

SPECIAL PROJECTS SYSTEM

PRELIMINARY REPORT

(DOES NOT INCLUDE ALL YEAR-END ADJUSTMENTS)

MONTHLY FINANCIAL REPORT FOR THE MONTH ENDED AUGUST 31, 2017

Prepared by Finance Department

5900 West Plano Parkway, Suite 100 • Plano, Texas 75093 • (214) 461-2000 • Fax (214) 528-4826 • www.ntta.org

CERTIFICATE OF PROJECT DEVELOPER

TIFIA Project Oversight and Monitoring Plan (President George Bush Turnpike (SH 161) Project)

The undersigned, being the Chief Financial Officer of the North Texas Tollway Authority, a regional tollway authority and political subdivision of the State of Texas ("NTTA"), does hereby certify on behalf of the NTTA the following:

- 1. This certificate is executed for the benefit of the United States Department of Transportation ("USDOT") pursuant to that certain TIFIA project oversight and monitoring plan for the President George Bush Turnpike (SH 161) Project (the "Project").
- 2. The unaudited balance sheet (Statement of Net Position) and income statement (Statement of Revenues, Expenses, and Changes in Net Position) of the NTTA for the Project attached to this certificate fairly and accurately present the financial condition and results of operations of the NTTA for the Project as of, and for the subject period ended as on, the last day of the subject period.
- 3. No event of default, or any event or circumstance which with the passage of time or the giving of notice would constitute an event of default, under the Secured Loan Agreement (TIFIA No. 2009-1001A) dated as of April 1, 2011 by and between NTTA and USDOT, has occurred and is continuing.

on Splin WITNESS WHEREOF, the undersigned has executed and delivered this Certificate

Horatio Porter

Chief Financial Officer

NORTH TEXAS TOLLWAY AUTHORITY

5900 W. Plano Parkway, Suite 100, Plano, Texas 75093 P.O. Box 260729, Plano, Texas 75026

Kenneth Barr, Chairman
Bill Moore, Vice Chairman
Carl O. Sherman, Director
John Mahalik, Director
Michael Nowels, Director
George "Tex" Quesada, Director
William "Bill" Elliott, Director
Mojy Haddad, Director
Jane Willard, Director

Gerald Carrigan, Executive Director Horatio Porter, Chief Financial Officer

MONTHLY FINANCIAL REPORT SPECIAL PROJECTS SYSTEM August 31, 2017

This report is unaudited and is furnished as general information only.

Horatio Porter, Chief Financial Officer

Brian Reich, Controller

Dana A. Boone, Director of Cash and Debt Management

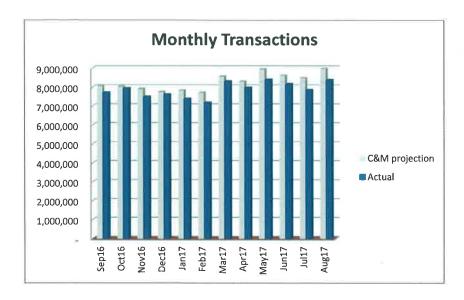
NORTH TEXAS TOLLWAY AUTHORITY SPECIAL PROJECTS SYSTEM August 31, 2017

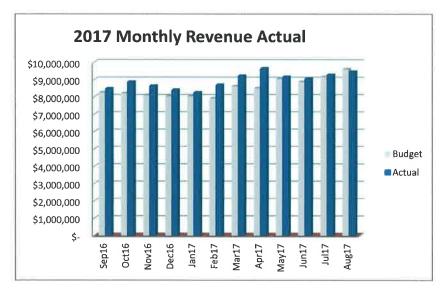
REPORT CONTENTS

	Page
The Month At-A-Glance	1
Investment Portfolio Performance	3
Investment Portfolio Composition	4
Statement of Net Position	5
Statement of Changes in Net Position	7
Statement of Cash Flows	9
Budget and Actual Revenues and Expenses on Trust Agreement Basis	10
Toll Revenue and Traffic Analysis	11
Toll Receivable Analysis	12
Investment Report	13
Estimated Project Costs	16
Cash Flow Forecast to Actual	17

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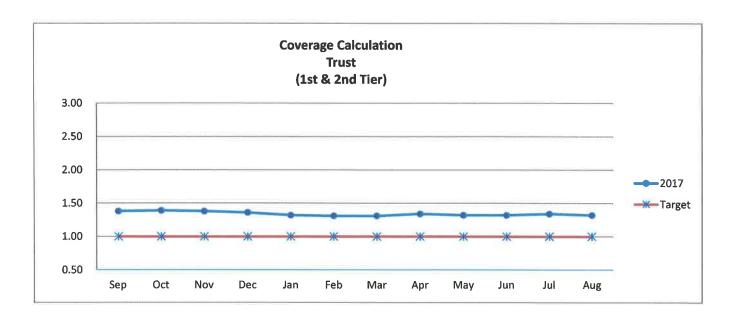
August 2017 At A Glance

