



***NORTH TEXAS TOLLWAY AUTHORITY***

MONTHLY FINANCIAL REPORT

**(PRELIMINARY)**

**FOR THE MONTH ENDED  
APRIL 30, 2010**

**Prepared by  
Finance Department**



**NORTH TEXAS TOLLWAY AUTHORITY**

5900 W. Plano Parkway, Suite 100, Plano, Texas 75093  
P.O. Box 260729, Plano, Texas 75026

Paul N. Wageman, Chairman  
Victor Vandergriff, Vice Chairman  
Kenneth Barr, Director  
Robert E. Day, Director  
David R. Denison, Director  
Bill Moore, Director  
Michael Nowels, Director  
Robert K. Shepard, Director  
Alan E. Sims, Director

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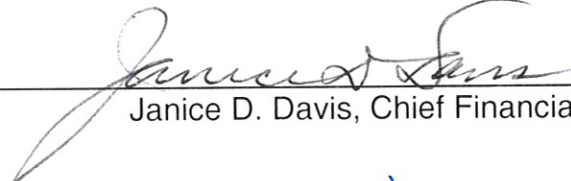
Allen Clemson, Executive Director  
Janice D. Davis, Chief Financial Officer


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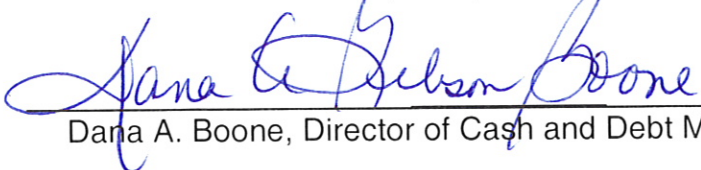
**MONTHLY FINANCIAL AND INVESTMENT REPORT**

**April 30, 2010**  
**(Preliminary)**

This report is subject to audit and is furnished as general information only.

  
\_\_\_\_\_  
Janice D. Davis, Chief Financial Officer

  
\_\_\_\_\_  
E. Ray Zies, Controller

  
\_\_\_\_\_  
Dana A. Boone, Director of Cash and Debt Management



# NORTH TEXAS TOLLWAY AUTHORITY

April 30, 2010

## REPORT CONTENTS

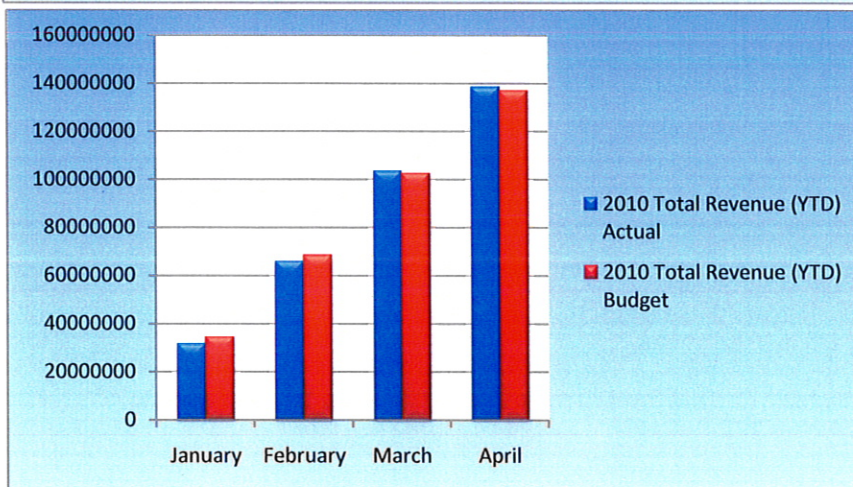
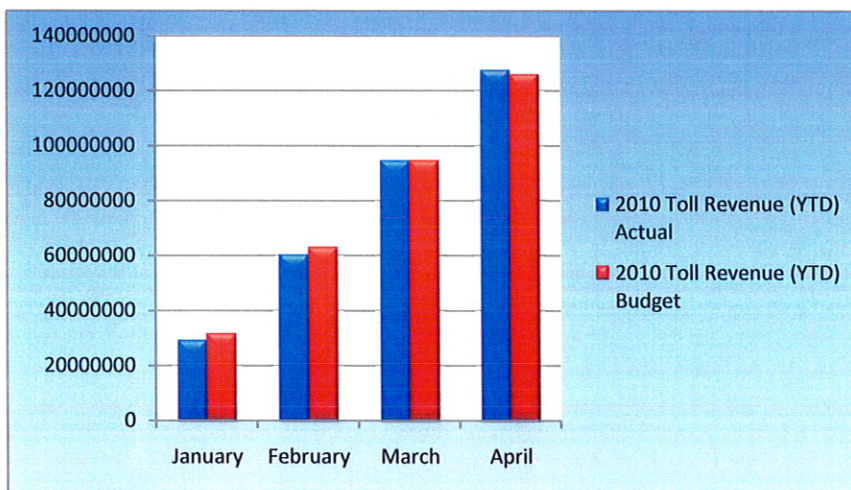
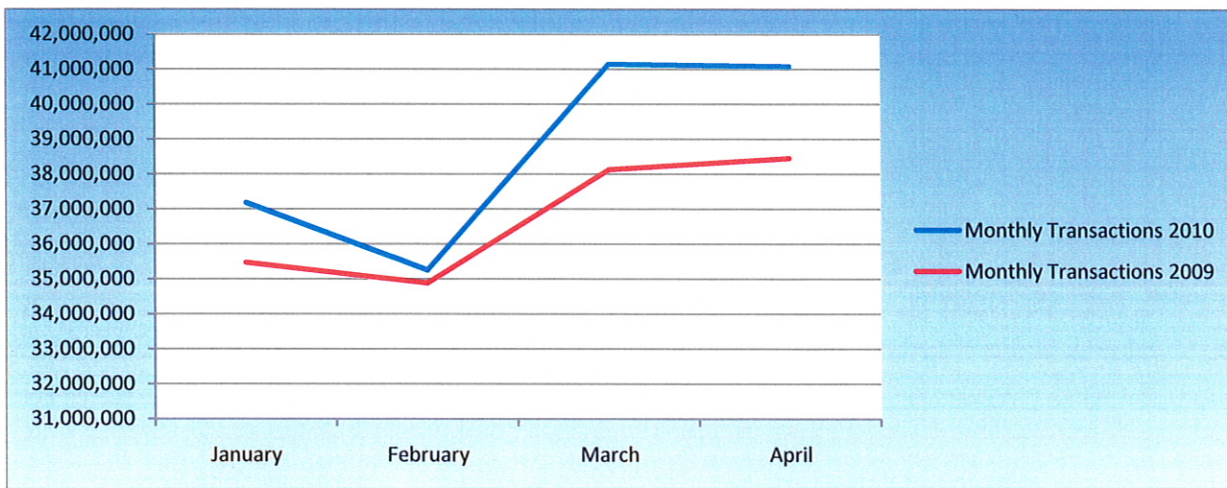
	<u>Page</u>
The Month At-A-Glance	2
Investment Portfolio Performance	4
Investment Portfolio Composition	5
Statement of Net Assets	6
Consolidating Schedule for Capital Improvement Fund	8
Statement of Changes in Net Assets	10
Statement of Net Assets SH 161	12
Statement of Changes in Net Assets SH 161	13
Cash Receipts & Disbursement	14
Budget and Actual Revenues on Trust Agreement Basis	16
Toll Revenue and Traffic Analysis	17
Toll Revenue and Traffic Analysis by Class of Vehicle	18
Investment Report	19
Estimated Project Costs	23

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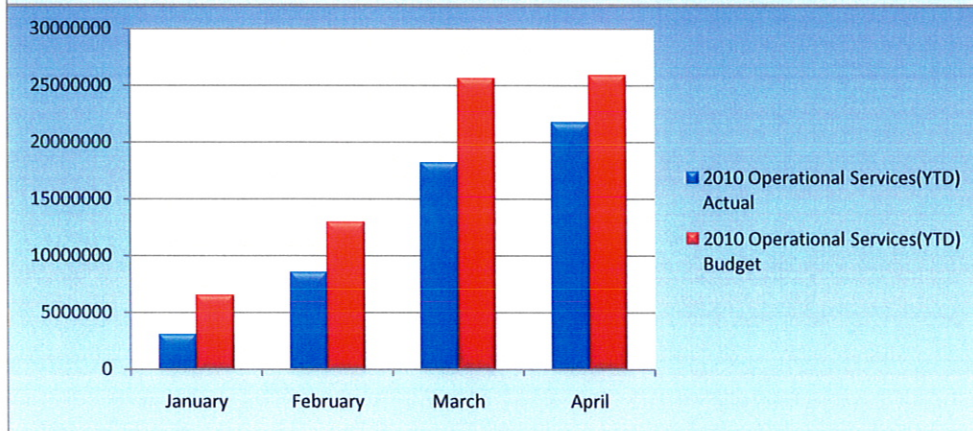
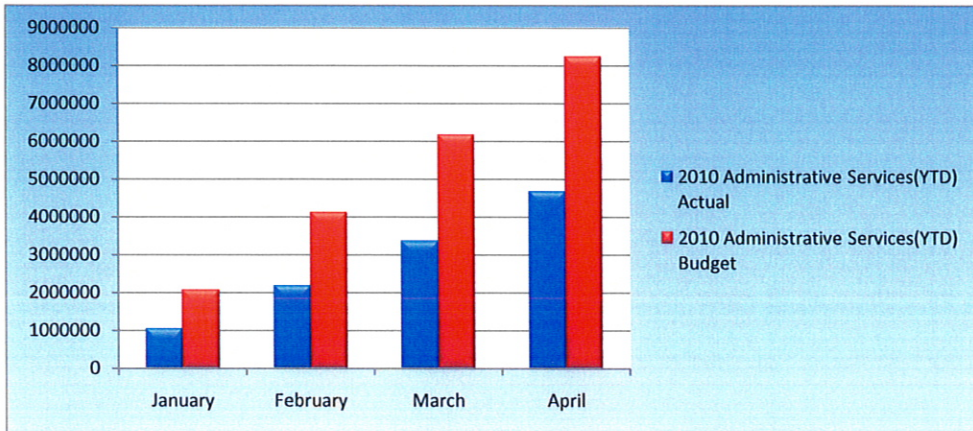
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April 2010 At A Glance

