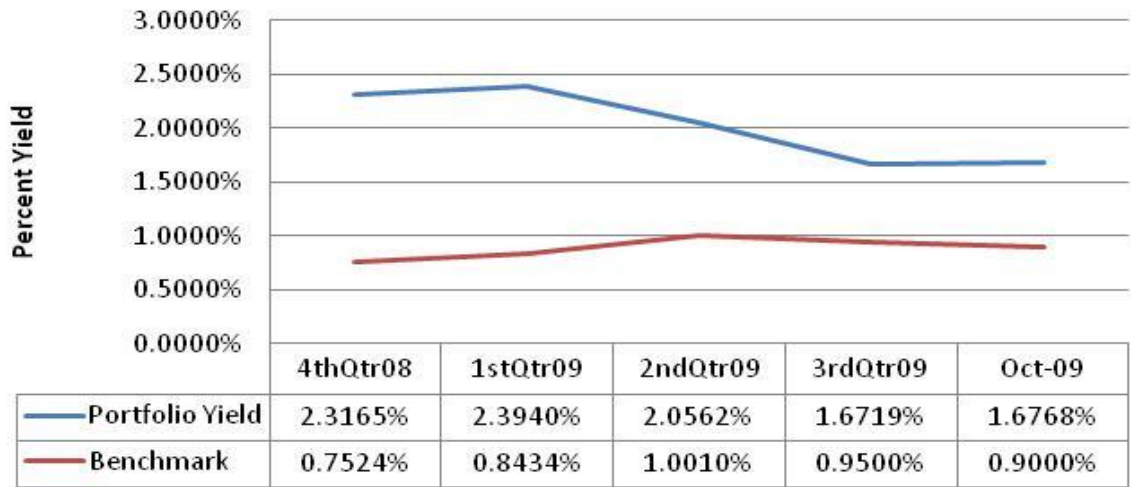
By Fund

\$1,826,790,802

a/o 10/31/09

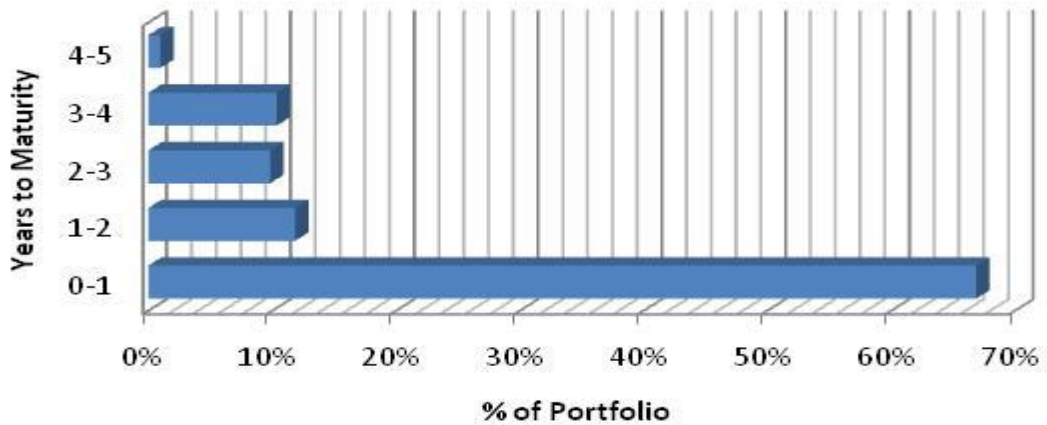


Historical Portfolio Performance



Portfolio Maturity Schedule

a/o 10/31/09



North Texas Tollway Authority
 Estimated Project Costs
 for the Year Ended December 31, 2009
 as of