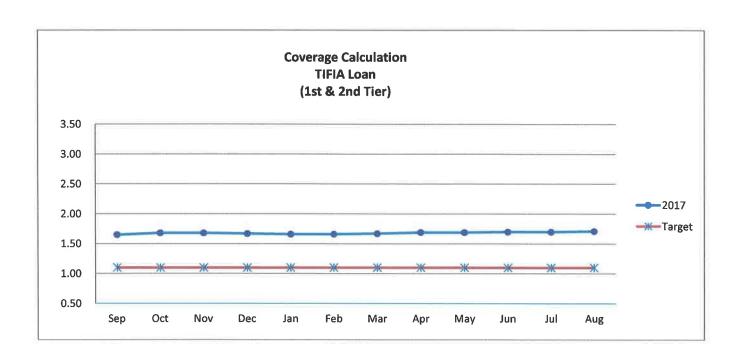


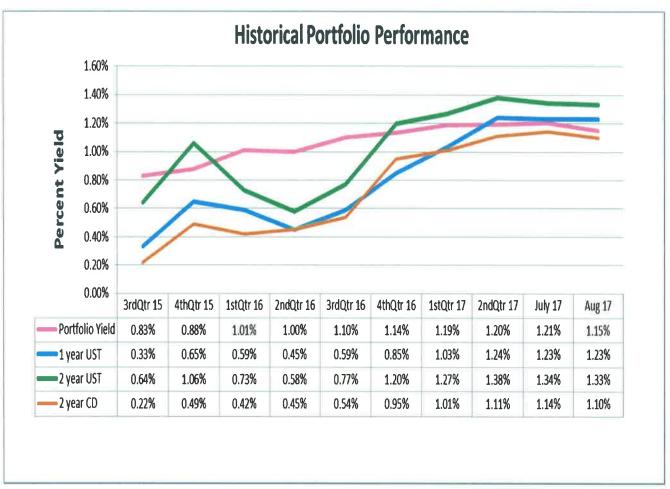


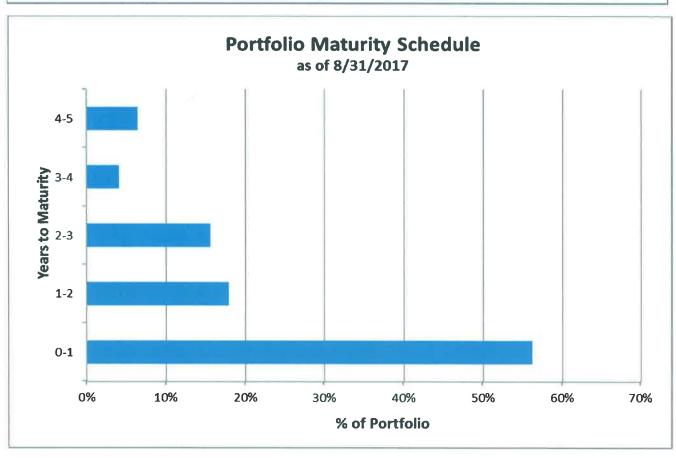


August 2017 At A Glance

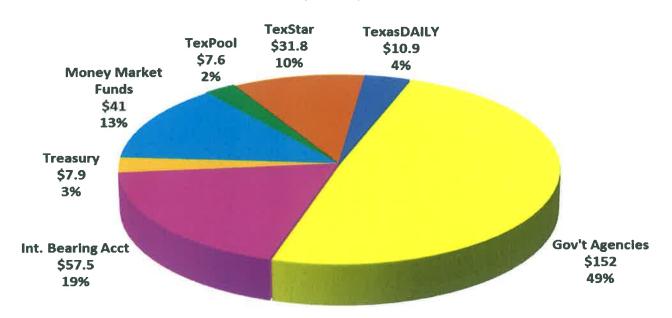




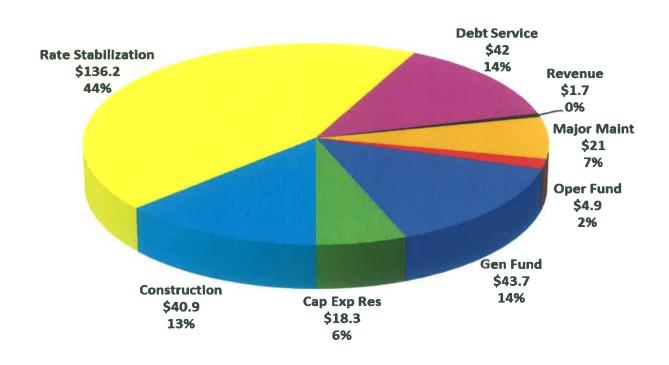




SPS Portfolio Composition by Type as of 8/31/2017 \$308.7 (In Millions)



SPS Portfolio Composition by Fund as of 8/31/2017 \$308.7 (In Millions)



NORTH TEXAS TOLLWAY AUTHORITY SPECIAL PROJECTS SYSTEM STATEMENT OF NET POSITION August 31, 2017 (Unaudited)

(0.1	NTTA Special Projects	Interfund eliminations/	Construction &	Revenue
ASSETS	System Totals	reclassifications	Property Fund	Fund
Current assets:	- Cyclem Folding	TOGIGOOMOGGOTO	1 roporty runa	Tulia
Investments, at amortized cost	68,613,112			1,659,574
Accrued interest receivable on investments	200,357	(E)	(2)	4,743
Intergovernmental receivables	2,735,522		-	2,735,522
Accounts receivable	27,702,991	(E)		27,702,991
Allowance for uncollectible receivables	(21,283,724)		-	(21,283,724)
Unbilled accounts receivable	3,088,990	150		3,088,990
Allowance for uncollectible unbilled receivables	(1,623,203)	72		(1,623,203)
Prepaid expenses	9,687		8:	(1,023,203)
Total current unrestricted assets	79,443,732			12,284,893
Current restricted assets:	10,110,702			12,204,093
Restricted for construction:				
Investments, at amortized cost	40,919,457	_	40,919,457	
Accrued interest receivable on investments	59,256	199	59,256	7.E
Restricted for debt service:	00,200		00,200	
Investments, at amortized cost	63,856,858	(#)	-	
Accrued interest receivable on investments	566,644	72	21	25
Total current restricted assets	105,402,215	(1=1	40,978,713	
Total current unrestricted and restricted assets	184.845.947		40,978,713	12,284,893
Noncurrent assets:		*	1010101110	12/20 1/000
Investments, at amortized cost restricted for debt service	135,359,299	22	W.	723
Capital assets:	,,			
Nondepreciable	2,106,206,888	525	2,105,910,615	
Total noncurrent assets	2,241,566,187		2,105,910,615	
		· · · · · · · · · · · · · · · · · · ·		
TOTAL ASSETS	\$ 2,426,412,134) p	2,146,889,328	12,284,893
LIABILITIES				
Current liabilities:				
Interagency payable	2,619,891	X€:	4,001	81,046
Accrued liabilities	629,356		325,639	1983
Total current unrestricted liabilities	3,249,247		329,640	81,046
Payable from restricted assets:				
Construction related payables:				
Retained from contractors	10,142	0.43	-21	-
Debt service related payables:				
Accrued interest payable on bonded debt	29,107,964	-	1,000,000	12
SPS revenue bonds payable, current portion	12,835,000	1.00	12,835,000	
Total current liabilities payable from restricted assets	41,953,106	X = 3	13,835,000	(-)
Noncurrent liabilities:				
TIFIA loan payable	478,026,323	(a)	478,026,323	3#3
SPS revenue bonds payable, long term portion	1,399,065,665	(=)	1,399,065,665	Te
Total noncurrent liabilities	1,877,091,988		1,877,091,988	F
TOTAL LIABILITIES	\$ 1,922,294,341		1,891,256,628	81,046
NET POSITION				
Net investment in capital assets	437,212,432	203,971,945	75,609,483	lie:
Restricted:	.31,212,102	200,011,040	. 0,000,100	
Restricted for debt service	170,734,093	135,715,913	:=0	12,203,847
Unrestricted:		100,1 10,010		12,200,077
Unrestricted	(103,828,732)	(283,851,949)	180,023,217	1196
Reserved for operations and maintenance	(.30 020 102)	(55,835,909)	(=)	7,=
TOTAL NET POSITION	\$ 504,117,793	(== 000 000)	255,632,700	12,203,847
	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			,