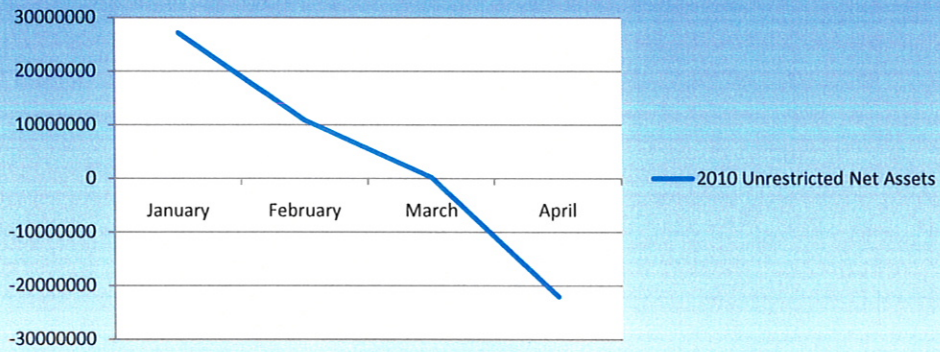




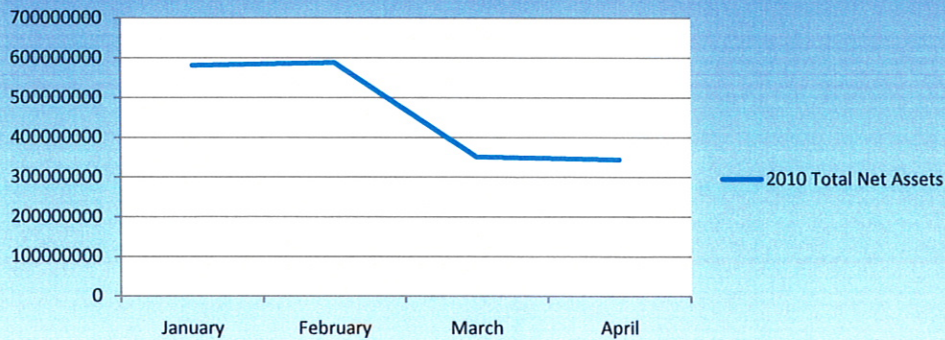
April 2010 At A Glance



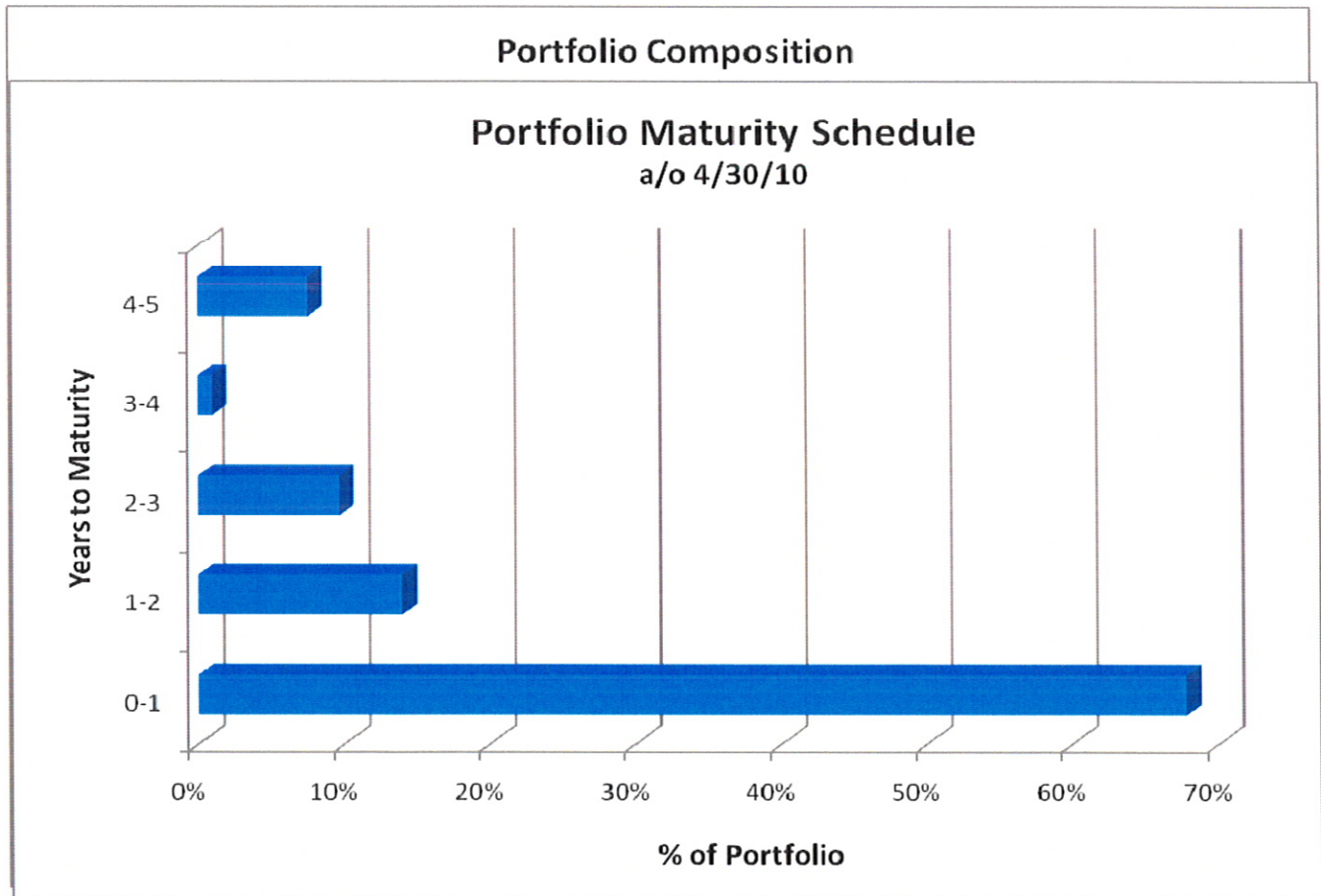
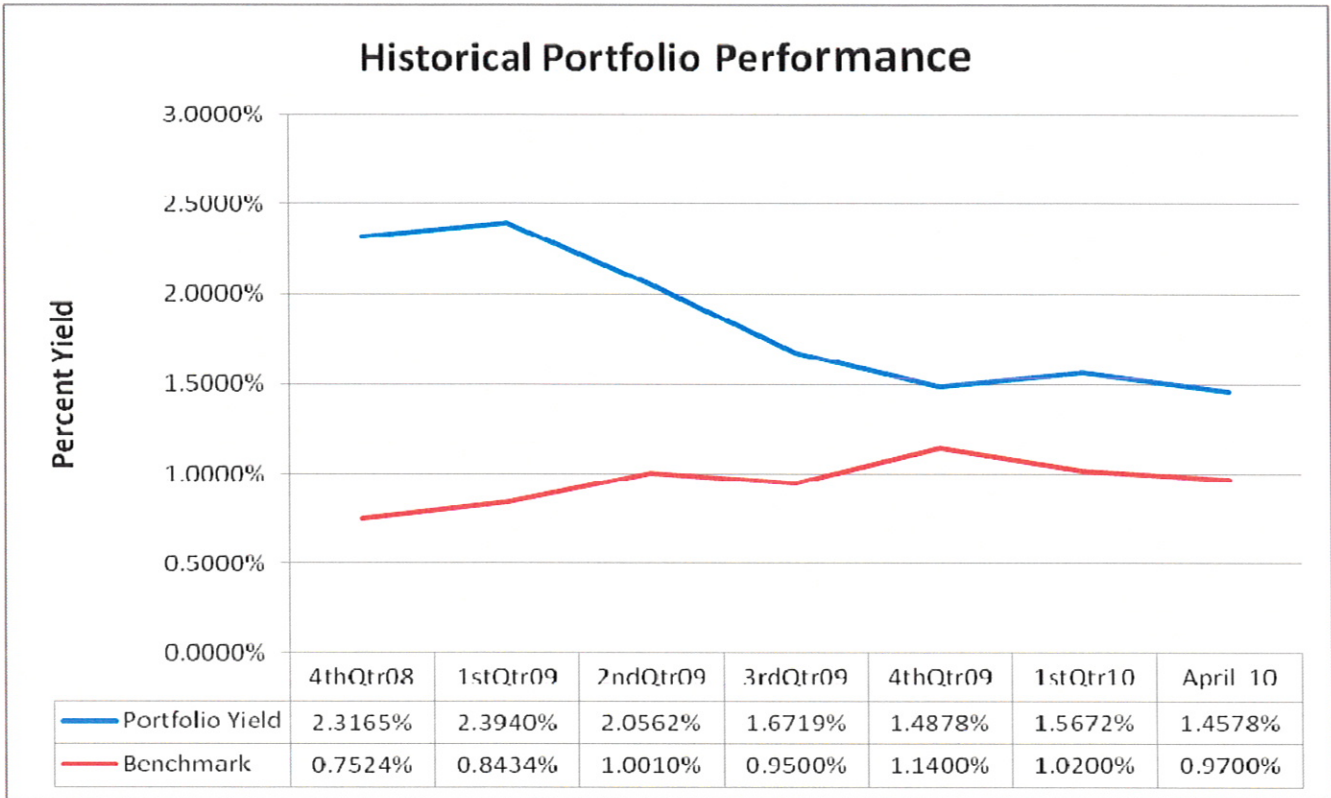
2010 Unrestricted Net Assets



2010 Total Net Assets



## Investment Portfolio Performance



These balances are preliminary and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY  
STATEMENT OF NET ASSETS  
April 30, 2010  
(Unaudited)

<u>ASSETS</u>	Totals	Interfund eliminations/ reclassifications	Construction & Property Fund	Revenue Fund
<b>Current Assets:</b>				
Cash	\$ 14,852,786	-	-	3,710,525
Investments, at amortized cost	157,240,120	-	-	79,006,530
Accrued interest receivable on investments	32,220	-	-	8,694
Interfund receivables	(0)	(223,914,129)	-	-
Interproject/agency receivables	700,339	-	-	700,339
Accounts receivable (net of allowance for uncollectibles)	27,622,604	-	-	16,513,942
Inventory at average cost	1,918,593	-	-	-
Prepaid expenses	-	-	-	-
<b>Total current unrestricted assets</b>	<b>202,366,663</b>	<b>(223,914,129)</b>	<b>-</b>	<b>99,940,030</b>
<b>Restricted assets:</b>				
<b>Restricted for construction:</b>				
Cash	1,713,081	-	1,713,081	-
Investments, at amortized cost	542,947,578	(434,327,105)	977,274,683	-
Accrued interest receivable on investments	3,401,034	-	3,401,034	-
Accounts receivable	1,399,537	-	1,399,537	-
<b>Restricted for debt service:</b>				
Cash	(5,984)	-	-	-
Investments, at amortized cost	900,290,640	434,327,105	-	-
Accrued interest receivable on investments	3,747,543	-	-	-
Accounts receivable	9,699,113	-	-	-
<b>Restricted for pension benefits and other purposes:</b>				
Cash	(771)	-	-	-
Investments, at amortized cost	427,666	-	-	-
Accrued interest receivable on investments	7	-	-	-
Accounts receivable	-	-	-	-
<b>Total current restricted assets</b>	<b>1,463,619,445</b>	<b>-</b>	<b>983,788,335</b>	<b>-</b>
<b>Total current assets</b>	<b>1,665,986,107</b>	<b>(223,914,129)</b>	<b>983,788,335</b>	<b>99,940,030</b>
<b>Noncurrent Assets:</b>				
Investments, at amortized cost for unrestricted assets	-	-	-	-
Investments, at amortized cost restricted for construction	-	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-	-
Deferred improvement cost	-	-	-	-
Deferred financing cost	81,846,383	-	81,846,383	-
Deferred feasibility study cost	168,923,508	-	300	-
Deferred amount on refunding	-	(40,278,774)	40,278,774	-
Capitalized cost (net of accumulated depreciation)	5,898,334,303	(25,057,274)	5,923,391,577	-
<b>Total noncurrent assets</b>	<b>6,149,104,194</b>	<b>(65,336,048)</b>	<b>6,045,517,034</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>7,815,090,302</b>	<b>(289,250,177)</b>	<b>7,029,305,370</b>	<b>99,940,030</b>
<u>LIABILITIES</u>				
<b>Current liabilities:</b>				
Accounts payable	460,004	-	-	-
Retained from contractors	3,799,529	-	-	-
Employees' income taxes, payroll taxes, and retirement contributions withheld	233,958	-	-	-
Accrued payroll	2,061,176	-	-	-
Interfund payables	-	(223,914,129)	76,210,564	66,994,974
Interproject/agency payables	(66,461)	-	-	(66,461)
Interagency payable	2,139,716	-	-	1,981,012
Recurring accrued liabilities	11,019,555	-	8,204,789	-
Deferred income	29,111,546	-	-	29,111,546
Toll tag deposits	943,056	-	-	943,056
<b>Total current unrestricted liabilities</b>	<b>49,702,078</b>	<b>(223,914,129)</b>	<b>84,415,353</b>	<b>98,964,126</b>
<b>Payable from Restricted Assets:</b>				
<b>Construction related payables:</b>				
Accounts payable	206,733	-	206,733	-
Retained from contractors	9,618,350	-	9,618,350	-
Deferred grant income (Toll Equity Grant)	54,475,988	-	54,475,988	-
<b>Debt service related payables:</b>				
Accrued interest payable on debt	121,641,699	-	-	-
Accrued interest payable on ISTE A loan	2,030,252	-	2,030,252	-
Accrued arbitrage rebate payable	15,766	-	15,766	-
Commercial paper notes payable	44,200,000	-	-	-
Revenue Bonds payable, current portion	33,045,000	-	33,045,000	-
<b>Transition trust related payables:</b>				
Accounts payable	721	-	-	-
Recurring accrued liabilities	-	-	-	-
<b>Total current liabilities payable from restricted assets</b>	<b>265,234,510</b>	<b>-</b>	<b>99,392,090</b>	<b>-</b>
<b>Noncurrent liabilities:</b>				
Texas Department of Transportation loan payable	4,600,000	-	4,600,000	-
Texas Department of Transportation - ISTE A loan payable	140,416,601	-	140,416,601	-
Dallas North Tollway Authority revenue bonds payable, net	7,005,162,287	(65,336,048)	7,070,498,335	-
OPEB and workers comp. liabilities	5,618,914	-	-	-
<b>Total noncurrent liabilities</b>	<b>7,155,797,801</b>	<b>(65,336,048)</b>	<b>7,215,514,936</b>	<b>-</b>
<b>TOTAL LIABILITIES</b>	<b>7,470,734,390</b>	<b>(289,250,177)</b>	<b>7,399,322,379</b>	<b>98,964,126</b>
<u>NET ASSETS</u>				
Invested in capital assets, net of related debt	(1,169,784,426)	(934,802,607)	(370,017,009)	-
<b>Restricted:</b>				
<b>Restricted for construction</b>	540,654,397	540,654,397	-	-
<b>Restricted for debt service</b>	995,046,926	419,940,792	-	975,904
<b>Restricted for operations and maintenance</b>	-	-	-	-
<b>Held in trust for pension benefits and other purposes</b>	426,174	(7)	-	-
<b>Unrestricted:</b>				
<b>Unrestricted</b>	(21,987,158)	(21,987,158)	-	-
<b>Reserved for operations, maintenance, and retiree health benefits</b>	-	(42,765,705)	-	-
<b>Reserved for capital improvements</b>	-	14,213,238	-	-
<b>Reserved for bond redemption</b>	-	24,747,051	-	-
<b>TOTAL NET ASSETS</b>	<b>\$ 344,355,912</b>	<b>-</b>	<b>(370,017,009)</b>	<b>975,904</b>