October 31, 2009

	Nov-09	Dec-09
	Forecast	Forecast
LLTB Construction Fund		
Beginning Balance	14,546,279	6,504,445
Estimated Interest Income	1,109	1,146
Future Bond Proceeds		
Commercial Paper		
Account Closeouts		
Salaries/Wages		
IT Expenditures		
Maintenance Expenditures		
Project Delivery Expenditures	(8,042,943)	(309,199)
Total Expenditures	(8,042,943)	(309,199)
Projected Ending Balance	6,504,445	6,196,392
Sam Rayburn Construction Fund		
Beginning Balance	347,622,296	326,318,578
Future Bond Proceeds		
Commercial Paper		
Account Closeouts		
Disputed Amount (Needed 06/2010), 26M		
Salaries/Wages		
IT Expenditures		
Maintenance Expenditures		
Project Delivery Expenditures	(21,307,815)	(18,815,908)
Total Expenditures	(21,307,815)	(18,815,908)
Projected Ending Balance	326,318,578	307,692,403
DNT Phase 3 Construction Fund		
Beginning Balance	16,495,558	7,329,692
Estimated Interest Income	2,142	2,213
Commercial Paper		
Account Closeouts		
Salaries/Wages		
IT Expenditures		
Maintenance Expenditures		
Project Delivery Expenditures	(9,168,008)	(568,921)
Total Expenditures	(9,168,008)	(568,921)
Projected Ending Balance	7,329,692	6,762,984
PGBT EE Construction Fund		
Beginning Balance	283,740,390	262,135,820
Future Bond Proceeds		
Commercial Paper		
Account Closeouts		
Salaries/Wages		
IT Expenditures		
Maintenance Expenditures		
Project Delivery Expenditures	(21,614,007)	(19,773,549)
Total Expenditures	(21,614,007)	(19,773,549)
Projected Ending Balance	262,135,820	242,372,022
PGBT EE ROW Fund		
Beginning Balance	30,057,438	19,958,227
Estimated Interest Income	3,749	3,874
IT Expenditures		
Maintenance Expenditures		
Project Delivery Expenditures	(10,102,960)	(2,875,971)
Total Expenditures	(10,102,960)	(2,875,971)
Projected Ending Balance	19,958,227	17,086,130

North Texas Tollway Authority
 Estimated Project Costs
 for the Year Ended December 31, 2009
 as of

October 31, 2009

90 Construction Fund		
Beginning Balance	9,525,220	9,526,209
Estimated Interest Income	989	1,022
Future Bond Proceeds		
Commercial Paper		
Account Closeouts		
IT Expenditures		
Maintenance Expenditures		
Project Delivery Expenditures		
Projected Ending Balance	9,526,209	9,527,231
Total Construction Funds		
Beginning Balance	701,987,181	631,772,971
Estimated Interest Income	21,523	207,740
Project Delivery Expenditures	(70,235,733)	(42,343,548)
Other	(153,018)	(153,018)
Total Expenditures	(70,388,751)	(42,496,566)
Projected Ending Balance	631,619,953	589,484,145
Feasibility Study Fund		
Beginning Balance	45,161	(20,133,736)
Future Bond Proceeds		
Commercial Paper		
IT Expenditures		
Maintenance Expenditures		
Project Delivery Expenditures		
SWP/CT - EV Projection	(4,991,709)	(7,978,735)
SH 161 - EV Projection	(13,644,129)	(2,799,510)
Trinity - EV Projection	(1,184,332)	(1,116,181)
SH 170 - EV Projection	(2,649)	(2,529)
SH 360 - EV Projection	(4,112)	(3,925)
DNT 4A - EV Projection	(4,253)	(4,059)
DNT 4B/5A - EV Projection	(97,193)	(92,902)
Other	(250,520)	(250,520)
Total Expenditures	(20,178,897)	(12,248,361)
Projected Ending Balance	(20,133,736)	(32,382,097)
Reserve Maintenance Fund		
Beginning Balance	52,824,460	50,987,755
Estimated Interest Income	9,599	9,918
Transfer From Revenue Fund		
Salaries/Wages		
Maintenance Expenditures		
Project Delivery Expenditures	(1,846,304)	(1,543,471)
Total Expenditures	(1,846,304)	(1,543,471)
Projected Ending Balance	50,987,755	49,454,202
Capital Improvement Fund		
Beginning Balance	481,886	(3,201,623)
Transfer From Revenue Fund		
TxDOT Reimbursement OakLawn		
Future Bond Proceeds		
CP Proceeds		
Transfer to FSF		
Salaries/Wages	(616,008)	(616,008)
IT Expenditures	(666,918)	(576,918)
Maintenance Expenditures	(300,000)	(300,000)
Project Delivery Expenditures	(2,100,583)	(2,872,559)
ISTEA Payment		(7,750,000)
Total Expenditures	(3,683,509)	(12,115,485)
Projected Ending Balance	(3,201,623)	(15,317,108)

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