	Operating Fund	General Fund	Major Maint. Fund	Capital Expenditure Fund	Rate Stabilization Fund	Major Maint Reserve Fund	Capital Exp Reserve Fund	Debt Service Fund
3,388 118,554 246 44 46,660 26,722 9,687 4,947,188 31,776,258 193,568 103,536 22,62,937 20,833,740 9,304,549 21,888,318 41,6 22,452,937 41,6 24,522,937 20,833,740 9,304,549 41,6 - 12,063,240 114,344,327 - 8,951,732 12,063,240 - 296,273 114,344,327 - 8,951,732 12,063,240 - 296,273 114,344,327 - 8,951,732 - 4,347,188 43,839,498 193,568 399,809 136,797,264 20,833,740 18,256,281 41,5 2,399,423 - 135,421	4 934 113	31 657 704	193 322	103 492		20 787 080	0 277 927	
9,887 4,947,188 31,776,258 193,568 103,536 21,888,318 31,776,258 193,568 103,536 22,452,937 314,344,327 312,063,240 312,063,240 314,344,327 314,344,327 314,344,327 314,344,327 315,32 314,347,188 31,394,488 31,					-			-
4,947,188 31,776,258 193,568 103,536 - 20,833,740 9,304,549 21,888,318	: 16	18	-	383	4	40,000	20,722	·
4,947,188 31,776,258 193,568 103,536 - 20,833,740 9,304,549 21,888,318	ė.			(5)	源	π:		98
4,947,188 31,776,258 193,568 103,536 - 20,833,740 9,304,549 21,888,318		160	¥	3.4\	#	*		(F)
4,947,188 31,776,258 193,568 103,536 - 20,833,740 9,304,549 21,888,318		140			5	<u> </u>	85	(·
4,947,188 31,776,258 193,568 103,536 - 20,833,740 9,304,549 21,888,318	0.007	190	<u></u>	200	# 	#	(20	
21,886,318		31 776 25B	103 568	103 536		20 922 740	0.204.540	(17)
	4,047,100	01,770,200	190,300	100,000		20,033,740	9,304,349	0.60
	-	(e)	*	540	24	123	742	721
	-	*		1. The state of th	. 	5	87	0.55
4,947,188 31,776,258 193,568 103,536 22,452,937 20,833,740 9,304,549 41,8 12,063,240 - 114,344,327 - 8,951,732 - 12,063,240 - 296,273 114,344,327 - 8,951,732 4,947,188 43,839,498 193,568 399,809 136,797,264 20,833,740 18,256,281 41,947,947 2,399,423 - 135,421 - - - 16,888 167,435 119,394 - - 2,416,311 302,856 119,394 - - - 10,142 - - 28,1 - 10,142 - - - - 2,416,311 - 312,998 119,394 - - - - 2,416,311 - 312,998 119,394 - - - - - - 2,416,311 - 312,998 119,394 -	<u> </u>	72	2	*		€	::	41,968,540
4,947,188 31,776,258 193,568 103,536 22,452,937 20,833,740 9,304,549 41,5 12,063,240 - - 296,273 114,344,327 - 8,951,732 - 12,063,240 - 296,273 114,344,327 - 8,951,732 4,947,188 43,839,498 193,568 399,809 136,797,264 20,833,740 18,256,281 41,5 2,399,423 - 135,421 -			 x		22 452 037			2,025 41,970,565
12,063,240 - 114,344,327 - 8,951,732 - 296,273 12,063,240 - 296,273 114,344,327 - 8,951,732 4,947,188 43,839,498 193,568 399,809 136,797,264 20,833,740 18,256,281 41,5 2,399,423 - 135,421	4,947,188	31,776,258	193,568			20,833,740	9,304,549	41,970,565
- 12,063,240 - 296,273 114,344,327 - 8,951,732 4,947,188 43,839,498 193,568 399,809 136,797,264 20,833,740 18,256,281 41,5 2,399,423 - 135,421		40.000.040				· 		
12,063,240 - 296,273 114,344,327 - 8,951,732 4,947,188 43,839,498 193,568 399,809 136,797,264 20,833,740 18,256,281 41,5 2,399,423 - 135,421 - - - - 16,888 - 167,435 119,394 - - - 2,416,311 - 302,856 119,394 - - - 28,1 - - 10,142 - - - - 28,1 - <td< td=""><td>-</td><td>12,063,240</td><td>-</td><td>(2)</td><td>114,344,327</td><td><i>5</i>5</td><td>8,951,732</td><td>:=:</td></td<>	-	12,063,240	-	(2)	114,344,327	<i>5</i> 5	8,951,732	:=:
4,947,188 43,839,498 193,568 399,809 136,797,264 20,833,740 18,256,281 41,9 2,399,423 - 135,421 -		(%)						-
2,399,423							8,951,732	
16,888 - 167,435 119,394 -	4,947,188	43,839,498	193,568	399,809	136,797,264	20,833,740	18,256,281	41,970,565
16,888 - 167,435 119,394 -	2 300 422		125 424					
2,416,311 302,856 119,394 - - - 28,1 - 10,142 - - 28,1 - 10,142 - - - 28,1 - <t< td=""><td></td><td>107 125</td><td></td><td>119 394</td><td></td><td>-</td><td>**</td><td>(<u>*</u></td></t<>		107 1 2 5		119 394		-	**	(<u>*</u>
- 10,142 - 28,1 - 10,142 - 28,1 - 10,142 28,1 - 2,416,311 - 312,998 119,394 28,1		· ·	302,856					
28,1 - 10,142 28,1 - 2,416,311 - 312,998 119,394 28,1								
2,416,311 - 312,998 119,394 - 28,1	-	1.00	10,142	~	×	-	*	
2,416,311 - 312,998 119,394 - 28,1		1 (₹)		3.00	*	E	0.00	28,107,964
2,416,311 - 312,998 119,394 - 28,1	-			<u>===</u> ,		12	<u> </u>	
2,416,311 - 312,998 119,394 - 28,1	=	<u>₹</u>	10,142	12.0	ž.		(2)	28,107,964
2,416,311 - 312,998 119,394 - 28,1		1957	5	27.1	5	795	367	:#2
20)1	· · · · · ·	741		-		72		
20)1			<u> </u>					
406 707 064 00 000 740	2,416,311	(6)	312,998	119,394		: #1	4 5.00	28,107,964
- 130,/97,204 20,833,740 -	E.	S=3	υ	27	136,797,264	20,833,740	2	370
- 8,951,732 13,8	+1	/ = /	¥	241	¥	12	8,951,732	13,862,601
	*	(= 0		(40)	4	82	-	
<u>2,530,877</u> <u>43,839,498</u> (119,430) <u>280,415</u> - 9,304,549	2,530,877	43,839,498	(119,430)	280,415	-			120
	2,530,877	43,839,498			136,797,264	20,833,740		13,862,601

NORTH TEXAS TOLLWAY AUTHORITY SPECIAL PROJECTS SYSTEM STATEMENT OF CHANGES IN NET POSITION Year to Date August 31, 2017 (Unaudited)

		Totals	Construction & Property Fund	Revenue Fund
BEGINNING NET POSITION September 1, 2016	\$	514,224,845	284,075,043	11,894,814
Revenues:				
Toll revenue		109,367,586		109,367,586
Interest revenue		30,896	18	30,896
Other revenue		9,626,982		9,626,982
Less: bad debt expense	-	(11,782,176)		(11,782,176)
Total operating revenues		107,243,288	VÆ	107,243,288
Operating expenses:				
Administration		(4,564,739)	1.60	2
Operations	_	(19,616,877)	(e)	
	-	(24,181,616)		
Preservation of system assets:				
Major maintenance fund expenses		(1,288,762)		*
Capital expenditure fund expense		(55,176)	-	8
Construction fund expenses		(1,047,254)	(1,047,254)	
Total operating expenses	_	(26,572,808)	(1,047,254)	
Operating income (loss)		80,670,480	(1,047,254)	107,243,288
Nonoperating revenues (expenses):				
Interest earned on investments		3,220,295	430,542	
Net decrease in fair value of investments		(1,359,751)	(63,289)	-
Interest expense on revenue bonds		(56,215,929)	(7,208,968)	-
Interest expense on TIFIA loan		(1,000,000)	(1,000,000)	=
Interest accretion on 2011B and 2011C Bonds		(19,200,378)	(·///	*
Interest accretion on TIFIA loan		(19,894,682)		2
Bond discount/premium amortization		3,505,091	3,505,091	
Other		167,824	167,825	
Total nonoperating revenues (expenses):	_	(90,777,530)	(4,168,799)	-
Income (loss) before transfers		(10,107,050)	(5,216,053)	107,243,288
Interfund and Interproject transactions				
Interfund transfers			(23,226,290)	269,943
Distribution from Revenue Fund			(23,220,230)	(107,204,198)
Change in net position year to date August 31, 2017	-	(10,107,050)	(28,442,343)	309,033
ENDING NET POSITION AUGUST 31, 2017	\$ -	504,117,793	255,632,700	12,203,847
	-			