These balances are preliminary and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Fund		
				Bond Interest	Reserve Account	Redemption Account
12,609,166	(266,761)	(1,200,144)	-	-	-	-
3,047	45,609,289	32,621,255	-	-	-	-
0	23,015	511	-	-	-	-
-	63,622	5,416,286	-	211,658,435	6,775,785	-
-	-	-	-	-	-	-
103,468	-	11,005,195	-	-	-	-
1,918,593	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>14,634,273</u>	<u>45,429,165</u>	<u>47,843,102</u>	<u>-</u>	<u>211,658,435</u>	<u>6,775,785</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(5,984)	-	-
-	-	-	-	43,925,828	412,142,514	9,895,194
-	-	-	-	532	3,746,891	121
-	-	-	-	9,699,113	-	-
-	-	-	(771)	-	-	-
-	-	-	427,666	-	-	-
-	-	-	7	-	-	-
-	-	-	-	-	-	-
-	-	-	426,902	53,619,489	415,889,405	9,895,314
<u>14,634,273</u>	<u>45,429,165</u>	<u>47,843,102</u>	<u>426,902</u>	<u>265,277,924</u>	<u>422,665,190</u>	<u>9,895,314</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	168,923,208	-	-	-	-
-	-	-	-	-	-	-
-	-	168,923,208	-	-	-	-
<u>14,634,273</u>	<u>45,429,165</u>	<u>216,766,310</u>	<u>426,902</u>	<u>265,277,924</u>	<u>422,665,190</u>	<u>9,895,314</u>
297,418	-	162,586	-	-	-	-
-	1,639,415	2,160,115	-	-	-	-
233,958	-	-	-	-	-	-
2,061,176	-	-	-	-	-	-
4,674,280	-	41,391,946	-	-	-	34,642,365
-	-	-	-	-	-	-
-	-	158,704	-	-	-	-
2,770,474	2,100	42,192	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>10,037,305</u>	<u>1,641,515</u>	<u>43,915,543</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>34,642,365</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	78,815	-	121,562,884	-	-
-	-	-	-	-	-	-
-	-	44,200,000	-	-	-	-
-	-	-	-	-	-	-
-	-	-	721	-	-	-
-	-	44,278,815	721	121,562,884	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
5,618,914	-	-	-	-	-	-
5,618,914	-	-	-	-	-	-
<u>15,656,219</u>	<u>1,641,515</u>	<u>88,194,358</u>	<u>721</u>	<u>121,562,884</u>	<u>-</u>	<u>34,642,365</u>
-	-	135,035,190	-	-	-	-
-	-	-	-	-	-	-
-	-	7,750,000	-	143,715,040	422,665,190	-
-	-	-	426,181	-	-	-
-	-	-	-	-	-	-
(1,021,946)	43,787,650	-	-	-	-	-
-	-	(14,213,238)	-	-	-	-
<u>(1,021,946)</u>	<u>43,787,650</u>	<u>128,571,952</u>	<u>426,181</u>	<u>143,715,040</u>	<u>422,665,190</u>	<u>(24,747,051)</u>
						<u>(24,747,051)</u>

These balances are preliminary  
and subject to year-end adjustments

NORTH TEXAS TOLLWAY AUTHORITY  
 Consolidating Schedule for Capital Improvement Fund  
 April 30, 2010  
 (Unaudited)

	Consolidated Capital Improvement Fund	Capital Improvement Fund	Feasibility Study Fund
<b>ASSETS</b>			
<b>Current Assets:</b>			
Cash	\$ (1,200,144)	(976,305)	(223,839)
Investments, at amortized cost	32,621,255	32,621,255	0
Accrued interest receivable on investments	511	511	-
Interfund receivables	5,416,286	5,416,286	-
Interproject/agency receivables	-	-	-
Accounts receivable (net of allowance for uncollectibles)	11,005,195	1,527,640	9,477,554
Inventory at average cost	-	-	-
Prepaid expenses	-	-	-
Total current unrestricted assets	47,843,102	38,589,386	9,253,716
<b>Restricted assets:</b>			
<b>Restricted for construction:</b>			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
<b>Restricted for debt service:</b>			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
<b>Restricted for pension benefits and other purposes:</b>			
Cash	-	-	-
Investments, at amortized cost	-	-	-
Accrued interest receivable on investments	-	-	-
Accounts receivable	-	-	-
Total current restricted assets	-	-	-
Total current assets	47,843,102	38,589,386	9,253,716
<b>Noncurrent Assets:</b>			
Investments, at amortized cost for unrestricted assets	-	-	-
Investments, at amortized cost restricted for construction	-	-	-
Investments, at amortized cost restricted for debt service	-	-	-
Deferred improvement cost	-	-	-
Deferred financing cost	-	-	-
Deferred feasibility study cost	168,923,208	3,221	168,919,987
Deferred amount on refunding	-	-	-
Capitalized cost (net of accumulated depreciation)	-	-	-
Total noncurrent assets	168,923,208	3,221	168,919,987
<b>TOTAL ASSETS</b>	<b>216,766,310</b>	<b>38,592,607</b>	<b>178,173,703</b>
<b>LIABILITIES</b>			
<b>Current liabilities:</b>			
Accounts payable	162,586	76,933	85,653
Retained from contractors	2,160,115	499,051	1,661,064
Employees' income taxes, payroll taxes, and retirement contributions withheld	-	-	-
Accrued payroll	-	-	-
Interfund payables	41,391,946	-	41,391,946
Interproject/agency payables	-	-	-
Interagency payable	158,704	160,534	(1,830)
Recurring accrued liabilities	42,192	40,512	1,680
Deferred income	-	-	-
Toll tag deposits	-	-	-
Total current unrestricted liabilities	43,915,543	777,030	43,138,513
<b>Payable from Restricted Assets:</b>			
<b>Construction related payables:</b>			
Accounts payable	-	-	-
Retained from contractors	-	-	-
Deferred grant income (Toll Equity Grant)	-	-	-
<b>Debt service related payables:</b>			
Accrued interest payable on debt	78,815	78,815	-
Accrued interest payable on ISTEAL loan	-	-	-
Accrued arbitrage rebate payable	-	-	-
Commercial paper notes payable	44,200,000	44,200,000	-
Revenue Bonds payable, current portion	-	-	-
<b>Transition trust related payables:</b>			
Accounts payable	-	-	-
Recurring accrued liabilities	-	-	-
Total current liabilities payable from restricted assets	44,278,815	44,278,815	-
<b>Noncurrent liabilities:</b>			
Texas Department of Transportation loan payable	-	-	-
Texas Department of Transportation - ISTEAL loan payable	-	-	-
Dallas North Tollway Authority revenue bonds payable, net	-	-	-
OPEB and workers comp. liabilities	-	-	-
Total noncurrent liabilities	-	-	-
<b>TOTAL LIABILITIES</b>	<b>88,194,358</b>	<b>45,055,845</b>	<b>43,138,513</b>
<b>NET ASSETS</b>			
Invested in capital assets, net of related debt	135,035,190	-	135,035,190
<b>Restricted:</b>			
Restricted for construction	-	-	-
Restricted for debt service	7,750,000	7,750,000	-
Restricted for operations and maintenance	-	-	-
Held in trust for pension benefits and other purposes	-	-	-
<b>Unrestricted:</b>			
Unrestricted	-	-	-
Reserved for operations, maintenance, and retiree health benefits	-	-	-
Reserved for capital improvements	(14,213,238)	(14,213,238)	-
Reserved for bond redemption	-	-	-
<b>TOTAL NET ASSETS</b>	<b>\$ 128,571,952</b>	<b>(6,463,238)</b>	<b>135,035,190</b>

These balances are preliminary  
and subject to year-end adjustments

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**NORTH TEXAS TOLLWAY AUTHORITY**  
**STATEMENT OF CHANGES IN NET ASSETS**  
Year to Date April 30, 2010  
(Unaudited)

	Totals	Construction & Property Fund	Revenue Fund
<b>BEGINNING NET ASSETS January 1, 2010</b>	\$ 370,671,733	(310,492,730)	(6,692,012)
<b>Revenues:</b>			
Toll Revenues	127,276,501	-	127,276,501
Interest Revenue	4,485,228		19,118
Other revenue	6,605,765	20,337	6,216,424
<b>Total operating revenues</b>	<u>138,367,495</u>	<u>20,337</u>	<u>133,512,043</u>
<b>Operating Expenses:</b>			
Administration	(4,661,912)	-	-
Operations	(21,706,989)	-	-
	<u>(26,368,901)</u>	<u>-</u>	<u>-</u>
<b>Preservation of system assets:</b>			
Reserve Maintenance Fund expenses	(2,725,575)	-	-
Capital Improvement Fund expenses	(2,350,788)	-	-
<b>Total operating expenses before amortization and depreciation</b>	<u>(31,445,264)</u>	<u>-</u>	<u>-</u>
Operating revenues before amortization and depreciation	106,922,231	20,337	133,512,043
<b>Amortization and depreciation</b>	<u>(1,390,042)</u>	<u>(1,390,042)</u>	<u>-</u>
Operating revenues	<u>105,532,189</u>	<u>(1,369,706)</u>	<u>133,512,043</u>
<b>Nonoperating revenues (expenses):</b>			
Interest earned on investments	3,039,419	3,039,419	-
Gain (Loss) on sale of investments	(24,634)	(71,172)	-
Net increase (decrease) in fair value of investments	(1,783,625)	(1,571,456)	-
Grant revenue	5,311,897	2,635,126	-
Government subsidy	9,699,113	-	-
Unallocated infrastructure depreciation - Sam Rayburn Tollway	(24,039,250)	(24,039,250)	-
Interest expense on revenue bonds	(103,038,582)	(54,239,831)	-
Interest accretion on 2008D Bonds	(13,323,320)	-	-
Bond discount/premium amortization	(392,818)	(392,818)	-
Bond issuance cost amortization	(1,154,140)	(1,154,140)	-
Interest on loan	(2,030,232)	(2,030,232)	-
Interest on short term notes (net of capitalized interest)	(24,194)	-	-
Deferred amount on refunding amortization	(2,279,054)	(2,279,054)	-
<b>Net nonoperating revenues (expenses):</b>	<u>(130,039,422)</u>	<u>(80,103,409)</u>	<u>-</u>
<b>Net revenues</b>	<u>(24,507,233)</u>	<u>(81,473,115)</u>	<u>133,512,043</u>
<b>Revenue bonds retired</b>	-	32,170,000	-
<b>Sale of Revenue bonds</b>			
SWAP Termination Payment	-	-	-
Transfer from/to Escrow Account	-	-	-
Transfer to Debt Service Funds	-	-	-
Principal value retired	-	-	-
Deferred amount on refunding	-	-	-
<b>Interfund and Interproject Transactions</b>			
Transfer to Feasibility Study Fund	-	-	-
Payment to Other Agencies	(2,758)	(2,758)	-
Distribution from Revenue Fund	-	-	(125,844,127)
Transfer of excess money from other funds	-	-	-
Capitalized cost transferred to/from			
Construction & Property Fund	(1,068,588)	3,104,914	-
Transfer of Interest Accretion on 2008D Bonds	-	(13,323,320)	-
Transfer to/from Construction Fund	-	-	-
Transfer to Employees' Healthcare Trust Account	(737,242)	-	-
<b>Change in net assets year to date April 30, 2010</b>	<u>(26,315,821)</u>	<u>(59,524,279)</u>	<u>7,667,916</u>
<b>ENDING NET ASSETS April 30, 2010</b>	<u>\$ 344,355,912</u>	<u>(370,017,009)</u>	<u>975,904</u>