Operating Fund	General Fund	Major Maintenance Fund	Capital Expenditure Fund	Rate Stabilation Fund	Major Maint. Reserve Fund	Capital Exp Reserve Fund	Debt Service Fund
3,885,662	26,725,802	(292,174)	242	135,995,212	18,655,983	18,239,917	15,044,586
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¥:		(#)		190	(e)	*	34.3
	3			-		5	
		(+):			(#)		90
-	32	(m)	2	23	障	2	21
(4,564,739)	*	343	66.7	:#X	9#6	=	-
(19,616,877)		-	t				
(24,181,616)	*	(#):	1#3	1#	(i e)	*	
	-	(1,288,762)	(#)	36	((#)	*	-
12	-	120	(55,176)	1 4 7	(2)	2	(a)
	<u>:=</u>	:#:		(10)			201
(24,181,616)		(1,288,762)	(55,176)	187	(#)		9
(24,181,616)		(1,288,762)	(55,176)	*	- 84		3
26,425	326,140	2,113	443	1,958,525	171,928	178,395	125,784
*	(47,078)			(1,156,473)	(21,521)	(71,390)	440.000.004
) <u>E</u> 2	150	.51	(/#		(49,006,961)
-	-	(#/	:*)		-	=	
5		3.50	200	(2)	1955 1957	*	(19,200,378)
-	-	i and	2			3	(19,894,682)
1,199		(1,200)	: 2 5	380	1)#3		-
27,624	279,062	913	443	802.052	150,407	107,005	(87,976,237)
(24,153,992)	279,062	(1,287,849)	(54,733)	802,052	150,407	107,005	(87,976,237)
(4.400.745)							0.4.00#.055
(1,108,715)	40 004 004	4 400 500	225 440	**	0.007.050	(00.044)	24,065,060
23,907,922	16,834,634	1,460,593	335,148	000.050	2,027,350	(90,641)	62,729,192
(1,354,785)	17,113,696 43,839,498	172,744	280,415 280,415	802,052	2,177,757	16,364	(1,181,985)
2,530,877	43,639,498	(119,430)	200,415	136,797,264	20,833,740	18,256,281	13,862,601

SPECIAL PROJECTS SYSTEMS Statement of Cash Flows Year to Date August 31, 2017 (Unaudited)

Cash flows from operating activities:		
Receipts from customers and users	\$	107,153,737
Payments to contractors and suppliers		(18,200,824)
Payments to employees		(7,199,966)
Net cash provided by operating activities	_	81,752,947
Cash flows from capital and related financing activities:		
Acquisition and construction of capital assets (including capitalized interest costs)		(2,082,218)
Principal payment on 1st tier 2011-A bonds		(15,030,000)
Interest paid on revenue bonds and other debt	-	(57,215,929)
Net cash used for capital and related financing activities	_	(74,328,147)
Cash flows from investing activities:		
Purchase of investments		(345,545,030)
Proceeds from sales and maturities of investments		334,914,480
Interest earned on investment	1	3,205,750
Net cash provided by investing activities	-	(7,424,800)
Net increase (decrease) in cash and cash equivalents		
Cash and cash equivalents, beginning of the year		- F.,
Cash and cash equivalents, end of the year	\$	-
Noncash financing, capital, and investing activities:	-	
Reconciliation of operating income to net cash provided by operating activities:		
Operating income	\$	80,670,480
Adjustments to reconcile operating income to net cash provided by operating activities:		
Changes in assets and liabilities:		
Increase in accounts receivable		(89,551)
Decrease in accounts payable and retainage		1,513,821
Decrease in accrued liabilities		(341,313)
Increase in prepaid expense		(490)
Total adjustments	-	1,082,467
Net cash provided by operating activities	\$_	81,752,947
Noncash financing activities:		
Decrease in fair value of investments	\$	(1,359,751)
Interest accretion on 2011B and 2011C Bonds		(19,200,378)
Interest accretion on TIFIA loan		(19,894,682)

NORTH TEXAS TOLLWAY AUTHORITY SPECIAL PROJECTS SYSTEM Budget and Actual Revenues and Expenses on Trust Agreement Basis Month Ending August 31, 2017

	Total 2017 Budget	Budget To Date	Actual To Date	Variance Over(Under) Budget
Revenues:			17	
Toll Revenues				
AVI	\$ 74,687,700	74,687,700	79,381,513	4,693,813
ZipCash	37,247,700	37,247,700	29,986,073	(7,261,627)
Less: Bad debt expense Net toll revenues	(13,762,700)	(13,762,700)	(11,782,176)	1,980,524
Interest revenue	98,172,700 3,000	98,172,700 3,000	97,585,410 30,896	(587,290) 27,896
Other revenues	4,302,590	4,302,590	9,626,982	5,324,392
Gross revenues	102,478,290	102,478,290	107,243,288	4,764,998
Operating expenses: Administration:				
Administration	83,859	83,859	83,112	(747)
Board	26,668	26,668	27,281	613
Cash & debt management	214,227	214,227	124,820	(89,407)
Finance	298,588	298,588	298,733	145
Financial planning and analysis	399,460	399,460	361,441	(38,019)
Human resources	289,929	289,929	223,410	(66,519)
Internal audit	195,025	195,025	185,437	(9,588)
Legal services	446,196	446,196	438,709	(7,487)
Procurement and business diversity Public affairs	205,965	205,965	201,761	(4,204)
Public arrairs Shared services	1,640,746	1,640,746	1,525,928	(114,818)
Total administration	1,257,604 5,058,267	1,257,604 5,058,267	1,094,108 4,564,739	(163,496)
rotal administration	5,056,207	5,056,267	4,504,759	(493,528)
Operations:				
Collections and toll enforcement	1,219,164	1,219,164	1,169,124	(50,040)
Customer service center	5,477,330	5,477,330	5,486,330	9,000
Information technology	3,086,768	3,086,768	2,763,544	(323,224)
Maintenance Operations	7,708,838 128,765	7,708,838 128,765	5,307,819 136,325	(2,401,019) 7,560
Project delivery	147,251	147,251	129,153	(18,098)
System & incident management	4,699,566	4,699,566	4,624,581	(74,985)
Total operations Total operating expenses	22,467,682 27,525,949	22,467,682	19,616,877 24,181,616	(2,850,805)
retar speciality or portion	21/020/010	27,020,010		(0,044,002)
Net revenues available for debt service	\$ <u>74,952,341</u>	74,952,192	83,061,672	8,109,480
Trust Agreement requirements:				
Net revenues available for debt service			83,061,672	
Add: Cash transfer from General fund			00 004 070	
Cash available for debt service 1st Tier Bond Interest Expense			83,061,672 49,006,961	
2nd Tier Bond Interest Expense			1,000,000	
Prefunded debt service allocation				
Total 1st & 2nd Tier Bond Interest Exper Allocated 1st Tier Principal Amount	150		50,006,961	
Allocated 2nd Tier Principal Amount			12,835,000	
Net Debt Service	orago		62,841,961	
1st Tier Calculated Debt Service Cov- 1st & 2nd Tier Calculated Debt Service	-		1.32	
TIFIA Loan Agreement requirements:				
Gross revenues available for debt service			107,243,288	
Add: Cash transfer from General fund Cash available for debt service			107,243,288	
1st Tier Bond Interest Expense			49,006,961	
2nd Tier Bond Interest Expense			1,000,000	
Prefunded debt service allocation			50,000,004	
Total 1st & 2nd Tier Bond Interest Exper Allocated 1st Tier Principal Amount	ise		50,006,961 12,835,000	
Allocated 2nd Tier Principal Amount			12,000,000	
Net Debt Service			62,841,961	
1st Tier Calculated Debt Service Cov	-		1.71	
1st & 2nd Tier Calculated Debt Service	ce Coverage		1.71	

NORTH TEXAS TOLLWAY AUTHORITY Special Projects System TOLL REVENUE AND TRAFFIC ANALYSIS August 31, 2017

	S:	Month To Date	•		Year To D	ate	
TOLL REVENUE		2017	2016		2017	2016	
AVI ZipCash TOTAL	\$ \$	7,475,957 1,189,748 (*) 8,665,705	7,286,186 2,231,208 9,517,394	(*) 	79,381,513 18,203,897 97,585,410	70,329,879 18,819,404 89,149,283	(**)
Percent increase (decrease)		-8.9%		_	9.5%		
		Month To Date			Year To D		
VEHICLE TRANSACTIONS		2017	2016	_	2017	2016	
Two-axle vehicles Three or more axle vehicles Nonrevenue vehicles Total		7,917,016 450,746 52,265 8,420,027	7,462,142 408,696 50,022 7,920,860	=	89,562,728 4,776,598 593,770 94,933,096	83,359,260 4,196,312 563,510 88,119,082	
Percent increase (decrease)	-	6.3%		_	7.7%		
TOLL REVENUE	<u> 2</u>	Month To Date			Year To D		
AVERAGE PER DAY	_	2017	2016	_	2017	2016	
Revenue Average Per Day	\$	279,539 279,539	307,013 307,013	\$	267,357 267,357	243,577 243,577	
Percent increase (decrease)		-8.9%		_	9.8%		
VEHICLE TRANSACTIONS		Month To Date			Year To D		
AVERAGE PER DAY		2017	2016		2017	2016	
Two-axle vehicles Three or more axle vehicles Nonrevenue vehicles Average		255,388 14,540 1,686 271,614	240,714 13,184 1,614 255,512	=	245,377 13,087 1,627 260,091	227,758 11,465 1,540 240,763	
Percent increase (decrease)	===	6.3%			8.0%		

^{(*) 2017} MTD ZIpCash reported net of Bad Debt Expense of \$ 966,986

^{(*) 2016} MTD ZipCash reported net of Bad Debt Expense of \$ 89,212

^{(**) 2017} YTD ZIpCash reported Net of Bad Debt Expense of \$ 11,782,176

^{(**) 2016} YTD ZIpCash reported Net of Bad Debt Expense of \$ 10,519,176

NORTH TEXAS TOLLWAY AUTHORITY SPECIAL PROJECTS SYSTEM TOLL RECEIVABLE ANALYSIS August 31, 2017

			Month To Date	Year To Date
	A/R Bala	ance as of September 1st,	8/31/2017	8/31/2017
TOLL RECEIVABLE				
Beginning A/R Balance, September 1, 2016	\$	28,503,240	(√ \$	28,503,240
Invoiced:				
ZipCash		31,977,010	2,812,628	34,789,638
Unassigned/Reassigned		(3,883,068)	(249,526)	(4,132,594)
Excusals		(3,782,838)	(384,282)	(4,167,120)
A/R Adjustments		(30,622)	30,507	(115)
Write Offs	:	(11,755,935)	(699,669)	(12,455,604
Total Adjustments Invoice Payments:		(19,452,463)	(1,302,970)	(20,755,433
ZipCash		(9.600.747)	(925.069)	/O 425 745
•		(8,609,747)	(825,968)	(9,435,715
Violations	-	(5,010,231)	(388,508)	(5,398,739
Ending Balance A/R, August 31, 2017		27,407,809	295,182	27,702,991
Allowance Uncoll A/R	=====	(20,951,683)	(332,041)	(21,283,724
Net A/R balance as of August 31, 2017	-	6,456,126	(36,859)	6,419,267
Beginnning Unbilled A/R as of September 1, 2016		3,049,036 *	39,954	3,088,990
Allowance for uncollectible receivables	-	(1,241,781) *	(381,422)	(1,623,203
Net Unbilled A/R balance as of August 31, 2017	n	1,807,255	(341,468)	1,465,787
A/R - Accounts receivable * Unbilled transactions matched with a current address	ess	,,557,,255	10.11.00%	

INVESTMENT REPORT NORTH TEXAS TOLLWAY AUTHORITY SPECIAL PROJECTS SYSTEM 8/1/2017-8/31/2017

This report summarizes the investment position of the North Texas Tollway Authority for the period 8/1/2017-8/31/2017

	8/1/2017	Purchases	Maturities / Redemptions	Change in Market Value	Amortization (Net)	8/31/2017
					2 1	
Book Value	\$300,931,258	\$27,141,949	(\$19,523,228)	\$196,034	\$2,713	\$308,748,726
Market Value	\$300,931,258	\$27,141,949	(\$19,523,228)	\$196,034	\$2,713	\$308,748,726
Par Value	\$301,459,699	\$27,141,949	(\$19,523,228)	\$0	\$0	\$309,078,420
Weighted Avg. Days to Maturity Weighted Avg. Yield to Maturity	432 1,21%					403 1.15%
Yield to Maturity of 2 Year Treasury Note	1.34%					1.33%
Accrued Interest						\$826,257
Earnings for the Period						\$309,741

This report is presented in accordance with the Texas Government Code Title 10, Section 2256.023. The signatories found at the front of the Monthly Financial and Investment Report hereby certify that, to the best of their knowledge on the date this report was created, the North Texas Tollway Authority is in compliance with the provisions of Government Code 2256 and with the stated policies and strategies of the North Texas Tollway Authority.

North Texas Tollway Authority Special Projects System INVESTMENTS AT August 31, 2017