These balances are preliminary  
and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
1,231,643	46,859,652	131,216,420	429,178	89,654,592	418,463,596	1,394
-	-	-	-	-	-	-
0	94,537	2,646	36	1,361	4,367,225	306
190,513	-	178,491	-	-	-	-
<u>190,514</u>	<u>94,537</u>	<u>181,137</u>	<u>36</u>	<u>1,361</u>	<u>4,367,225</u>	<u>306</u>
(4,658,879)	-	-	(3,033)	-	-	-
<u>(21,706,989)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
(26,365,868)	-	-	(3,033)	-	-	-
-	(2,725,575)	-	-	-	-	-
-	-	(2,350,788)	-	-	-	-
<u>(26,365,868)</u>	<u>(2,725,575)</u>	<u>(2,350,788)</u>	<u>(3,033)</u>	<u>-</u>	<u>-</u>	<u>-</u>
(26,175,354)	(2,631,037)	(2,169,651)	(2,998)	1,361	4,367,225	306
-	-	-	-	-	-	-
<u>(26,175,354)</u>	<u>(2,631,037)</u>	<u>(2,169,651)</u>	<u>(2,998)</u>	<u>1,361</u>	<u>4,367,225</u>	<u>306</u>
-	-	-	-	-	46,538	-
-	-	-	-	-	(212,169)	-
-	-	2,676,770	-	-	-	-
-	-	-	-	9,699,113	-	-
-	-	-	-	-	-	-
-	-	-	-	(48,798,751)	-	-
-	-	-	-	(13,323,320)	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(24,194)	-	-
-	-	-	-	-	-	-
-	-	2,676,770	-	(52,447,152)	(165,631)	-
<u>(26,175,354)</u>	<u>(2,631,037)</u>	<u>507,119</u>	<u>(2,998)</u>	<u>(52,445,791)</u>	<u>4,201,594</u>	<u>306</u>
-	-	-	-	-	-	(32,170,000)
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
24,659,008	-	580,951	-	93,182,919	-	7,421,250
-	-	-	-	-	-	-
-	(440,964)	(3,732,538)	-	-	-	-
-	-	-	-	13,323,320	-	-
-	-	-	-	-	-	-
<u>(737,242)</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<u>(2,253,588)</u>	<u>(3,072,002)</u>	<u>(2,644,468)</u>	<u>(2,998)</u>	<u>54,060,448</u>	<u>4,201,594</u>	<u>(24,748,445)</u>
<u>(1,021,946)</u>	<u>43,787,650</u>	<u>128,571,952</u>	<u>426,181</u>	<u>143,715,040</u>	<u>422,665,190</u>	<u>(24,747,051)</u>

These balances are preliminary and subject to year-end adjustments



STATE HIGHWAY 161  
STATEMENT OF NET ASSETS  
April 30, 2010  
(Unaudited)

	<u>SH161 Fund</u>
<b><u>ASSETS</u></b>	
<b>Current Assets:</b>	
Interagency Receivable	2,141,547
Accounts receivable (net of allowance for uncollectibles)	
<b>TOTAL ASSETS</b>	<u><u>2,141,547</u></u>
<b><u>LIABILITIES</u></b>	
<b>Current liabilities:</b>	
Accounts payable	
Interproject/agency payables	
Deferred income	
Total current liabilities	<u>-</u>
<b>TOTAL LIABILITIES</b>	<u><u>-</u></u>
<b><u>NET ASSETS</u></b>	
<b>Restricted:</b>	
Restricted for payments to other agencies	2,141,547
<b>TOTAL NET ASSETS</b>	<b>\$</b> <u><u>2,141,547</u></u>

These balances are preliminary  
and subject to year-end adjustments

**STATE HIGHWAY 161  
STATEMENT OF CHANGES IN NET ASSETS  
Year to Date April 30, 2010  
(Unaudited)**

	SH161 Fund
<b>BEGINNING NET ASSETS January 1, 2010</b>	\$ <u>1,016,940</u>
<b>Revenues:</b>	
Toll Revenues	1,124,607
Interest Revenue	-
Other revenue	-
<b>Total operating revenues</b>	<u>1,124,607</u>
<b>Operating Expenses:</b>	
Administration	-
Operations	-
	<u>-</u>
<b>Preservation of system assets:</b>	
Reserve Maintenance Fund expenses	-
Capital Improvement Fund expenses	-
<b>Total operating expenses before amortization and depreciation</b>	<u>-</u>
<b>Operating revenues before amortization and depreciation</b>	<u>1,124,607</u>
<b>Amortization and depreciation</b>	<u>-</u>
<b>Net revenues</b>	1,124,607
 <b>Change in net assets year to date April 30, 2010</b>	 <u>1,124,607</u>
<b>ENDING NET ASSETS April 30, 2010</b>	<b>\$ <u><u>2,141,547</u></u></b>

See notes to financial statements

**NORTH TEXAS TOLLWAY AUTHORITY  
CASH RECEIPTS AND DISBURSEMENTS  
Year to Date April 30, 2010**

	Totals	Construction & Property Fund	Revenue Fund
<b>BEGINNING CASH January 1, 2010</b>	\$ 35,235,563	22,605,233	2,754,083
<b>Receipts</b>			
Toll revenues	14,221,659	-	14,276,659
Issuance of Bonds	-	-	-
Bond premium	-	-	-
Issuance of Bond Anticipation Notes	-	-	-
Issuance of Commercial Paper	-	-	-
Investments	66,088,181	62,712,218	-
Earnings received from investments	-	-	-
Gain/Loss from sale of investments	-	-	-
Prepaid customers' accounts	119,342,191	-	119,704,930
Toll tag deposits	-	-	-
Damage claims collected	152,720	19,479	-
Lane violation fee	12,710,646	-	12,710,646
Misc revenue	436,644	20,337	840
Reimbursable receipts	1,210,237	-	1,164,019
Rental fee	33,491	-	33,491
Sale of excess land	-	-	-
Deferred grant income	-	-	-
Misc revenue - Tag Store	-	-	-
	<u>214,195,769</u>	<u>62,752,034</u>	<u>147,890,585</u>
<b>Disbursements</b>			
Bond discount	-	-	-
Transfer to escrow for defeasance	-	-	-
Revenue bonds retired	-	-	-
Commercial paper retired	-	-	-
Interest on bonded debt	(5,984)	-	-
Interest on other debt	-	-	-
Investments	-	-	-
Operating expenses	(34,246,307)	-	(2,925,930)
Reserve Maintenance Fund expenses	-	-	-
Capital Improvement Fund expenses	(10,647)	-	-
Deferred feasibility study cost	(22,984,208)	-	-
Capitalized costs	(84,550,762)	(84,550,762)	-
Equipment (net of trade-in)	(12,366,058)	-	-
Damage claims	-	-	-
Reimbursable costs	-	-	-
	<u>(154,163,966)</u>	<u>(84,550,762)</u>	<u>(2,925,930)</u>
<b>Interfund and Interproject Transactions</b>			
Transfer of capitalized interest	-	-	-
Transfer of deferred revenue	(121,751,414)	-	(121,751,414)
Transfer of excess monies	-	-	-
Distribution from Revenue Fund	7,720,450	-	(22,256,800)
Interoperative Agencies Transfers	-	-	-
Other interfund transactions - net	35,322,709	906,576	-
Dallas-Fort Worth Turnpike Transition Trust Fund - net	-	-	-
Texas Turnpike Authority Feasibility Study Fund - net	-	-	-
	<u>(78,708,255)</u>	<u>906,576</u>	<u>(144,008,214)</u>
<b>Receipts over (under) disbursements for year to date April 30, 2010</b>	<u>(18,676,452)</u>	<u>(20,892,152)</u>	<u>956,441</u>
<b>BALANCE OF CASH April 30, 2010</b>	<u>\$ 16,559,111</u>	<u>1,713,081</u>	<u>3,710,524</u>

These balances are preliminary  
and subject to year-end adjustments

Operation & Maint. Fund	Reserve Maint. Fund	Consolidated Capital Improvement Fund	DFW Turnpike Transition Trust Fund	Debt Service Funds		
				Bond Interest	Reserve Account	Redemption Account
12,091,113	1,307,883	(3,522,483)	(266)	-	-	-
(55,000)	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	1,274,038	2,098,576	3,349	-	-	-
-	-	-	-	-	-	-
-	(176,399)	(186,340)	-	-	-	-
-	-	-	-	-	-	-
133,241	-	-	-	-	-	-
-	-	-	-	-	-	-
308,441	-	107,026	-	-	-	-
392	-	45,825	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>387,074</u>	<u>1,097,639</u>	<u>2,065,087</u>	<u>3,349</u>	<u>-</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	(5,984)	-	-
-	-	-	-	-	-	-
(31,316,523)	-	-	(3,854)	-	-	-
-	-	-	-	-	-	-
-	-	(10,646)	-	-	-	-
-	-	(22,984,208)	-	-	-	-
-	-	-	-	-	-	-
-	(3,745,269)	(8,620,789)	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
<u>(31,316,523)</u>	<u>(3,745,269)</u>	<u>(31,615,643)</u>	<u>(3,854)</u>	<u>(5,984)</u>	<u>-</u>	<u>-</u>
-	-	-	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
28,993,526	-	983,724	-	-	-	-
0	-	-	-	-	-	-
1,899,722	1,072,986	31,443,426	-	-	-	-
-	-	-	-	-	-	-
-	-	-	-	-	-	-
554,255	-	(554,255)	-	-	-	-
<u>31,447,502</u>	<u>1,072,986</u>	<u>31,872,895</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
518,053	(1,574,644)	2,322,339	(505)	(5,984)	-	-
<u>12,609,166</u>	<u>(266,761)</u>	<u>(1,200,144)</u>	<u>(771)</u>	<u>(5,984)</u>	<u>-</u>	<u>-</u>

These balances are preliminary  
and subject to year-end adjustments

**NORTH TEXAS TOLLWAY AUTHORITY**  
**Budget and Actual Revenues and Expenses on Trust Agreement Basis**  
**Month Ending**  
**April 30, 2010**

	<u>Total 2010 Budget</u>	<u>Budget To Date</u>	<u>Actual To Date</u>	<u>Variance Over(Under) Budget</u>
Revenues:				
Toll Revenues	\$ 377,132,800	121,538,200	127,276,501	5,738,301
Interest revenue	9,300,000	3,100,000	4,485,228	1,385,228
Other revenues	23,588,616	7,862,872	6,585,429	(1,277,443)
Gross revenues	<u>410,021,416</u>	<u>132,501,072</u>	<u>138,347,158</u>	<u>5,846,086</u>
Operating expenses:				
Administration:				
Administration	1,269,571	423,190	285,213	(137,977)
Board	303,460	101,153	38,747	(62,406)
Business diversity	207,277	69,092	77,864	8,771
Communications	2,556,369	852,123	392,365	(459,758)
Finance	3,841,677	1,280,559	815,705	(464,854)
Government affairs	555,229	185,076	122,209	(62,868)
Human resources	11,576,399	3,858,800	2,680,906	(1,177,893)
Internal audit	983,831	327,944	179,939	(148,004)
Legal services	3,375,125	1,125,042	65,930	(1,059,111)
Total administration	<u>24,668,938</u>	<u>8,222,979</u>	<u>4,658,879</u>	<u>(3,564,100)</u>
Operations:				
Customer service center	27,246,233	9,082,078	7,848,265	(1,233,813)
Information technology	11,540,166	3,846,722	3,759,654	(87,068)
Maintenance	21,668,988	7,222,996	5,856,261	(1,366,735)
Operations	1,076,517	358,839	153,131	(205,708)
Project delivery	135,863	45,288	27,854	(17,433)
System & incident management	8,285,623	2,761,874	1,922,535	(839,339)
Toll collection	6,684,162	2,228,054	1,893,635	(334,419)
Vault	913,714	304,571	245,654	(58,917)
Total operations	<u>77,551,266</u>	<u>25,850,422</u>	<u>21,706,989</u>	<u>(4,143,433)</u>
Total operating expenses	<u>102,220,204</u>	<u>34,073,401</u>	<u>26,365,868</u>	<u>(7,707,533)</u>
Net revenues available for debt service	<u>\$ 307,801,212</u>	<u>98,427,671</u>	<u>111,981,290</u>	<u>13,553,619</u>
Net revenues available for debt service			<u>111,981,290</u>	
Bond interest expense			48,798,751	
Allocated principal amount			<u>29,677,104</u>	
Calculated debt service coverage			<u>78,475,855</u>	
Bond interest coverage			<u>2.29</u>	
Debt service requirement coverage			<u>1.43</u>	

These balances are preliminary  
and subject to year-end adjustments

**NORTH TEXAS TOLLWAY AUTHORITY**  
**TOLL REVENUE AND TRAFFIC ANALYSIS**  
 April 30, 2010

	Month To Date		Year To Date	
	2010	2009	2010	2009
<b>TOLL REVENUE</b>				
Two-axle vehicles	\$ 35,904,825	\$ 24,892,326	\$ 135,216,791	\$ 95,121,093
Three or more axle vehicles	2,166,460	1,199,851	7,269,021	4,504,793
Revenue adjustments	(5,053,554)	(3,579,790)	(15,209,310)	(13,321,290)
<b>TOTAL</b>	<b>\$ 33,017,731</b>	<b>\$ 22,512,387</b>	<b>\$ 127,276,501</b>	<b>\$ 86,304,596</b>
Percent Increase ( Decrease )	46.7%		47.5%	

<b>VEHICLE TRANSACTIONS</b>				
Two-axle vehicles	40,205,132	37,748,982	151,625,188	144,293,739
Three or more axle vehicles	673,376	512,889	2,254,819	1,907,277
Nonrevenue vehicles	183,676	168,557	723,364	662,668
<b>TOTAL</b>	<b>41,062,184</b>	<b>38,430,428</b>	<b>154,603,371</b>	<b>146,863,684</b>