Marchane				August 31, 2017					
Select Control Selectic 2011 Content content 16416020 Selectic Control	Fund	Account CUS	Invest#	leguer		Par Value	Market Value	VTM 265	
March Marc	, 21,2	Adddan: Goo.	mivour ii	100007	Date	rar value	Market Value	11M 303	Date
Total 1941-1952 1941-195			<u>C</u>	CONSTRUCTION FUNDS					
March Marc	5481-02 NTTA SPS Series 2011 Construction	16418202 SA600095	20202 BE	B&T	05/30/2013	242,238.60_	242,238.60	0.952	
149820 1498000022 1298 1425 1428						_			
14 14 15 15 16 16 16 16 16 16	5482-02 NTTA SPS SWP/CT Construction		20200						
March Marc					11/28/2012	31,479,856 14_		1.034	
14 15 15 15 15 15 15 15	5400 00 NITTA ODO 0044D OAD L4-4 Ti				10/01/0010				
1,441-9277 31,938-071% 2,0144 Faderial Nathorin Ming Asan 12/28/2011 1,026,200.00 1,086,406.55 2,024 2	5482-03 NTTA SPS 2011D CAP-L1St Her								0444540040
1498227 31988648 2014 5466478 120647				-					
Total									
				•	12/29/2011	1,427,000.00		2,031	02/12/2010
Part		10141	5402-00 111114	OF GENERAL PROPERTY OF THE PRO		-	2,704,030.40		
Medical Region 16418216 161690446 2019 TowanDALLY 10012012 10886 118.35 10,888 118.35 10,000 10140216 1316806 133326F616 30226 Federal Farm Credit Bank 1216004 11000,000.00 10,075,000.00 14,600 10410216 1316806 133326F616 313376F617 20201 Federal Home Loan Bank 1216003 10,000,000.00 10,075,000.00 14,600 12160004 10,000,000.00		TOTAL CO	NSTRUCTION FUNDS	s			40,919,457.52	1.088	
Medical Region 16418216 161690446 2019 TowanDALLY 10012012 10886 118.35 10,888 118.35 10,000 10140216 1316806 133326F616 30226 Federal Farm Credit Bank 1216004 11000,000.00 10,075,000.00 14,600 10410216 1316806 133326F616 313376F617 20201 Federal Home Loan Bank 1216003 10,000,000.00 10,075,000.00 14,600 12160004 10,000,000.00									
16418219 31385EFE5 2024 Federal Harm Credit Bank 12/19/2014 11,000,000.00 11,002,200.00 1,450 09/14/2016 16418216 31387685 20219 Federal Home Loan Bank 08/19/2013 13,000,000.00 10,075,900.00 1,450 09/14/2016 13,000,000.00 13,065,510.00 1,710 12/19/2018 13,000,000.00 13,065,510.00 1,710 12/19/2018 13,000,000.00 13,065,510.00 1,710 12/19/2018 13,000,000.00 13,065,510.00 1,710 12/19/2018 13,000,000.00 13,065,510.00 1,710 12/19/2018 13,000,000.00 13,065,510.00 1,710 12/19/2018 13,000,000.00 13,065,510.00 1,710 12/19/2018 13,000,000.00 16,169,670.00 1,710 12/19/2018 14			RA	TE STABILIZATION FUND					
19418219 313375648 20218	5476-Rate Stabilization Fund	16418216 61699044		exasDAILY	10/31/2012	10,886,118.35	10,886,118.35	1.000	
16418216 313376B75 20209 Federal Home Loan Bank 121920013 13,000.000 13,086,100 1716 121907013 16418216 31336B76 20205 Federal Home Loan Bank 10282015 12,000.0000 11,886,1500 124 091132015 16418216 313580016 20205 Federal Home Loan Bank 10282015 12,000.0000 11,886,1500 124 091132015 16418216 313580015 20225 Federal Home Loan Bank 10282015 12,000.0000 11,886,1500 124 091132015 16418216 313580015 20225 Federal Home Loan Bank 10282015 10,000.0000 11,886,1500 126 091132015 12312016 12312016 12312016 12312016 12312016 12312016 12312016 1341216 133120005 20225 Federal Home Loan Bank 04272015 9,000,000 9,872,820 1,425 042772020 16418216 313560048 20245 Federal Home Loan Bank 04272015 9,000,000 9,886,070 1,425 042772020 16418216 313560048 20245 Federal Home Loan Bank 04272015 9,000,000 9,886,070 1,425 042772020 16418216 313560048 20245 Federal Home Loan Bank 04272015 9,000,000 9,886,070 1,425 042772020 16418216 313560048 20245 Federal Home Loan Bank 04272015 9,000,000 9,886,070 1,425 042772020 16418216 313560048 20245 Federal Home Loan Bank 04272015 9,000,000 9,886,070 1,425 042772020		16418216 3133EEFE	5 20224 Fe	ederal Farm Credit Bank	12/19/2014	11,000,000.00	11,002,200.00	1.186	
18418216 313580FB8 20235 Federal Home Loan Mig Corp 08/20/2014 11,000,000.00 10,873,930.00 1,718 08/01/2019 10418216 313580FB8 20235 Federal Home Loan Bark 10/28/2015 12,000,000.00 11,884,762.00 1,284 08/13/2019 08/13/2019 08/13/2019 14/18/216 3135500UUS 20225 Federal Home Loan Bark 10/28/2015 12,000,000.00 10,084,000.00 1,798,000,000.00 08/13/2019 08/03/2019 14/18/216 3135500UUS 20225 Federal Halmond Mig Assn 03/28/2015 10,000,000.00 08,087,000.00 08,08							10,075,900.00	1.450	
16418216 313380FB8						1,000	200		
1418216 912828UF5 20239 US Tressury Note 11/10/2015 7,950,00000 7,950,421.50 1,605 12/21/2019 10/21/2015 10/200,00000 10/200,0000 10/200,0000 10/200,0000 10/200,0000 1,750 03/20/2012 10/200,00000 10/200,0000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 12/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 13/50,0000 1,750 03/20/2012 13/50,0000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 10/200,00000 1,750 03/20/2012 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,000000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,00000 1,750 03/200,0000000 1,750 03/200,000000000000000000000000000000000				-					
16418216 3136C0UU5 20225 Foderal National Mig Assn 03/28/2015 10,000,000 0 10,084,000,00 1,575 03/08/2020 16418216 3133ECD80 20226 Foderal Farm Credit Bank 04/27/2015 9,000,000,00 8,972,820.00 1,425 04/27/2020 05/01/2020 16418216 3135E0082 20246 Foderal National Mig Assn 09/28/2016 12,750,000,00 12,559,5150 1,286 05/01/2020 16418216 3135E0082 20246 Foderal National Mig Assn 09/28/2016 12,750,000,00 12,559,5150 1,286 05/01/2020 16418216 3135E0082 20246 Foderal National Mig Assn 09/28/2016 12,750,000,00 17,562,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,000,00 1,762,00						• •			
16418216 3133EED80 20226 Foderal Farm Credit Bank 04/27/2015 9,000,000.00 8,984,070.00 1,425 04/27/2020 14418216 3135E0N82 2024 Foderal Home Loan Mig Corp 05/01/2015 9,000,000.00 8,984,070.00 1,460 05/01/2020 14418216 3135E0N82 2024 Foderal Home Loan Mig Corp 05/01/2016 12,750,000 12,750,000 12,750,000 1,762 06/17/2021 16418216 3135E0082 2024 Foderal Home Loan Mig Corp 05/01/2016 12,750,000 12,752,400.00 1,784 09/17/2021 16418216 3135E0089 2024 Foderal Home Loan Mig Corp 05/01/2016 12,750,000 12,752,400.00 1,784 19/01/2011 135,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471 19/01/2011 1,550,232,644.85 1,471							150		
16418216 3137EADR7 20228 Federal Home Lean Mig Corp 05/01/2015 9,000,000 0,984,070 0 1,460 05/01/2020 12,756,000 0 1,460 05/01/2020 12,756,000 0 1,256,1510 0 1,256 0,000 0 0,000 0 0,000 0 0				•					
R418216 3135GONR2 20246 Federal National Mig Assin 09/26/2016 12,750,000.00 12,859,815.00 12.80 08/17/2021 16/18216 3135GONR8 20249 Federal National Mig Assin 11/18/2016 20,000,000.00 19,762,400.00 1,784 10/07/2021 10/07/2021 16/18203 16									
16418216 3135GQQ89 20249 Federal National Mig Assn 11/18/2016 20,000,000.00 19,752,200.00 1,704 10/07/2021 1,659,232,644.85 1,471 1,472				•					
Total S476-Rate Stabilization Fund 135,232,644.85 1.471									
TOTAL RATE STABLIZATION FUND 138,232,844.86 1.471				•	11/16/2016	20,000,000.00	Contract Charles	1./84	10/01/2021
		TOTAL	5476-Rate Stat	Dilizacion Fund		-	130,232,644.05		
16418203 VP4510005 20204 Vells Fargo MMF 08/30/2017 28,124,142.10 28,124,142.10 0.550		TOTAL R	TE STABILIZATION	FUND		=	136,232,644.85	1.471	
16418203 VP4510005 20204 Vells Fargo MMF 08/30/2017 28,124,142.10 28,124,142.10 0.550				DERT SERVICE EUND					
Total	5400 04 ODO Sint Time Internal	40.440000 \/D.4E4000			00/00/00/17	00 404 440 40	00 404 440 40	0.550	
16418204 932995194 20207 TexPool 11/01/2013 9,398.19 9,398.19 0,999 16418204 VP4510005 20211 Wells Fargo MMF 08/30/2017 12,835,000.00 12,835,000.00 0,550	5480-01 SPS First Her Interest			· ·	08/30/2017	28,124,142.10		0.550	
16418204 VP4510005 20211 Wells Fargo MMF 08/30/2017 12,835,000.00 0,550 Total 5480-02 SPS First Tier Principal 12,844,398.19 16418206 621999440 20251 TexPool 03/28/2017 1,000,000.00 1,000,000.00 0,999 Total 5480-03 SPS Second Tier Interest 1,000,000.00 1,000,000.00 0,999 TOTAL DEBT SERVICE FUND 5475-01 - SPS Revenue Fund 16418200 032997157 20047 TexPool 06/29/2011 1,659,573.59 1,659,573.59 0,999 5476-01 - SPS Revenue Fund 5476 - SPS Revenue Fund 16418210 5476 - SPS Revenue Fund 16418210 FUND 5476 SPS Annual Oper Budget - Major Maint Total 5478 - SPS Annual Oper Budget - Major Maintenance Reserve Fund 16418217 SA6000937 20211 BB&T 05/30/2013 9,847,047,82 9,847,047,82 0,952 5477 Major Maintenance Reserve Fund 16418217 31332FS63 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0,941 03/14/2018 08/15/2018	E490 03 SDS First Tips Depoined		_		44/04/0040	0.200.40		0.000	
Total 5480-02 SPS Second Tier Interest 16418206 621999440 20251 TeXPOol 03/28/2017 1,000,000.00	5480-02 SPS First Her Phincipal		20201						
16418206 621999440 20251 TexPool 03/28/2017 1,000,000.00 1,000,000.00 0.999 Total 5480-03 SPS Second Tier Interest 1,000,000.00 1,000,000.00 1,000,000.00 0.999 TOTAL DEBT SERVICE FUND TOTAL DEBT SERVICE FUND 5475-01 - SPS Revenue Fund 16418200 032997157 20047 TexPool 06/29/2011 1,659,573.59 1,659,573.59 0,999 Total 5476 - SPS Revenue Fund 06/29/2011 1,659,573.59 1,659,573.59 0,999 TOTAL REVENUE FUND TOTAL REVENUE FUND 5474 SPS Annual Oper Budget - Major Maint 16418211 674992613 20191 TexSTAR 08/22/2012 193,322.08 1				*	06/30/2017	12,635,000.00	TAXABLE CONTRACTOR	0.550	
Total 5480-03 SPS Second Tier Interest 1,000,000.00 TOTAL DEBT SERVICE FUND 16418200 032997157 20047 TexPool 06/29/2011 1,659,573.59 1,659,573.59 0,999 Total 5476 - SPS Revenue Fund 06/29/2011 1,659,573.59 0,999 TOTAL REVENUE FUND TOTAL REVENUE FUND TOTAL REVENUE FUND TOTAL REVENUE FUND 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maintenance Reserve Fund 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 0.952 16418217 3133EFSG3 20240 Federal Home Loan Bank 02/10/2016 4,950,000.00 4,947,772.50 0.941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018	5480-03 SPS Second Tier Interest		_		03/28/2017	1 000 000 00		0.000	
TOTAL DEBT SERVICE FUND 16418200 032997157 20047 TexPool 06/29/2011 1,659,573.59 1,659,573.59 0,999 Total 5475 - SPS Revenue Fund 16418217 874992613 2019 TexPool 06/29/2012 193,322.08 193,322.08 193,322.08 193,322.08 193,322.08 193,322.08 193,322.08 16418217 874992613 2019 BB&T 05/30/2013 9,847,047.62 9,847,047.62 0,952 16418217 8133EFSG3 20240 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,892,260.00 1,045 08/15/2018	0400-00 of C Coccine flor interest		20201		00/20/2017	1,000,000,00		0.000	
Section Fund 16418200 032997157 20047 TexPool 20047		1000	0,00 00 0, 0 0			2	1,000,000.00		
5475-01 - SPS Revenue Fund 16418200 032997157 20047 TexPool 06/29/2011 1,659,573.59 1,659,573.59 0,999 Total 5475 - SPS Revenue Fund 1,659,573.59 1,659,573.59 0,999 TOTAL REVENUE FUND 1,659,573.59 0.999 MAJOR MAINTENANCE FUND 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maintenance Reserve Fund 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 0,952 16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0.941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1.045 08/15/2018		TOTAL D	BT SERVICE FUND				41,968,540.29	0.560	
5475-01 - SPS Revenue Fund 16418200 032997157 20047 TexPool 06/29/2011 1,659,573.59 1,659,573.59 0.999 Total 5475 - SPS Revenue Fund 1,659,573.59 1,659,573.59 0.999 TOTAL REVENUE FUND 1,659,573.59 1,659,573.59 0.999 MAJOR MAINTENANCE FUND 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maintenance Reserve Fund 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 0.952 16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0.941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018									
Total 5475 - SPS Revenue Fund 1,659,573.59 TOTAL REVENUE FUND MAJOR MAINTENANCE FUND 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maintenance Reserve Fund 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 0.952 16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0.941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018				REVENUE FUND					
TOTAL REVENUE FUND MAJOR MAINTENANCE FUND 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maint Total 5474 SPS Annual Oper Budget - Major Maint 5474 SPS Annual Oper Budget - Major Maint 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 9,847,047.82 9,847,047.82 0.995 16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0.999 0.999	5475-01 - SPS Revenue Fund	16418200 03299715	20047 Te	exPool	06/29/2011	1,659,573,59	1,659,573.59	0.999	
MAJOR MAINTENANCE FUND 16418211 874992613 20191 TexSTAR 08/22/2012 193,322.08 193,322.08 1.034 1		Total	5475 - SPS Re	evenue Fund		_	1,659,573.59		
MAJOR MAINTENANCE FUND 16418211 874992613 20191 TexSTAR 08/22/2012 193,322.08 193,322.08 1.034 1									
5474 SPS Annual Oper Budget - Major Maint Major Maint Major Maint Major Maint Major Maint Major Maint Major Maintenance Reserve Fund 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 0,952 16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0,941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018		TOTAL R	VENUE FUND			=	1,659,573.59	0.999	
5474 SPS Annual Oper Budget - Major Maint Major Maint Major Maint Major Maint Major Maint Major Maint Major Maintenance Reserve Fund 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 0,952 16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0,941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018			A.A.A	IOD MAINTENANCE EURO					
Total 5474 SPS Annual Oper Budget - Major Maintenance Reserve Fund 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 0.952 16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0.941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018	5474 SDS Annual Oper Budget Major Major	16/19214 97/00264			08/22/2012	103 300 00	102 222 00	1.024	
5477 Major Maintenance Reserve Fund 16418217 SA6000937 20201 BB&T 05/30/2013 9,847,047.82 9,847,047.82 0.952 16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000.00 4,947,772.50 0.941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018	0414 OF O MILINAL OPER BRUGET - MAJOR MAINT				0012212012	193,322,08		1.034	
16418217 3133EFSG3 20240 Federal Farm Credit Bank 01/22/2016 4,950,000,00 4,947,772.50 0.941 03/14/2018 16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018	5477 Major Majotenance Reserve Fund				05/30/2013	9 847 047 82		0.952	
16418217 3130A4YA4 20250 Federal Home Loan Bank 02/10/2017 6,000,000.00 5,992,260.00 1,045 08/15/2018	2 major mantonarioo region o i and								03/14/2018
mg, di, mov. dz						2,230,000,00		.,,5-10	
			mayer m			-			
TOTAL MAJOR MAINTENANCE FUND 20,980,402.40 0.977		TOTAL M	JOR MAINTENANCE	FUND		-	20,980,402.40	0.977	