<b>TOLL REVENUE</b>				
<b>AVERAGE PER DAY</b>				
Two-axle vehicles	\$ 1,196,828	\$ 829,744	\$ 1,126,807	\$ 792,676
Three or more axle vehicles	72,215	39,995	60,575	37,540
Revenue adjustments	(168,452)	(119,326)	(126,744)	(111,011)
<b>AVERAGE</b>	<b>\$ 1,100,591</b>	<b>\$ 750,413</b>	<b>\$ 1,060,638</b>	<b>\$ 719,205</b>

<b>VEHICLE TRANSACTIONS</b>				
<b>AVERAGE PER DAY</b>				
Two-axle vehicles	1,340,171	1,258,299	1,263,543	1,202,448
Three or more axle vehicles	22,446	17,096	18,790	15,894
Nonrevenue vehicles	6,123	5,619	6,028	5,522
<b>AVERAGE</b>	<b>1,368,740</b>	<b>1,281,014</b>	<b>1,288,361</b>	<b>1,223,864</b>

These balances are preliminary and subject to year-end adjustments

**NORTH TEXAS TOLLWAY AUTHORITY**  
**TOLL REVENUE AND TRAFFIC BY CLASS OF VEHICLE**  
**April 30, 2010**

CLASS OF VEHICLES	Month of April 2010		Month of April 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 35,904,825	40,205,132	\$ 24,892,326	37,748,982
(3) Three-axle vehicles and combinations	454,349	233,402	285,658	192,170
(4) Four-axle vehicles and combinations	580,874	195,941	340,911	154,355
(5) Five-axle vehicles and combinations	1,058,608	229,602	538,088	157,440
(6) Special vehicles	72,629	14,431	35,194	8,924
	<u>2,166,460</u>	<u>673,376</u>	<u>1,199,851</u>	<u>512,889</u>
Toll Revenue	38,071,285	40,878,508	26,092,177	38,261,871
Toll revenue variance	(5,053,554)		(3,579,790)	
(7) Nonrevenue vehicles		183,676		168,557
<b>TOLL REVENUE AND TRAFFIC</b>	<u>\$ 33,017,731</u>	<u>41,062,184</u>	<u>\$ 22,512,387</u>	<u>38,430,428</u>

CLASS OF VEHICLES	Calendar Year To Date April 2010		Calendar Year To Date April 2009	
	Revenue	Transactions	Revenue	Transactions
(1) Two-axle vehicles	\$ 135,216,791	151,625,188	\$ 95,121,093	144,293,739
(3) Three-axle vehicles and combinations	1,501,114	778,792	1,052,070	711,380
(4) Four-axle vehicles and combinations	1,866,747	628,156	1,224,317	552,422
(5) Five-axle vehicles and combinations	3,679,193	803,008	2,085,538	607,118
(6) Special vehicles	221,966	44,863	142,868	36,357
	<u>7,269,020</u>	<u>2,254,819</u>	<u>4,504,793</u>	<u>1,907,277</u>
Toll Revenue	142,485,811	153,880,007	99,625,886	146,201,016
Toll revenue variance	(15,209,310)		(13,321,290)	
(7) Nonrevenue vehicles		723,364		662,668
<b>TOLL REVENUE AND TRAFFIC</b>	<u>\$ 127,276,501</u>	<u>154,603,371</u>	<u>\$ 86,304,596</u>	<u>146,863,684</u>

These balances are preliminary and subject to year-end adjustments

INVESTMENT REPORT  
 NORTH TEXAS TOLLWAY AUTHORITY  
 4/01/2010 - 4/30/2010

This report summarizes the investment position of the North Texas Tollway Authority for the period  
 4/01/2010 to 4/30/2010.

	4/1/2010	Purchases	Maturities / Redemptions	Change due to investing activities	Chg in Mkt Value	4/30/2010
Book Value	\$ 1,597,665,586	\$ 263,490,831	\$ (258,759,325)	\$ 4,731,507	\$ (1,491,088)	\$ 1,600,906,005
Market Value	\$ 1,597,665,586	\$ 263,490,831	\$ (258,759,325)	\$ 4,731,507	\$ (1,491,088)	\$ 1,600,906,005
Par Value	\$ 1,600,471,891	\$ 263,490,831	\$ (258,759,325)	\$ 4,731,507	\$ -	\$ 1,605,203,398
Change in Market Value						(1,491,088)
Weighted Average Maturity (in days)	344					342
Weighted Avg. Yield-to-Maturity of Portfolio	1.5672%					1.4578%
Yield-to-Maturity of 2-Year Treasury Note	1.0200%					0.9700%
Accrued Interest						7,180,804
Earnings for the Period						2,102,894

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.



**North Texas Tollway Authority**  
**INVESTMENTS AT**  
**APRIL 30, 2010**

<i>FUND</i>	<i>CUSIP</i>	<i>Invest Number</i>	<i>Security Description</i>	<i>Purchase Date</i>	<i>Market Val On 4/30/10</i>
<b><u>CONSTRUCTION FUNDS</u></b>					
2130 - 90 Construction Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	4,960,908.49
	<b>Mutual Fund - Money Market Total</b>				<b>4,960,908.49</b>
	<b>2130 - 90 Construction Fund Total</b>				<b>4,960,908.49</b>
2150 - DNT 1995 Construction Fund PGBT	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	09/23/09	95,882.87
	<b>Mutual Fund - Money Market Total</b>				<b>95,882.87</b>
	<b>2150 - 95 Construction Fund Total</b>				<b>95,882.87</b>
2151-1 - PGBT East Ext Toll Equity Grant Total	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	22,258,755.03
	<b>Mutual Fund - Money Market Total</b>				<b>22,258,755.03</b>
	<b>2151-1 - PGBT East Ext Toll Equity Grant Total</b>				<b>22,258,755.03</b>
2151-BABs - 2009B PGBT EE BABs Constr	3133XKXD2	09-0016	FHLB 4.875 05/14/10	08/31/09	15,023,400.00
	3133XTZ9	09-0008	FHLB 0.56 06/22/10	08/28/09	15,004,650.00
	<b>FHLB Total</b>				<b>30,028,050.00</b>
	3134A4VB7	09-0007	FHLMC 4.125 07/12/10	08/28/09	15,112,500.00
	<b>FHLMC Total</b>				<b>15,112,500.00</b>
	313396AM5	10-0010	FHLMC Discount Note 0.00 01/12/11	04/13/10	14,965,500.00
	313397T35	10-0012	FHLMC Discount Note 0.00 12/15/10		14,971,500.00
	<b>FHLMC Discount Note Total</b>				<b>29,937,000.00</b>
	313589C50	09-0017	FNMA Discount Note 0.00 08/19/10	08/31/09	32,980,200.00
	313588CL7	10-0013	FNMA Discount Note 0.00 02/28/11	04/14/10	14,952,000.00
	313588DQ5	10-0011	FNMA Discount Note 0.00 03/28/11	04/13/10	14,940,000.00
	<b>FNMA Discount Note Total</b>				<b>62,872,200.00</b>
	912828JL5	09-0032	Treasury Note 2.00 09/30/10	08/28/09	32,228,800.00
	<b>Treasury Note Total</b>				<b>32,228,800.00</b>
	NOW Account	AR-0057	NOW Account	10/01/09	38,638,061.50
	<b>NOW Account Total</b>				<b>38,638,061.50</b>
	<b>2151-BABs - 2009B PGBT EE BABs Constr Total</b>				<b>208,816,611.50</b>
2170 - DNT Phase 3 Construction Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	15,079,691.96
	<b>Mutual Fund - Money Market Total</b>				<b>15,079,691.96</b>
	<b>2170 - DNT Phase 3 Construction Fund Total</b>				<b>15,079,691.96</b>
2180 - LLTB BABs Construction Fund	NOW Account	AR-0057	NOW Account	10/01/09	8,339,308.67
	<b>NOW Account Total</b>				<b>8,339,308.67</b>
	<b>2180 - LLTB Construction Fund Total</b>				<b>8,339,308.67</b>
2190-1 - SH 121 Capitalized Int 2008 A-D	3136F9FX6	08-0060	FNMA Zero Coupon Bond 0.00 12/30/12	04/03/08	28,119,529.65
	3136F9FXC	08-0058	FNMA Zero Coupon Bond 0.00 12/30/10	04/03/08	24,875,928.17
	3136F9FXD	08-0059	FNMA Zero Coupon Bond 0.00 12/30/11	04/03/08	20,548,489.93
	3136F9FY4	08-0055	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	36,797,030.17
	3136F9FYB	08-0053	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	19,524,954.78
	3136F9FYC	08-0054	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	18,773,994.99
	<b>FNMA Zero Coupon Bond Total</b>				<b>148,639,927.69</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	47.02
	<b>Mutual Fund - Money Market Total</b>				<b>47.02</b>
	<b>2190-1 - SH 121 Capitalized Int 2008 A-D Total</b>				<b>148,639,974.71</b>
2190-2 - SH 121 Capitalized Int 2008 E	31331XG30	08-0035	FFCB 5.45 06/21/12	04/03/08	1,181,293.75
	<b>FFCB Total</b>				<b>1,181,293.75</b>
	3133955V3	08-0036	FHLB 6.435 12/12/11	04/03/08	541,405.00
	31339XNW0	08-0028	FHLB 5.00 06/30/10	04/03/08	1,309,750.00
	31339XWG5	08-0030	FHLB 5.00 06/30/11	04/03/08	262,500.00
	3133XC4R1	08-0032	FHLB 5.125 06/30/10	04/03/08	1,007,810.00
	3133XC4U4	08-0031	FHLB 4.375 06/29/10	04/03/08	538,509.60
	3133XG3W2	08-0034	FHLB 5.60 06/28/11	04/03/08	5,800,795.00
	3133XKSK2	08-0029	FHLB 4.875 06/08/12	04/03/08	53,797.00
	<b>FHLB Total</b>				<b>9,514,566.60</b>
	3128X1MB0	08-0026	FHLMC 5.00 06/20/11	04/03/08	20,945.40
	3128X4DM0	08-0038	FHLMC 4.75 06/28/12	04/03/08	214,666.00
	<b>FHLMC Total</b>				<b>235,611.40</b>
	31364FCD1	08-0037	FNMA 6.46 06/29/12	04/03/08	936,995.15
	<b>FNMA Total</b>				<b>936,995.15</b>
	3136F9FZ1	08-0069	FNMA Zero Coupon Bond 0.00 12/29/12	04/03/08	10,758,787.57
	3136F9FZD	08-0064	FNMA Zero Coupon Bond 0.00 06/29/10	04/03/08	9,182,698.94
	3136F9FZE	08-0065	FNMA Zero Coupon Bond 0.00 12/29/10	04/03/08	2,554,679.27
	3136F9FZF	08-0066	FNMA Zero Coupon Bond 0.00 06/29/11	04/03/08	7,060,734.05
	3136F9FZG	08-0067	FNMA Zero Coupon Bond 0.00 12/29/11	04/03/08	1,701,732.61
	3136F9FZH	08-0068	FNMA Zero Coupon Bond 0.00 06/29/12	04/03/08	3,574,877.04
	<b>FNMA Zero Coupon Bond Total</b>				<b>34,833,509.48</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	4,473,153.17
	<b>Mutual Fund - Money Market Total</b>				<b>4,473,153.17</b>
	<b>2190-2 - SH 121 Capitalized Int 2008 E Total</b>				<b>51,175,129.55</b>
2190-3 - NTTA 2008 H Cap Int Fund	31331RKV6	08-0089	FFCB 6.26 12/02/11	09/24/08	229,880.08
	31331XH39	08-0087	FFCB 5.25 06/28/10	09/24/08	1,209,000.00
	<b>FFCB Total</b>				<b>1,438,880.08</b>
	313392MJ8	08-0084	FHLB 6.10 12/13/10	09/24/08	175,737.50
	3133955V3	08-0107	FHLB 6.435 12/12/11	09/24/08	59,554.55
	31339X4H4	08-0073	FHLB 5.00 12/10/10	09/24/08	256,640.00
	31339X5Q3	08-0077	FHLB 5.00 12/16/11	09/24/08	682,003.20
	31339XBA1	08-0074	FHLB 5.00 12/10/10	09/24/08	148,806.25
	31339XHD9	08-0094	FHLB 3.51 06/24/10	09/24/08	175,820.75
	31339XNW0	08-0075	FHLB 5.00 06/30/10	09/24/08	251,875.00
	3133MNVV0	08-0098	FHLB 5.75 05/15/12	09/24/08	486,024.55
	3133XB739	08-0108	FHLB 4.375 06/08/12	09/24/08	1,057,190.00
	3133XDTA9	08-0091	FHLB 4.75 12/10/10	09/24/08	297,250.00
	3133XFJY3	08-0092	FHLB 5.25 06/10/11	09/24/08	340,743.00
	3133XHPH9	08-0111	FHLB 4.875 11/18/11	09/24/08	1,426,547.35
	3133XLEA7	08-0090	FHLB 5.375 06/08/12	09/24/08	276,993.75
	3133XNHZ5	08-0095	FHLB 3.625 12/17/10	09/24/08	61,125.00
	3133XQU26	08-0093	FHLB 2.75 06/18/10	09/24/08	727,269.25
	3133XR5T3	08-0085	FHLB 3.625 06/08/12	09/24/08	1,050,630.00
	3133XRCW8	08-0086	FHLB 3.375 06/24/11	09/24/08	4,042,987.50
	<b>FHLB Total</b>				<b>11,517,197.65</b>
	3128X1GP6	08-0078	FHLMC 4.125 06/16/10	09/24/08	1,004,510.00