North Texas Tollway Authority Special Projects System INVESTMENTS AT August 31, 2017

August 31, 2017										
	Fund	Account	CUSIP	invest#	Issuer	Purchase Date	Par Value	Market Value	YTM 365	Maturity Date
					OPERATING FUND					
	5471 -01 Project Budget Operating	16418208	032997256	20058	TexPool	10/31/2012	4,934,113.00	4,934,113,00	0.999	
			Total	5471 - 01 P	roject Budget Operating			4,934,113.00		
							S=			
			TOTAL OPERA	ATING FUND			-	4,934,113.00	0.999	
					GENERAL FUND					
	5479 - General Fund		SA6000994	20234	BB&T	07/29/2015	31,657,703.94	31,657,703.94	0.952	
		16418219 313376BR5 20245 Federal Home Loan Bank (06/23/2016	12,000,000.00	12,063,240.00	0.910	12/14/2018
			Total	5479 - Gen	eral Fund		-	43,720,943.94		
TOTAL GENERAL FUND 43,720,943.94									0.940	
				c	APITAL EXPENDITURE FUNI					
	5473 - Capital Expenditure Fund	16418213	558992913	20248	TexSTAR	10/31/2016	103,491.67	103,491,67	1.034	
			Total	5473 - Cap	Ital Expenditure Fund			103,491.67		
	5478 - Capital Expenditure Reserve Fund	16418218	SA6000978	20206	BB&T	09/27/2013	9,277,827.28	9,277,827.28	0.952	
		16418218	3133EFVQ7	20242	Federal Farm Credit Bank	01/22/2016	8,965,000.00	8,951,731.80	1.112	01/22/2019
	Total 5478 - Capital Expenditure Reserve Fund							18,229,559.08		
	TOTAL CAPITAL EXPENDITURE RESERVE FUND 18,33							18,333,050.75	1.031	
INVESTMENT TOTAL AS OF 8/31/2017 308.748.726.34										
			INVESTMEN	I IUIAL AS	OF 8/31/2017		2	308,748,726.34	1.151	

					Estimated	North Texas Tollway Authority Estimated SPS Project Cash Flow	low					
					Tof the Fiscal T	Tor the Fiscal Year Ended August 31, 2017 as of August 31, 2017	31, 2017					
	Sep-16	Oct-16	Nov-16	Dec-16	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	71-10	Aug-17
	Actuals	Actuals	Actuals	Actuals	Actuals	Actuais	Actuals	Actuals	Actuals	Actuals	Actuals	Actuals
PGBT Western Extension Construction Fund VI												
5481												
Begirming Balance	449,968	422,034	410,174	399,968	387,753	365,723	345,705	331,062	320,650	310,785	303,240	252,735
Investment Gain/(Loss)	839	(38)	135	862	(19)	(22)	847	19,067	(99)	803	(20)	(99)
Miscellaneous Revenue / Cash Receipts	×		(*)	*	¥		*	(4)		٠	٠	ě
IT Expenditures	Ü	<u>(i)</u>	ti	7	÷		50	×	20	į)	25	Ð
Maintenance Expenditures	Į.	9,	i e		-	9	er!	3	2.5	િ	101	
Transfer to Debt Service	T	(*)	œ	ď	34.	Œ	æ	36	*	9	98	*
Project Delivery Expenditures	(19,301)	(5,476)	(5,691)	(8,895)	(15,774)	(13,803)	(6,043)	(23,098)	(3,383)	(2,744)	(44,074)	(4,036)
Other	(9,471)	(6,345)	(4,516)	(4,183)	(6,237)	(6,189)	(9,447)	(6,381)	(6,416)	(5,604)	(6,381)	(6,394)
Total Expenditures	(28.773)	(11,821)	(10,207)	(13.078)	(22,010)	(19,993)	(15,490)	(29,478)	(9.800)	(8,348)	(50,455)	(10:430)
Projected Ending Balance	422,034	410,174	399,968	387,753	365,723	345,705	331,062	320,650	310,785	303,240	252,735	242,239
Chisholm Trail Partway Construction Fund ***												
5482												
Beginning Balance	40,588,385	40,177,005	40,032,593	39,873,056	39,776,929	39,676,068	39,330,325	38,854,830	38,547,278	38,156,965	38,141,103	38,051,963
Investment Gain/(Loss)	42,155	4,908	117,443	53,046	7,447	986'6	51,110	13,086	14,283	52,668	16,831	19,844
Net Bond Proceeds	100		9	5	2	ē	17	41	51	ū	90	ž
Equity Contribution from NTTA System	7.ª	i i	290	Œ	14	99	iit	114	67	4	10+	î,ř
Miscessensous Cash Receipt	(*)	٠		٠			25	56,933	æ	(8)	596	
Cost of Issuance	10	762	900	2	70	30	ti	20	ti	80	,63	*
Reimburge NTTA System for Expenses	9	9	2		· ·	29	118	54	2151		220	
Miscellaneous Revenue / Cash Receipts	(*)	(*)	96	35	*	790	*	(4)	18	4	:: *:	ě
IT Expenditures	£	*	10	ħ:	¥	4.7	ŧ	**	80	8	102	ï
Maintenance Expenditures	8	8			i i	69	. (1	514	136	٠	576	
Project Delivery Expenditures	(393,995)	(107,243)	(235,749)	(110,233)	(66,231)	(105,934)	(467,860)	(206,799)	(343,985)	(16,346)	(30,934)	(62,390)
Other	(58,539)	(42,077)	(41,231)	(38,940)	(42,076)	(249,795)	(58,744)	(277,071)	(60,611)	(52,184)	(75,036)	(38,289)
Total Expenditures	(453,534)	(148,320)	(276,980)	(149,173)	(108,307)	(355,729)	(526,605)	(377,571)	(404,596)	(68,530)	(105,970)	(98,679)
Projected Ending Balance	40.177.005	40 032 593	39 873 056	39 776 929	39 678 068	305 005 85	38 854 830	28 FAT 278	28 146 965	38 141 103	28 051 953	97 679 436

(1) On April 28th, 2011 the Authority issued bonds to finance a portion of the PGBT WE Construction. Prior to this date all expenses related to PGBT Were tracked in the Fessibility Study Fund section of the NTTA System Project Cash Flow Report. (2) On November 10th, 2011, the Authority issued bonds to finance a portion of the CTP Construction. Prior to this date all expenses related to CTP were tracked in the Fessibility Study Fund section of the NTTA System Project Cash Flow Report.