	3128X1JF5	08-0088	FHLMC 3.50 06/16/10	09/24/08	752,827.50
	3128X1MB0	08-0076	FHLMC 5.00 06/20/11	09/24/08	1,065,073.59
	3128X2EV3	08-0103	FHLMC 4.75 12/08/10	09/24/08	5,635,795.00
	3128X2HT5	08-0104	FHLMC 4.50 12/16/10	09/24/08	706,601.40
	3128X3H89	08-0101	FHLMC 4.375 11/09/11	09/24/08	988,099.80
	3128X3K69	08-0105	FHLMC 4.50 11/15/11	09/24/08	2,061,977.60
	3137EABE8	08-0100	FHLMC 4.125 12/21/12	09/24/08	2,940,881.94
	<b>FHLMC Total</b>				<b>15,155,766.83</b>
	31359MLS0	08-0106	FNMA 5.375 11/15/11	09/24/08	244,672.76
	31364BRF9	08-0096	FNMA 6.08 12/15/10	09/24/08	118,813.40
	3136F3B47	08-0099	FNMA 3.27 06/30/10	09/24/08	84,393.96
	3136F7BD8	08-0079	FNMA 5.00 06/15/10	09/24/08	1,507,965.00
	3136F7BE6	08-0097	FNMA 4.375 06/21/10	09/24/08	1,387,327.80
	<b>FNMA Total</b>				<b>3,343,172.92</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	13,838.71
	<b>Mutual Fund - Money Market Total</b>				<b>13,838.71</b>
2190-5 - NTTA 2008F Capitalized Int Fund	<b>2190-5 - NTTA 2008 H Cap Int Fund Total</b>				<b>31,468,856.19</b>
	3136F9A29	08-0048	FNMA Zero Coupon Bond 0.00 07/01/10	08/01/08	22,446,106.92
	3136F9A37	08-0046	FNMA Zero Coupon Bond 0.00 12/31/10	08/01/08	22,334,081.75
	3136F9A45	08-0047	FNMA Zero Coupon Bond 0.00 07/01/11	08/01/08	17,892,031.82
	3136F9A52	08-0045	FNMA Zero Coupon Bond 0.00 12/30/11	08/01/08	17,708,093.52
	3136F9A60	08-0044	FNMA Zero Coupon Bond 0.00 06/29/12	08/01/08	9,061,884.93
	3136F9A78	08-0049	FNMA Zero Coupon Bond 0.00 12/31/12	08/01/08	8,887,574.08
	<b>FNMA Zero Coupon Bond Total</b>				<b>98,329,773.02</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	12/31/07	2,737,551.93
	<b>Mutual Fund - Money Market Total</b>				<b>2,737,551.93</b>
2190-6 - NTTA 2008J Capitalized Interest	<b>2190-6 - NTTA 2008F Capitalized Int Fund Total</b>				<b>101,067,324.95</b>
	3133XC6Y4	08-0123	FHLB 4.50 06/22/10	11/21/08	906,351.94
	3133XCA86	08-0124	FHLB 4.55 06/22/10	11/21/08	227,342.44
	3133XQU26	08-0127	FHLB 2.75 06/18/10	11/21/08	1,046,264.59
	<b>FHLB Total</b>				<b>2,179,958.97</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	04/03/08	2,229,033.48
	<b>Mutual Fund - Money Market Total</b>				<b>2,229,033.48</b>
2190-7 - NTTA 2008K-L Capitalized Int.	<b>2190-6 - NTTA 2008J Capitalized Interest Total</b>				<b>4,408,992.45</b>
	31331GEJ4	08-0121	FFCB 3.875 11/13/12	11/21/08	2,996,262.50
	31331YU40	08-0120	FFCB 3.875 06/04/12	11/21/08	2,928,680.00
	<b>FFCB Total</b>				<b>5,924,942.50</b>
	3133XC6Y4	08-0123	FHLB 4.50 06/22/10	11/21/08	3,308,536.66
	3133XCA86	08-0124	FHLB 4.55 06/22/10	11/21/08	828,894.56
	3133XDTA9	08-0122	FHLB 4.75 12/10/10	11/21/08	4,781,625.00
	3133XFJY3	08-0125	FHLB 5.25 06/10/11	11/21/08	4,508,292.00
	3133XHRK0	08-0126	FHLB 4.75 12/09/11	11/21/08	4,670,454.60
	3133XQU26	08-0127	FHLB 2.75 06/18/10	11/21/08	3,818,915.91
	<b>FHLB Total</b>				<b>21,916,718.73</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	768,156.94
	<b>Mutual Fund - Money Market Total</b>				<b>768,156.94</b>
2190-8 - NTTA 2009D COI Fund	<b>2190-7 - NTTA 2008K-L Capitalized Int. Total</b>				<b>28,609,818.17</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	371,220.34
	<b>Mutual Fund - Money Market Total</b>				<b>371,220.34</b>
2190-9 - NTTA 2009C COI Fund	<b>2190-8 - NTTA 2009D COI Fund</b>				<b>371,220.34</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	241,630.06
	<b>Mutual Fund - Money Market Total</b>				<b>241,630.06</b>
2190-BABs - 2009B SRT BABs Constr	<b>2190-9 - NTTA 2009C COI Fund</b>				<b>241,630.06</b>
	31331JCY7	10-0014	FFCB 0.350 02/01/11		12,979,720.00
	<b>FFCB Total</b>				<b>12,979,720.00</b>
	3133XRWL0	09-0020	FHLB 3.375 08/13/10	08/31/09	31,508,306.25
	3133XUAT0	09-0005	FHLB 0.55 07/22/10	08/28/09	10,374,743.10
	3133XUAX1	09-0040	FHLB 0.55 07/29/10	08/28/09	14,013,160.00
	3133XTJ64	10-0016	FHLB 1.375 05/16/11	04/21/10	14,109,340.00
	3133XVDM0	10-0017	FHLB 0.700 04/18/11	04/21/10	20,025,000.00
	3133XVSY8	10-0019	FHLB 0.700 06/24/11	04/21/10	11,006,930.00
	<b>FHLB Total</b>				<b>101,037,479.35</b>
	3137EAAAX7	09-0019	FHLMC 5.125 08/23/10	08/31/09	19,609,800.00
	3134A4DY7	10-0020	FHLMC 5.625 03/15/11	04/21/10	13,564,720.00
	<b>FHLMC Total</b>				<b>33,174,520.00</b>
	313396AP8	10-0015	FHLMC Discount Note 0.00 01/14/11	04/21/10	11,972,400.00
	<b>FHLMC Discount Note Total</b>				<b>11,972,400.00</b>
	31359MC92	09-0022	FNMA 4.125 05/15/10	08/31/09	20,025,000.00
	31398ASC7	09-0006	FNMA 3.00 07/12/10	08/28/09	10,053,100.00
	<b>FNMA Total</b>				<b>30,078,100.00</b>
	912828JL5	09-0033	Treasury Note 2.00 09/30/10	08/28/09	46,328,900.00
	<b>Treasury Note Total</b>				<b>46,328,900.00</b>
	NOW Account	AR-0057	NOW Account	10/01/09	47,130,795.04
	<b>NOW Account Total</b>				<b>47,130,795.04</b>
2009B BABs Cap Int	<b>2190-BABs - 2009B SRT BABs Constr Total</b>				<b>282,701,914.39</b>
	3133XTV45	09-0025	FHLB 1.125 06/03/11	08/11/09	17,447,155.05
	<b>FHLB Total</b>				<b>17,447,155.05</b>
	3137EABL2	09-0024	FHLMC 2.875 06/28/10	08/12/09	17,107,022.07
	<b>FHLMC Total</b>				<b>17,107,022.07</b>
	3136FH5F8	09-0026	FHLMC Discount Note 0.00 12/30/11	08/12/09	17,056,327.80
	<b>FHLMC Discount Note Total</b>				<b>17,056,327.80</b>
	912828JV3	09-0032	Treasury Note 0.875 12/31/10	08/28/09	17,346,361.75
	<b>Treasury Note Total</b>				<b>17,346,361.75</b>
	Federated Govt Obligation MMF	AR-0048	Mutual Fund - Money Market	08/12/09	142.67
	<b>Mutual Fund - Money Market Total</b>				<b>142.67</b>
3601 - NTTA 2009A Construction Fund	<b>2009B BABs Cap Int</b>				<b>68,957,009.34</b>
	NOW Account	AR-0057	NOW Account	08/12/09	81,654.80
	<b>NOW Account Total</b>				<b>81,654.80</b>
	<b>3601 - NTA 2009A Construction Fund</b>				<b>81,654.80</b>
	<b>TOTAL CONSTRUCTION FUNDS</b>				<b>977,274,683.47</b>
<b>REVENUE FUND</b>					
2200 - Revenue Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.00
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market	04/03/08	0.00
	NOW Account	AR-0057	NOW Account	10/01/09	40,677,338.92
	<b>NOW Account Total</b>				<b>40,677,338.92</b>
2200-1 - Deferred Tag Revenue	<b>2200 - Revenue Fund Total</b>				<b>40,677,338.92</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	38,329,190.59

These balances are preliminary and subject to year-end adjustments

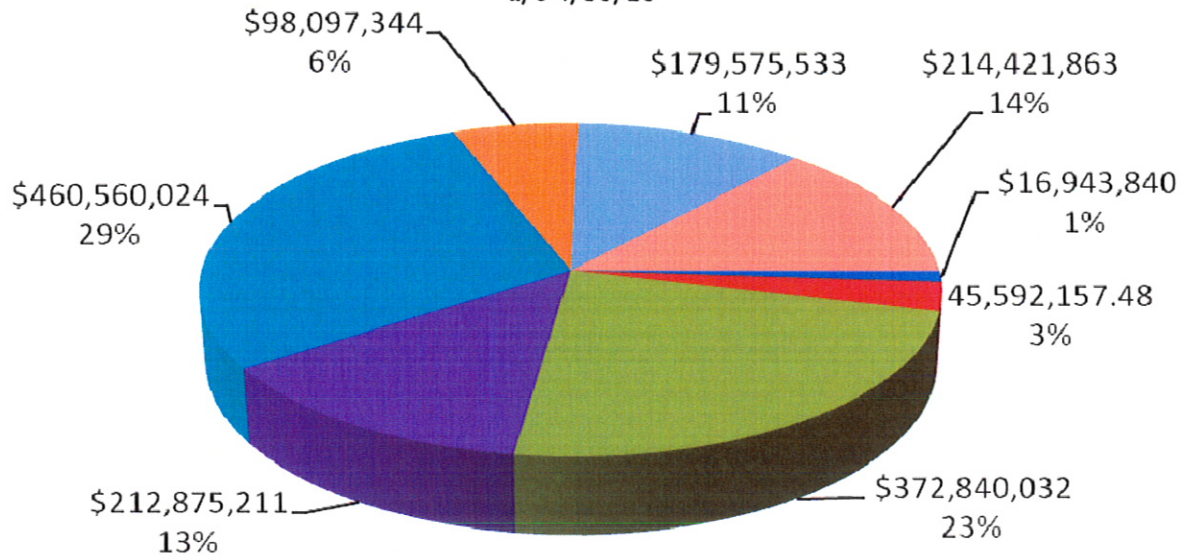
	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market	04/03/08	0.00
	<b>Mutual Fund - Money Market Total</b>				<b>38,329,190.59</b>
	<b>2200-1 - Deferred Tag Revenue Total</b>				<b>38,329,190.59</b>
	<b>TOTAL REVENUE FUND</b>				<b>79,006,529.51</b>
<b><u>OPERATIONS &amp; MAINTENANCE FUND</u></b>					
2300 - Operation & Maintenance Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	3,046.96
	<b>TOTAL OPERATIONS &amp; MAINTENANCE FUND</b>				<b>3,046.96</b>
<b><u>RESERVE MAINTENANCE FUND</u></b>					
2400 - Reserve Maintenance Fund	NOW Account - 307 Reserve Maint	AR-0057	NOW Account	07/02/09	45,609,288.91
	<b>NOW Account Total</b>				<b>45,609,288.91</b>
	<b>2400 - Reserve Maintenance Fund Total</b>				<b>45,609,288.91</b>
	<b>TOTAL RESERVE MAINTENANCE FUND</b>				<b>45,609,288.91</b>
<b><u>CONSOLIDATED CAPITAL IMPROVEMENT FUND</u></b>					
2500 - Capital Improvement Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	26,978,522.52
	<b>Mutual Fund - Money Market Total</b>				<b>26,978,522.52</b>
	<b>2500 - Capital Improvement Fund Total</b>				<b>26,978,522.52</b>
2500-1 - TECP Interest Payment Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	5,642,732.07
	<b>Mutual Fund - Money Market Total</b>				<b>5,642,732.07</b>
	<b>2500-1 - TECP Interest Payment Fund Total</b>				<b>5,642,732.07</b>
1300 - Feasibility Study Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	0.44
	<b>Mutual Fund - Money Market Total</b>				<b>0.44</b>
	<b>1300 - Feasibility Study Fund Total</b>				<b>0.44</b>
	<b>TOTAL CONSOLIDATED CAPITAL IMPROVEMENT FUND</b>				<b>32,621,255.03</b>
<b><u>TRANSITION TRUST FUND</u></b>					
0300 - Transition Trust Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	427,665.74
	<b>Mutual Fund - Money Market Total</b>				<b>427,665.74</b>
	<b>0300 - Transition Trust Fund Total</b>				<b>427,665.74</b>
<b><u>INTEREST &amp; SINKING - BOND INTEREST FUND</u></b>					
2610 - Bond Interest Fund	Wells Fargo Govt Money Market	AR-0048	Mutual Fund - Money Market	04/03/08	0.00
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	40,056,515.43
	<b>Mutual Fund - Money Market Total</b>				<b>40,056,515.43</b>
	<b>2610 - Bond Interest Fund Total</b>				<b>40,056,515.43</b>
2610-1 - 2nd Tier Bond Interest Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	3,869,312.10
	<b>Mutual Fund - Money Market Total</b>				<b>3,869,312.10</b>
	<b>2610-1 2nd Tier Bond Interest Fund Total</b>				<b>3,869,312.10</b>
	<b>TOTAL INTEREST &amp; SINKING - BOND INTEREST FUND</b>				<b>43,925,827.53</b>
<b><u>INTEREST &amp; SINKING - RESERVE FUND</u></b>					
2620 - Bond Reserve Fund	31315PAD1	08-0117	Farmer Mac 3.85 12/30/12	11/13/08	16,943,840.00
	<b>Farmer Mac Total</b>				<b>16,943,840.00</b>
	31331JGU1	10-0004	FFCB 2.95 03/11/15	03/11/10	14,045,421.15
	31331JM9	10-0018	FFCB 2.980 04/28/15	04/28/10	10,021,900.00
	<b>FFCB Total</b>				<b>24,067,321.15</b>
	3133MYYZ4	08-0009	FHLB 3.375 05/14/10	04/24/08	23,021,620.00
	3133XBT8	08-0010	FHLB 4.25 06/11/10	04/08/08	24,346,171.20
	3133XBV28	08-0013	FHLB 4.25 11/02/10	04/10/08	7,512,830.60
	3133XLHQ9	08-0008	FHLB 5.375 06/10/11	04/07/08	21,631,912.20
	3133XSCN6	08-0070	FHLB 3.90 12/28/12	09/24/08	40,095,121.20
	3133XE78	10-0005	FHLB 2.20 09/16/13	03/16/10	16,030,080.00
	3128X9T34	10-0006	FHLB 3.05 03/30/15	03/30/10	36,067,680.00
	3133XJW8	10-0003	FHLB 3.00 04/01/15	04/01/10	10,493,490.00
	<b>FHLB Total</b>				<b>179,198,905.20</b>
	3134A4FM1	08-0007	FHLMC 6.00 06/15/11	04/07/08	26,507,750.00
	3137EABL2	08-0116	FHLMC 2.875 06/28/10	11/07/08	16,723,452.05
	3134A4VT8	09-0030	FHLMC 0.000 07/15/14	08/12/09	149,980.80
	3128X9WU0	10-0002	FHLMC 3.100 02/03/15	02/03/10	12,063,360.00
	<b>FHLMC Total</b>				<b>55,444,542.85</b>
	3134A4MH4	09-0028	FHLMC Discount Note 0.00 07/15/14	08/12/09	16,961,064.00
	3137F0FG0	09-0029	FHLMC Discount Note 0.00 07/15/14	08/12/09	718,456.13
	<b>FHLMC Discount Note Total</b>				<b>17,679,520.13</b>
	313586QR3	09-0027	FNMA 0.00 04/16/12	08/12/09	20,791,588.14
	<b>FNMA Total</b>				<b>20,791,588.14</b>
	313589YU1	10-0001	FNMA Discount Note 0.00 07/01/10	01/04/10	15,134,458.30
	<b>Mutual Fund - Money Market Total</b>				<b>0.00</b>
	NOW Account -304 Bond Reserve	AR-0056	NOW Account	07/02/09	33,945,415.62
	<b>NOW Account Total</b>				<b>33,945,415.62</b>
	912828JCS	09-0035	Treasury Note 2.875 06/30/10	08/12/09	523,240.30
	912828JV3	09-0036	Treasury Note 0.875 12/31/10	08/12/09	530,877.95
	912828FK1	09-0037	Treasury Note 5.125 06/30/11	08/12/09	559,376.64
	912828GC8	09-0038	Treasury Note 4.625 12/31/11	08/12/09	579,787.35
	<b>Treasury Note Total</b>				<b>2,193,282.24</b>
	<b>2620 - Bond Reserve Fund Total</b>				<b>366,019,914.27</b>
2620-1 - NTTA 2nd Tier DS Reserve Fund	3136F9ZY2	08-0041	FNMA 4.12 12/30/12	08/01/08	44,979,258.24
	<b>FNMA Total</b>				<b>44,979,258.24</b>
	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	1,143,341.09
	<b>Mutual Fund - Money Market Total</b>				<b>1,143,341.09</b>
	<b>2620-1 - NTTA 2nd Tier DS Reserve Fund Total</b>				<b>46,122,599.33</b>
	<b>TOTAL INTEREST &amp; SINKING RESERVE FUND</b>				<b>412,142,513.60</b>
<b><u>INTEREST &amp; SINKING - REDEMPTION FUND</u></b>					
2630 - Bond Redemption Fund	Federated Govt Obligation MMF	AR-0051	Mutual Fund - Money Market	12/31/07	9,895,193.85
	<b>Mutual Fund - Money Market Total</b>				<b>9,895,193.85</b>
	<b>2630 - Bond Redemption Fund Total</b>				<b>9,895,193.85</b>
	<b>TOTAL INTEREST &amp; SINKING - REDEMPTION FUND</b>				<b>9,895,193.85</b>
	<b>INVESTMENT TOTAL A/O 4/30/10</b>				<b>1,600,906,004.60</b>

These balances are preliminary  
and subject to year-end adjustments

### Portfolio Composition

\$1,600,906,005

a/o 4/30/10

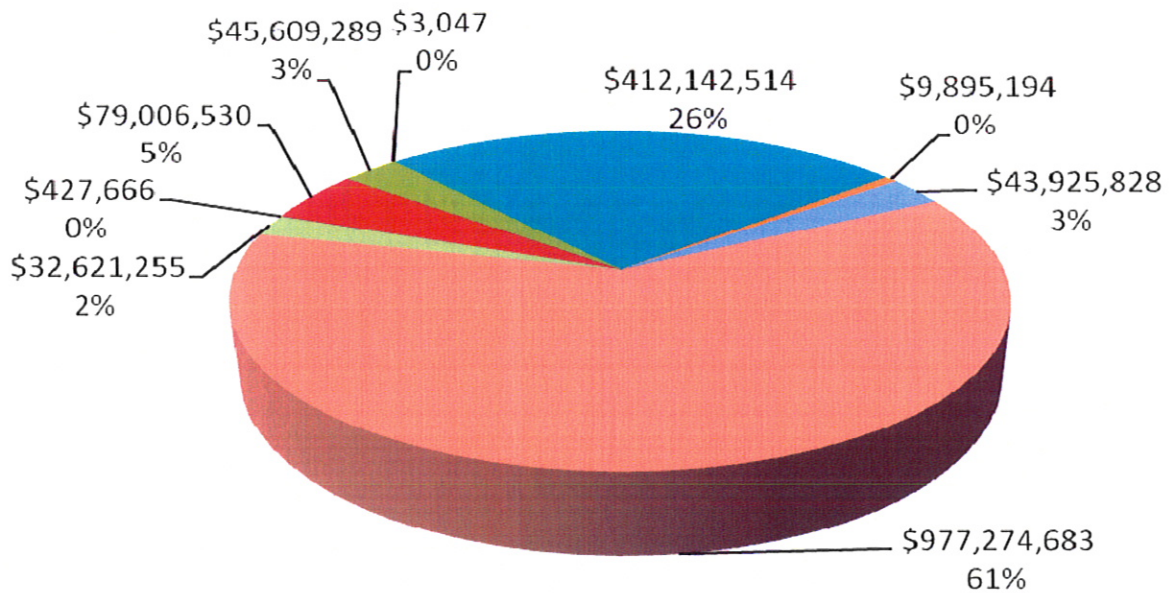


- Farmer Mac
- FFCB
- FHLB
- FHLMC
- FNMA
- Treasury
- Money Market
- Interest Bearing Acct

### Portfolio Composition

by Fund

a/o 4/30/10



- Transition Trust Fund
- Revenue Fund
- Reserve Maint Fund
- O&M Fund
- I & S Reserve Fund
- I & S Redemption Fund
- I & S Bond Interest Fund
- Construction Fund
- Consolidated Cap Imp Fund

These balances are preliminary and subject to year-end adjustments

**North Texas Tollway Authority**  
**Estimated Project Cash Flow**  
**for the Year Ended December 31, 2010**  
as of  
**May 1st, 2010**

	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
					Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>PGBT EE Construction Fund</b>												
Beginning Balance	273,742,354	266,575,915	254,258,417	242,908,694	231,075,367	205,613,527	180,460,193	155,073,332	129,140,876	103,713,421	79,950,277	57,212,227
Estimated Interest Income	114,059	111,073	105,941	101,212	96,281	85,672	75,192	64,614	53,809	43,214	33,313	23,838
Salaries/Wages	(67,249)	(67,249)	(67,929)	(59,960)	(59,960)	(59,960)	(89,939)	(59,960)	(59,960)	(59,960)	(59,960)	(89,939)
IT Expenditures	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures	(12,572,583)	(12,132,249)	(11,236,756)	(11,703,985)	(25,378,349)	(25,059,234)	(25,252,302)	(25,817,298)	(25,301,492)	(23,626,586)	(22,591,591)	(21,139,967)
Project Delivery Expenditures	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)	(117,562)
Other	(12,759,644)	(12,319,310)	(11,424,497)	(11,883,757)	(25,558,121)	(25,239,006)	(25,462,053)	(25,997,070)	(25,481,264)	(23,806,358)	(22,771,363)	(21,349,718)
Total Expenditures	(127,562)	(127,562)	(127,562)	(127,562)	(127,562)	(127,562)	(127,562)	(127,562)	(127,562)	(127,562)	(127,562)	(127,562)
Adjustment to Actuals	5,479,144	(109,282)	(31,167)	(50,783)								
Projected Ending Balance	266,575,913	254,258,416	242,908,694	231,075,366	205,613,527	180,460,193	155,073,332	129,140,876	103,713,421	79,950,277	57,212,227	35,886,347
<b>DNT Phase 3 Construction Fund</b>												
Beginning Balance	15,379,007	15,380,029	15,253,822	15,250,831	15,079,692	15,039,007	15,006,823	14,974,445	14,943,088	14,916,218	14,889,337	14,862,591
Estimated Interest Income	6,408	6,408	6,356	6,355	6,283	6,266	6,253	6,239	6,226	6,215	6,204	6,193
Salaries/Wages	(79)	(79)	(80)	(70)	(70)	(70)	(105)	(70)	(70)	(70)	(70)	(105)
IT Expenditures												
Maintenance Expenditures	(113,431)	(57,186)	(57,389)	(64,181)	(46,672)	(38,154)	(38,300)	(37,300)	(32,800)	(32,800)	(32,654)	(32,800)
Project Delivery Expenditures	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)	(226)
Other	(113,736)	(57,491)	(57,695)	(64,477)	(46,968)	(38,450)	(38,631)	(37,596)	(33,096)	(33,096)	(32,950)	(33,131)
Total Expenditures	(113,736)	(57,491)	(57,695)	(64,477)	(46,968)	(38,450)	(38,631)	(37,596)	(33,096)	(33,096)	(32,950)	(33,131)
Adjustment to Actuals	108,350	(75,125)	48,348	(113,016)								
Projected Ending Balance	15,380,029	15,253,821	15,250,831	15,079,693	15,039,007	15,006,823	14,974,445	14,943,088	14,916,218	14,889,337	14,862,591	14,835,653
<b>LLTB Construction Fund</b>												
Beginning Balance	13,380,782	13,218,588	10,819,632	10,533,557	8,339,309	7,480,182	7,432,879	7,348,835	7,321,948	7,268,567	7,205,797	7,112,767
Estimated Interest Income	5,575	5,508	4,508	4,389	3,475	3,117	3,097	3,062	3,051	3,029	3,002	2,964
Salaries/Wages	(827)	(827)	(836)	(738)	(738)	(738)	(1,106)	(738)	(738)	(738)	(738)	(1,106)
IT Expenditures												
Maintenance Expenditures	(241,003)	(2,462,845)	(285,282)	(1,013,204)	(859,490)	(47,308)	(83,661)	(26,837)	(53,320)	(62,687)	(92,920)	(104,020)
Project Delivery Expenditures	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)	(2,374)
Other	(244,204)	(2,466,046)	(288,492)	(1,016,316)	(862,602)	(50,420)	(87,141)	(29,949)	(56,432)	(65,799)	(96,032)	(107,500)
Total Expenditures	(244,204)	(2,466,046)	(288,492)	(1,016,316)	(862,602)	(50,420)	(87,141)	(29,949)	(56,432)	(65,799)	(96,032)	(107,500)
Adjustment to Actuals	76,435	61,582	(2,091)	(1,182,323)								
Projected Ending Balance	13,218,588	10,819,632	10,533,557	8,339,308	7,480,182	7,432,879	7,348,835	7,321,948	7,268,567	7,205,797	7,112,767	7,008,231
<b>Sam Rayburn Construction Fund</b>												
Beginning Balance	312,193,094	303,133,204	297,897,666	290,614,578	282,340,882	258,238,830	235,668,369	215,490,067	194,709,829	175,123,759	158,392,252	144,535,498
Estimated Interest Income	130,080	126,306	124,124	121,089	117,642	107,600	98,195	89,788	81,129	72,968	65,997	60,223
Salaries/Wages	(69,070)	(69,070)	(69,769)	(61,583)	(61,583)	(61,583)	(92,375)	(61,583)	(61,583)	(61,583)	(61,583)	(92,375)
IT Expenditures												
Maintenance Expenditures	(14,033,735)	(15,814,650)	(13,289,555)	(24,586,849)	(24,026,231)	(22,484,598)	(20,052,242)	(20,676,563)	(19,473,736)	(16,611,012)	(13,729,288)	(10,739,420)
Project Delivery Expenditures	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)	(131,880)
Other	(14,234,685)	(16,015,600)	(13,491,204)	(24,780,312)	(24,219,694)	(22,678,061)	(20,276,497)	(20,870,026)	(19,667,199)	(16,804,475)	(13,922,751)	(10,963,675)
Total Expenditures	(14,234,685)	(16,015,600)	(13,491,204)	(24,780,312)	(24,219,694)	(22,678,061)	(20,276,497)	(20,870,026)	(19,667,199)	(16,804,475)	(13,922,751)	(10,963,675)
Adjustment to Actuals	5,044,714	10,653,756	6,083,991	16,385,528								
Projected Ending Balance	303,133,203	297,897,666	290,614,577	282,340,883	258,238,830	235,668,369	215,490,067	194,709,829	175,123,759	158,392,252	144,535,498	133,632,046

North Texas Tollway Authority Estimated Project Cash Flow for the Year Ended December 31, 2010 as of May 1st, 2010												
	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
					Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>90 Construction Fund</b>												
Beginning Balance	9,502,612	9,493,612	9,560,549	9,560,700	4,960,908	4,962,975	4,965,043	4,967,112	4,969,182	4,971,252	4,973,323	4,975,395
Estimated Interest Income	3,959	3,956	3,984	3,984	2,067	2,068	2,069	2,070	2,070	2,071	2,072	2,073
Maintenance Expenditures												
Project Delivery Expenditures												
IT Expenditures												
Total Expenditures	(12,960)	62,982	(3,833)	(4,603,775)	-	-	-	-	-	-	-	-
Adjustment to Actuals												
Projected Ending Balance	9,493,611	9,560,550	9,560,700	4,960,909	4,962,975	4,965,043	4,967,112	4,969,182	4,971,252	4,973,323	4,975,395	4,977,468
<b>Total Construction Funds</b>												
Beginning Balance	624,197,849	607,801,348	587,790,086	568,868,360	541,796,158	491,334,521	443,533,307	397,853,791	351,084,923	305,993,217	265,410,986	228,698,478
Estimated Interest Income	260,081	253,251	244,913	237,029	225,748	204,723	184,806	165,773	146,285	127,497	110,588	95,291
Salaries/Wages	(137,225)	(137,225)	(138,614)	(138,614)	(122,351)	(122,351)	(183,525)	(122,351)	(122,351)	(122,351)	(122,351)	(183,525)
IT Expenditures	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)	(2,250)
Maintenance Expenditures												
Project Delivery Expenditures	(26,960,752)	(30,466,930)	(24,868,982)	(37,368,218)	(50,310,742)	(47,629,294)	(45,426,505)	(46,557,998)	(44,861,348)	(40,333,085)	(36,446,453)	(32,016,207)
Other	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)	(252,042)
Total Expenditures	(27,352,269)	(30,858,447)	(25,261,888)	(37,744,861)	(50,687,385)	(48,005,937)	(45,864,322)	(46,934,641)	(45,237,991)	(40,709,728)	(36,823,096)	(32,454,024)
Adjustment to Actuals	10,695,683	10,593,933	6,095,248	10,435,631	-	-	-	-	-	-	-	-
Projected Ending Balance	607,801,344	587,790,085	568,868,359	541,796,159	491,334,521	443,533,307	397,853,791	351,084,923	305,993,217	265,410,986	228,698,478	196,339,745
<b>Feasibility Study Fund</b>												
Beginning Balance	-	-	-	-	-	(37,474,934)	(64,297,009)	(99,085,875)	(120,306,193)	(161,084,014)	(184,351,650)	(214,272,592)
Interest Income	-	-	-	-	-	-	-	-	-	-	-	-
Transfers from Cif <sup>(2)</sup>	5,093,047	5,578,173	5,452,158	8,695,625	-	-	-	-	-	-	-	-
Salaries/Wages	(158,994)	(158,994)	(160,602)	(141,760)	(141,760)	(141,760)	(212,640)	(141,760)	(141,760)	(141,760)	(141,760)	(212,640)
IT Expenditures	(2,250)	(2,250)	(31,417)	(2,250)	(31,417)	(2,250)	(66,749)	(37,583)	(37,583)	(37,583)	(37,584)	(37,584)
Maintenance Expenditures												
Project Delivery Expenditures												
SWP/CT - EV Projection												
SH 161 - EV Projection	(4,911,894)	(5,661,187)	(6,926,773)	(3,167,734)	(8,575,710)	(11,540,582)	(22,006,138)	(7,095,575)	(8,049,014)	(9,319,702)	(11,683,321)	(6,894,495)
Trinity - EV Projection	(3,005,203)	(3,475,716)	(2,995,714)	(5,878,102)	(26,637,540)	(13,319,598)	(10,877,632)	(12,197,232)	(30,977,127)	(12,154,270)	(16,507,084)	(18,465,930)
SH 170 - EV Projection	(964,842)	(1,050,386)	(496,754)	(820,217)	(823,428)	(551,485)	(336,276)	(303,250)	(280,403)	(321,011)	(278,298)	(199,772)
SH 190 - EV Projection	(66,113)	(164,003)	(170,573)	(166,407)	(178,694)	(193,821)	(228,294)	(196,117)	(195,617)	(196,117)	(191,448)	(195,684)
SH 360 - EV Projection	(5,000)	(204,122)	(124,727)	(328,293)	(219,989)	(217,341)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)
DNT 4A - EV Projection	(44,050)	(31,211)	(38,240)	(44,194)	(39,337)	(43,538)	(45,611)	(36,146)	(36,146)	(36,982)	(35,301)	(36,982)
DNT 4B/5A - EV Projection	(213,343)	(193,069)	(205,972)	(249,652)	(223,059)	(207,700)	(181,517)	(312,039)	(234,517)	(234,517)	(226,131)	(234,517)
Other	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)	(604,000)
Total Expenditures	(10,180,325)	(11,544,938)	(11,754,772)	(11,402,608)	(37,474,934)	(26,822,075)	(34,788,866)	(21,220,318)	(40,777,821)	(23,267,636)	(29,920,942)	(27,103,314)
Adjustment to Actuals	5,087,277	5,966,765	6,302,614	2,706,983	-	-	-	-	-	-	-	-
Projected Ending Balance	(1)	(1)	(1)	(1)	(37,474,934)	(64,297,009)	(99,085,875)	(120,306,193)	(161,084,014)	(184,351,650)	(214,272,592)	(241,375,906)

North Texas Tollway Authority Estimated Project Cash Flow for the Year Ended December 31, 2010 as of May 1st, 2010												
	Jan-10	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10	Sep-10	Oct-10	Nov-10	Dec-10
					Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>Reserve Maintenance Fund</b>												
Beginning Balance	49,700,999	49,178,125	48,443,440	46,858,775	45,609,289	43,998,913	41,386,391	38,421,470	35,886,099	32,698,047	30,468,291	27,555,106
Estimated Interest Income	20,709	20,491	20,185	19,524	19,004	18,333	17,244	16,009	14,953	13,624	12,695	11,481
Transfer From Revenue Fund												
Salaries/Wages	(182,131)	(182,131)	(183,973)	(162,389)	(162,389)	(162,389)	(243,584)	(162,389)	(162,389)	(162,389)	(162,389)	(243,584)
IT Expenditures	(12,500)	(283,759)	(484,125)	(48,500)	(12,500)	(497,975)	(118,090)	(18,500)	(289,625)	(18,500)	(12,500)	(126,975)
Maintenance Expenditures	(1,312,337)	(1,219,833)	(2,055,833)	(1,188,333)	(1,436,833)	(1,952,833)	(2,602,833)	(2,352,833)	(2,733,333)	(2,044,833)	(2,733,333)	(3,954,827)
Project Delivery Expenditures												
Other	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)	(17,658)
Total Expenditures	(1,524,626)	(1,703,381)	(2,741,589)	(1,416,880)	(1,629,380)	(2,630,855)	(2,982,165)	(2,551,380)	(3,203,005)	(2,243,380)	(2,925,880)	(4,343,044)
Adjustment to Actuals	981,044	948,205	1,136,740	147,871								
Projected Ending Balance	49,178,126	48,443,440	46,858,776	45,609,290	43,998,913	41,386,391	38,421,470	35,886,099	32,698,047	30,468,291	27,555,106	23,223,543
<b>Capital Improvement Fund</b>												
Beginning Balance	55	33,785,523	27,464,973	26,977,933	32,621,255	27,216,235	22,565,727	39,011,757	32,631,813	26,108,077	19,478,931	12,363,981
Estimated Interest Income	-	14,077	11,444	11,241	13,592	11,340	9,402	16,255	13,597	10,878	8,116	5,152
Transfer From Revenue Fund	26,976,798	580,951	-									140,627,040
Future Bond Proceeds												
CP Proceeds <sup>(1)</sup>	13,000,000		11,000,000	15,000,000			23,000,000					
Transfer to FSF <sup>(2)</sup>	(5,093,047)	(5,578,173)	(5,452,158)	(8,695,625)								
Salaries/Wages	(206,630)	(206,630)	(208,720)	(184,233)	(184,233)	(184,233)	(276,349)	(184,233)	(184,233)	(184,233)	(184,233)	(276,349)
IT Expenditures	(1,571,333)	(2,420,675)	(2,365,675)	(1,885,675)	(4,302,675)	(2,420,675)	(2,535,675)	(2,381,175)	(2,224,925)	(2,114,925)	(2,199,925)	(1,920,429)
Maintenance Expenditures	(321,866)	(321,866)	(387,866)	(417,866)	(432,866)	(1,402,866)	(1,497,866)	(1,549,666)	(1,513,666)	(1,513,666)	(1,488,666)	(1,351,266)
Project Delivery Expenditures	(744,416)	(1,186,758)	(853,392)	(464,019)	(383,509)	(538,745)	(2,138,153)	(2,165,796)	(2,499,180)	(2,711,871)	(3,134,913)	(6,395,127)
Other	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)	(115,329)
CIF Subordinate Debt <sup>(3)</sup>												(20,765,857)
ISTEA Payment												(8,250,000)
Total Expenditures	(2,959,574)	(4,251,258)	(3,930,982)	(3,067,122)	(5,418,612)	(4,661,848)	(6,563,372)	(6,396,199)	(6,537,333)	(6,640,024)	(7,123,066)	(39,074,357)
Adjustment to Actuals	1,861,291	2,913,853	(2,115,345)									
Projected Ending Balance	33,785,523	27,464,973	26,977,932	30,226,427	27,216,235	22,565,727	39,011,757	32,631,813	26,108,077	19,478,931	12,363,981	113,921,816

(1) Prior months are updated to the actual amount issued, current and future months are estimates based on forecasted cash flows  
(2) The Feasibility Study Fund is a revolving account and is reimbursed when necessary by the Capital Improvement Fund  
(3) Amounts are Preliminary and Subject to change

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